

New mines for a new world



Royal Road

Creating value
Making a difference

www.royalroadminerals.com

Cautionary statement

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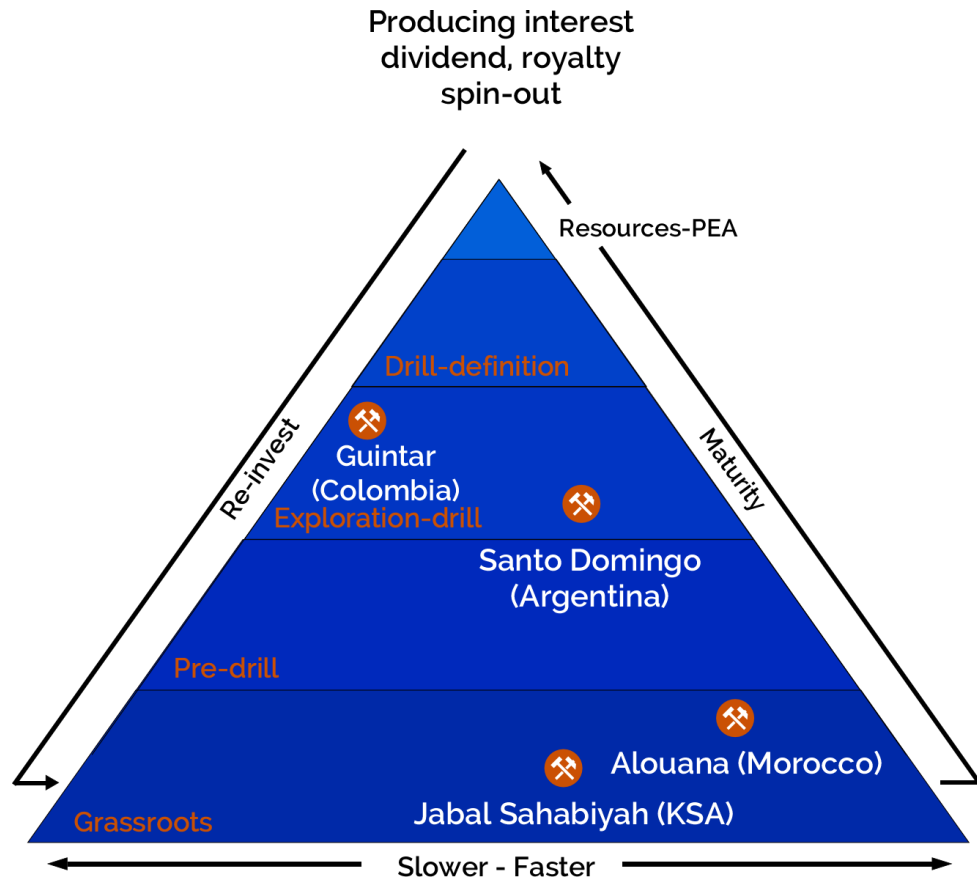
Our Purpose

We create value, positively affect communities and protect the environment, whilst benefitting supportive host nations by discovering and developing the resources the world needs

Our Strategy

We seek economic deposits with short development timelines, demonstrably supportive jurisdictions, prominent local partners and patient and aligned financial partners

We aim for multiple high-quality copper assets in supportive jurisdictions



Royal Road Arabia

50-50 partnership with MSB Holdings, one of Saudi Arabia's largest diversified investment groups



