

Cautionary Statement

This presentation contains projections and forward-looking information about Royal Road Minerals Ltd ("Royal Road" or the "Company") that involve various risks and uncertainties regarding future events. Such forward-looking information can include, without limitation, statements based on current expectations involving a number of risks and uncertainties and are not guarantees of future performance of the Company. These risks and uncertainties could cause actual results and the Company's plans and objectives to differ materially from those expressed in the forward-looking information. Actual results and future events could differ materially from those anticipated in such information. These and all subsequent written and oral forward-looking information are based on estimates and opinions of management on the dates they are made and expressly qualified in their entirety by this notice.

The Company assume no obligation to update forward-looking information should circumstances or management's estimates or opinions change. This presentation does not constitute an offer to sell or a solicitation of an offer to buy any securities of the Company within the United States or otherwise.



Our history in drill-holes

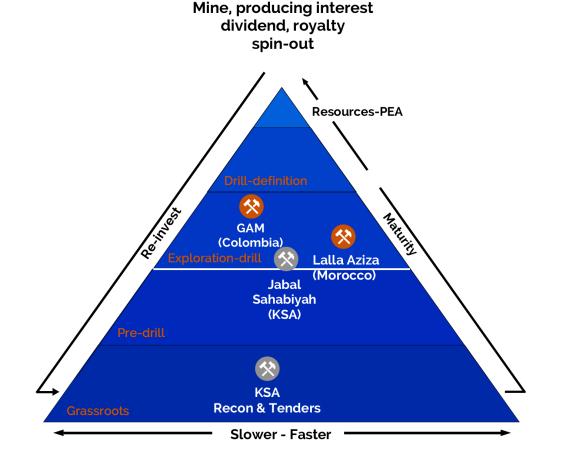
Project		Date	Style	Notable intercept	Conclusion
Gomec	C•	July - 15	Epithermal Gold	118m @ 1.0 g/t gold	Dropped - size/grade potential
La Golondrina		Jan - 17	Intrusion-related Gold	25m @ 1.0 g/t gold	Dropped - size/grade potential
Piedra Iman	(A)	Mar - 18	Iron Oxide Copper-Gold	8m @ 9.9 g/t gold & 103m @ 0.4% copper	Dropped - size/grade potential
Luna Roja	(A)	Jul - 20	Gold-Skarn	65m @ 6.9 g/t gold	Sold (\$USD 25m)
Caribe	(A)	Sep - 21	Porphyry	207m @ 1.1 g/t gold	Transaction (swap for 100% Guintar)
Los Andes	(A)	Oct - 21	Porphyry	No Significant Intersections	Deep porphyry not intercepted
Santo Domingo	0	Nov - 23	Porphyry	0.25m @ 0.7