Royal Road
Arabia

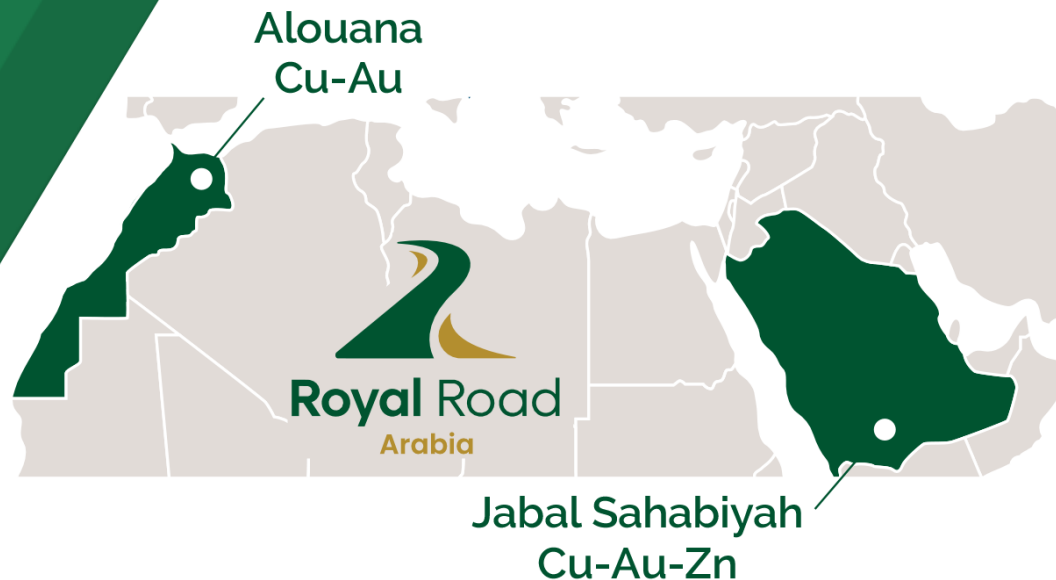
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Royal Road Arabia

Jabal Sahabiyah, copper and gold early-stage exploration license, Arabian Shield

Alouana, copper and gold at drill-preparation stage in Morocco

Other operating environments currently under assessment



What are the objectives

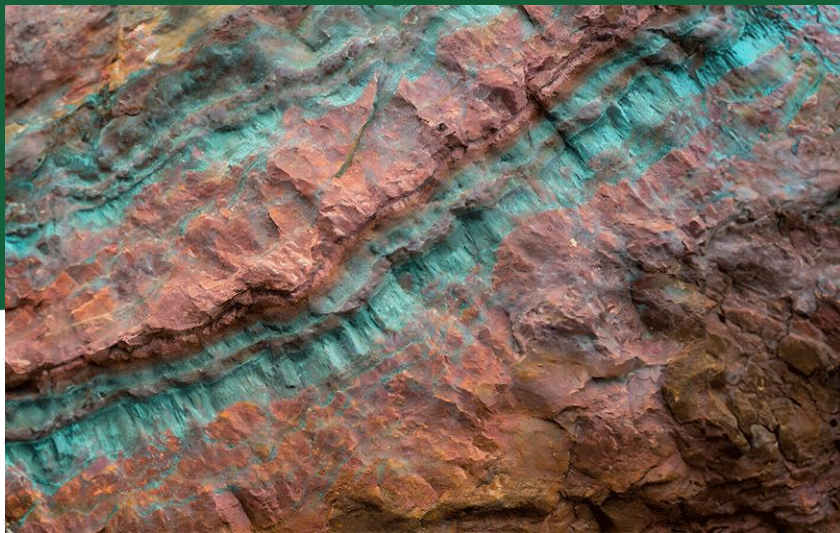


Image source: Mining.com

Sediment-hosted copper. Second largest source of copper world-wide



Image source: Royal Road Arabia: Alouana project

"Thermal-aureole" (granite-related) copper (\pm gold \pm tungsten). Shallow-dipping geometries prioritized

KSA: Vision 2030

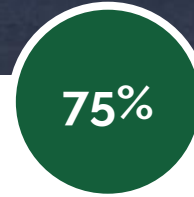
The Kingdom of Saudi Arabia has embarked on an ambitious initiative of economic and social reform, it is using its investment power to create a more diverse and sustainable economy. The country wishes to increase non-oil GDP from 16% to 50% and the mining sector is seen as a key component of this goal



Transparent and
accessible National
Geologic Database



Streamlined licensing
and permitting process

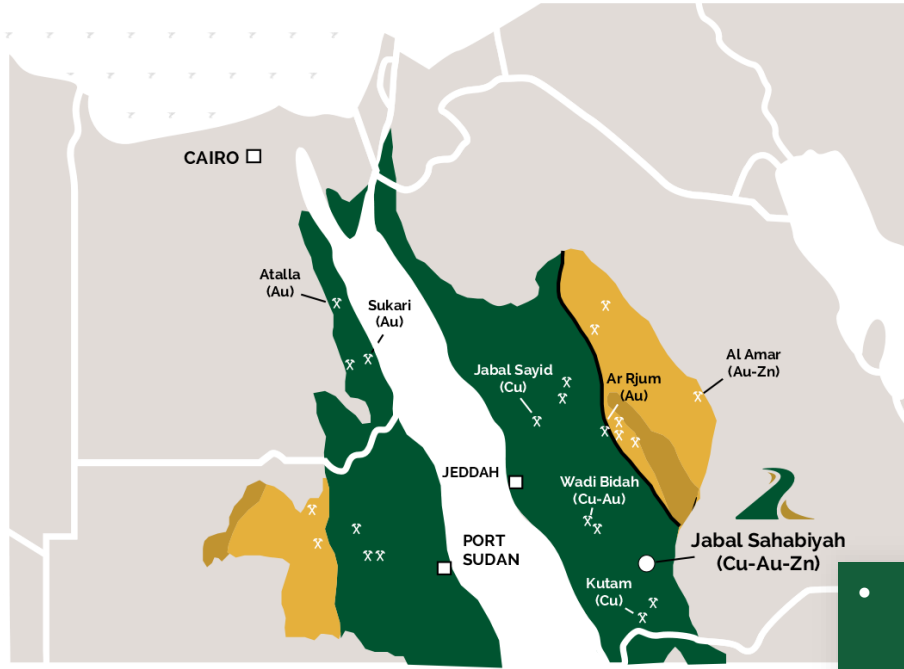


...of mine initial capital
costs available as
development funding



2% royalty for copper.
Five years royalty grace
period for new mines, up
to 90% discount on
royalties for local sales

Arabian-Nubian Shield

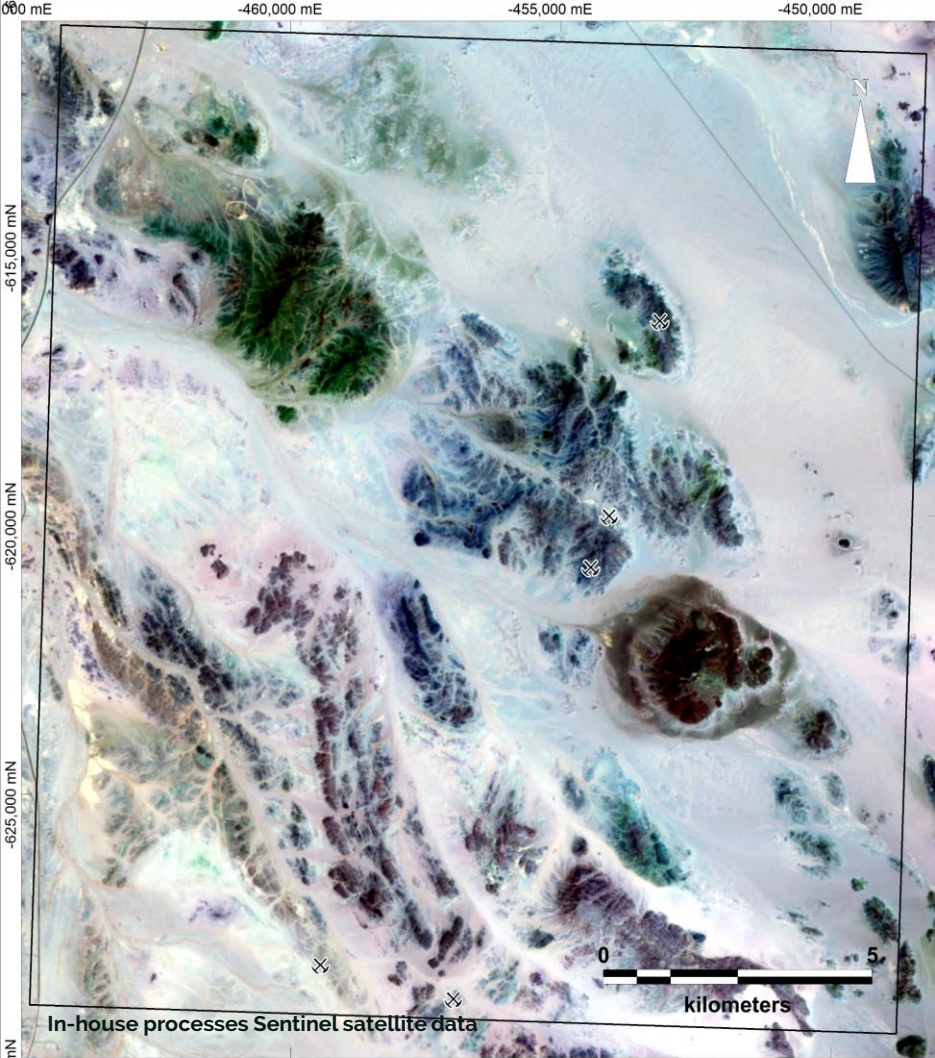
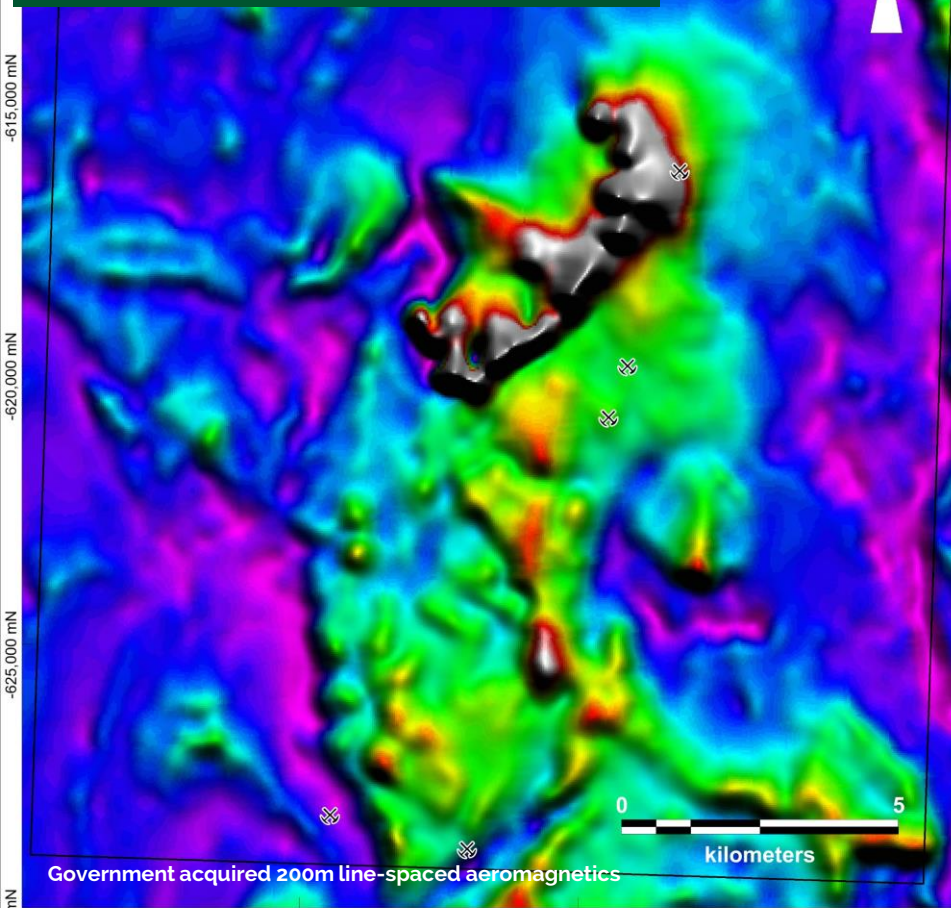


- Neoproterozoic juvenile terranes
- Mixed neoproterozoic
- Pre-neoproterozoic

- Conceptually young and highly prospective terrane
- Recently awarded the Jabal Sahabiyah license area (~280 km²) –
- Gossans explored by Riofinex in the 1970's
- Advance to drill stage by Q4

Jabal Sahabiyah

Thermal aureole copper-gold-zinc



Reasoned and rigorous exploration campaign underway

Exploration decision-
support system
developed



Advancing Jabal
Sahabiyah to drill stage



Discrete targets, districts
and belts identified and
prioritized for follow-up



Morocco

Poised to become a major global copper producer with the application of new exploration and mining technologies. Government strategy to triple the mining sectors turnover to \$1.5 Bn by 2025. Mining law overhauled in 2016



Copper producer since Phoenician times. World class geological potential



Mining law modernized and overhauled in 2016



Corporate tax, no royalty, no withholding tax on mine exports



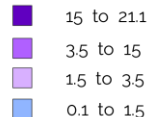
Regional tax on extracted ton's (max ~\$0.3/ton).

Alouana

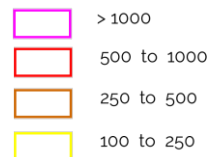
- Copper-gold-polymetallic thermal aureole system. Undrilled
- Option to earn 100%. Drilling decision prior to March 31, 2024
- Grab rock-chips returned copper up to 21%, gold up to 6 g/t, silver to 494ppm
- Soil geochemistry mapped out 2km long ridge-top zone of layer-parallel style copper mineralization and delineated steep-dipping poly-metallic vein, breccia and porphyry bodies

Geochemistry

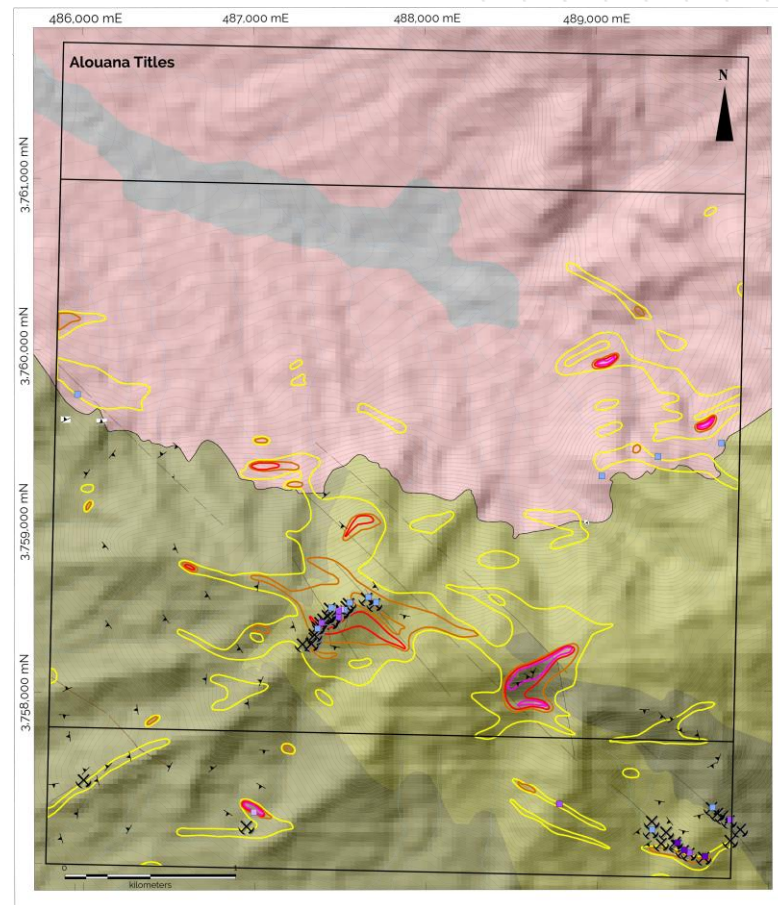
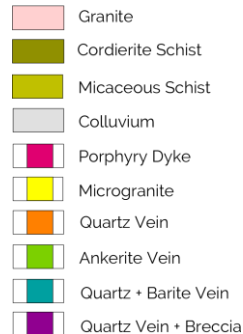
Rock Chip Samples
Copper (%)



Soil Geochemistry
Copper (PPM)



Lithology



Alouana

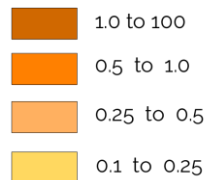
- Magnetic anomaly correlates with hornfels metasomatic zone around granite
- Structurally controlled breccia's evident as lows
- Other magnetic lows evident within and on the edge of broader highs may indicate best-copper
- Drill planning underway

Geochemistry

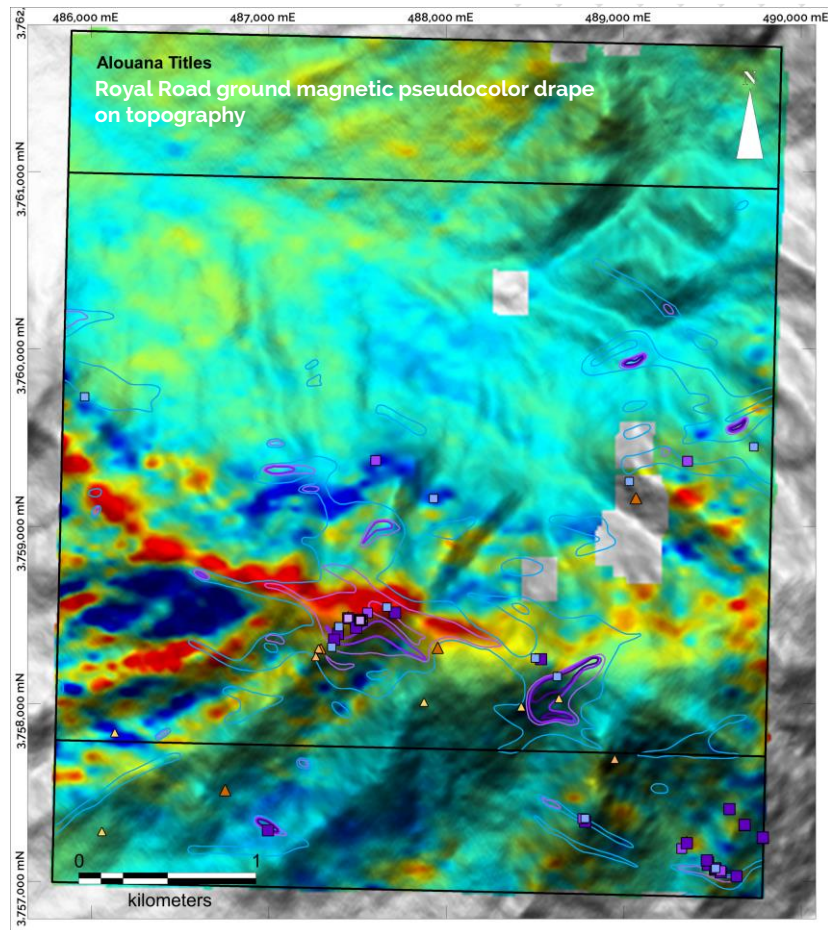
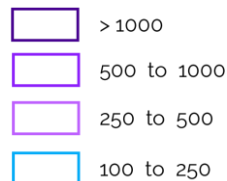
Rock Chip Samples
Copper (%)



Rock Chip Samples
Gold (g/t)



Soil Geochemistry
Copper (PPM)





Alouana - geometry

Copper and polymetallic mineralization at Alouana is hosted in shallow-dipping, schist-parallel and steep-dipping “chimney” –style geometries

South America

Güintar, 100%-owned copper, gold and silver porphyry system in Antioquia Province, Colombia

Santo-Domingo, option to earn 100% of copper, gold, molybdenum porphyry and polymetallic vein district in San Juan Province, Argentina





Güintar – Colombia

Porphyry copper-gold-silver project currently suspended, awaiting clarity on Colombian mining regulation

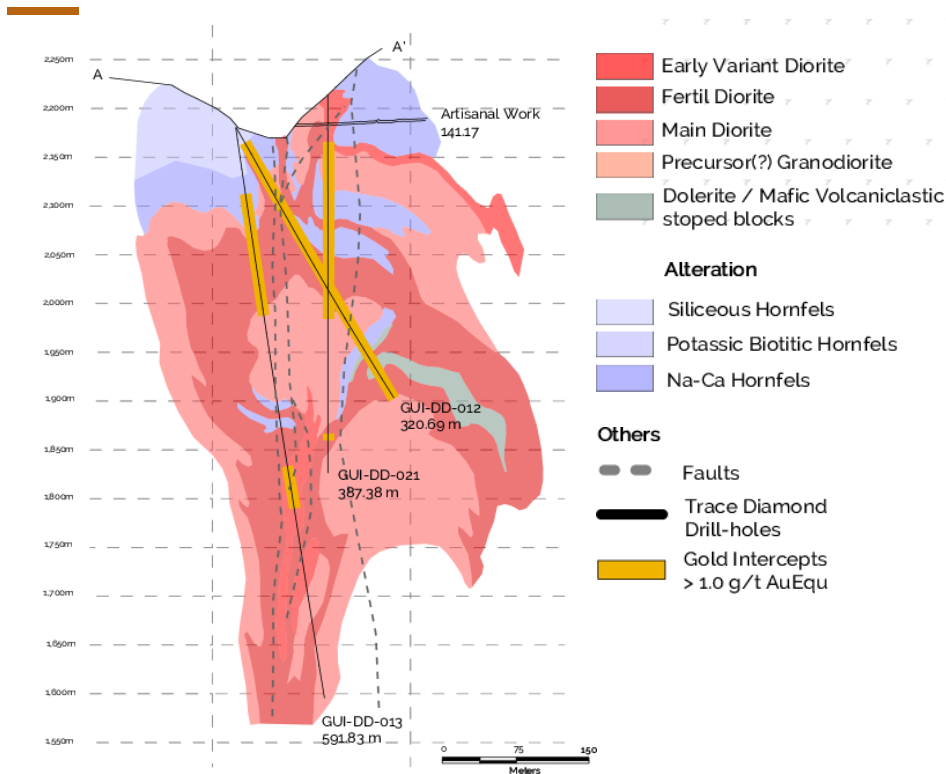
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Güintar – Colombia

- 303.7 meters of 0.8% copper equivalent (1.1 grams per tonne gold equivalent; drill hole GUI-012)
- 126.0 meters of 1.0% copper equivalent (1.4 grams per tonne gold equivalent; drill hole GUI-013)
- 118.0 meters of 0.8% copper equivalent (1.2 grams per tonne gold equivalent; drill hole GUI-021)





Santo Domingo – Argentina

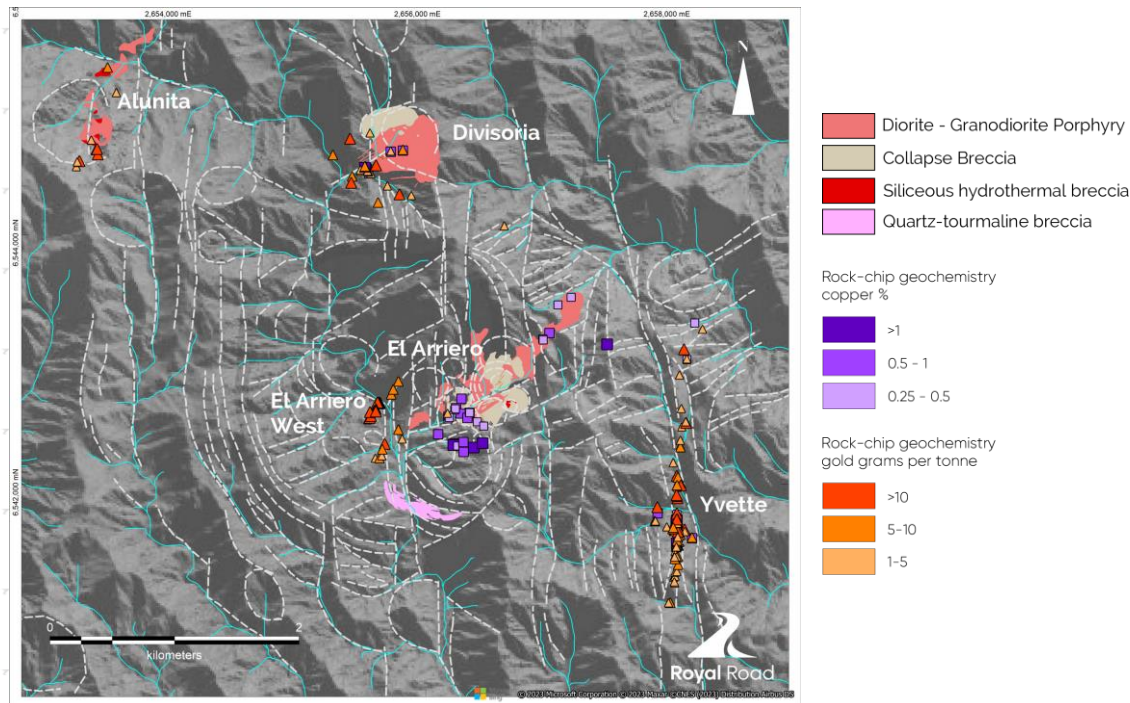
Porphyry copper-gold-molybdenum district currently at drill-definition stage. First-pass drilling and regional drill-target definition underway

Santo Domingo – Location/infrastructure



- 250km² license package in the Sierra la Huerta Range, San Juan
- 150km from San Juan City
- Average Elevation 1200m
- 13km from provincial highway and 33Kw powerline
- 40km from inactive but intact rail head

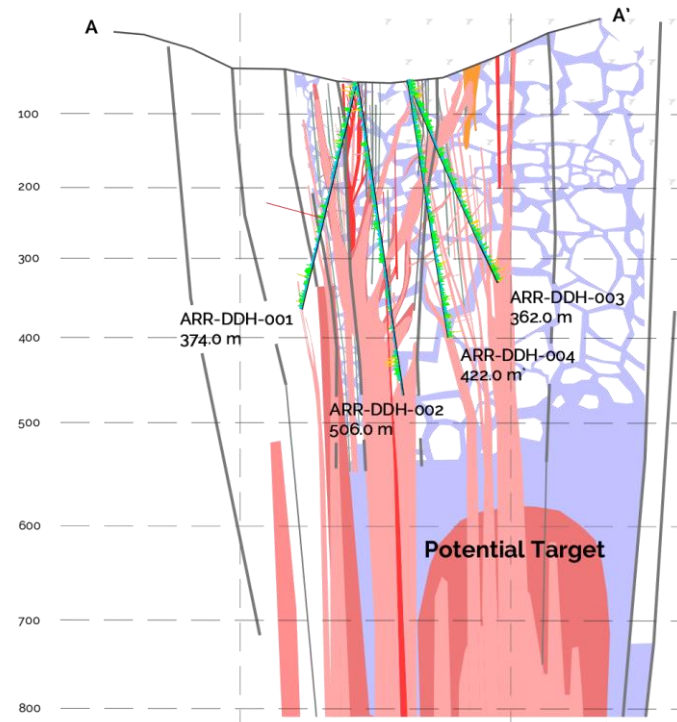
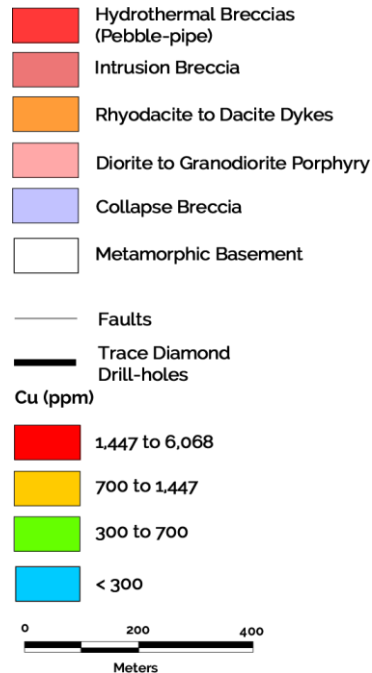
Santo Domingo – Argentina



- License areas covering 250km², annual option payments totaling USD\$800k over four years and one-off payment of USD\$2.5M at any time to earn 100%
- Three known porphyry style occurrences and a gold-rich km-scale polymetallic vein system
- Initially drill-testing the El Arriero copper center whilst advancing other copper and gold targets for sub-surface testing

Santo Domingo – Argentina

- Total of 1962 meters drilled.
Four drill holes at El Arriero copper target
- Intersected chalcopyrite veinlets in diorite dykes returned anomalous copper up to 0.7%, averaging 0.03%, and molybdenum up to 0.2%, average 36 ppm
- Potential coherent porphyry at depth





Other Projects

Royal Road owns and controls over 1,840km² of highly prospective exploration licenses and applications in Colombia. The Company has executed two cash and royalty agreements from producing gold mines and is currently receiving and considering joint venture, formalization and divestment proposals for other assets

Royal Road Accelerator



[Learn more here](#)

The Royal Road Accelerator is an innovative initiative which identifies, finances and incubates rural enterprises with scalable commercial value

Experienced & Skill-Relevant Board



Guy Wallis
MSc, FSI, CSP
Security, Geopolitics



Roderick Corrie
BA, MA (Cambridge)
Finance



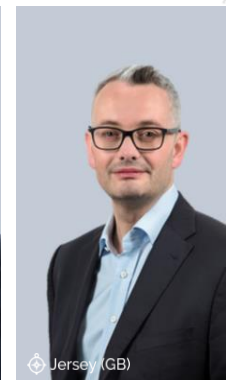
Jon Hill (Chair)
BSc (Hons), BAppSci,
FAusIMM
Exploration, Mining



Ghassane Benchekroun
BBA (ISCAE), MSc (Finance)
Finance, ESG



Hugh Devlin
MA, Princez
Security, Operations



Marcus Stone
LLB (Hons)
Law, Governance



Tim Coughlin (CEO)
BSc, MSc, PhD, FAusIMM
Exploration, Finance



[Learn more here](#)

Share structure and ownership



18%



8%

Shares outstanding – 265M

Employee incentive options - 17M





Royal Road

TSX Venture
EXCHANGE



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FRANKFURT

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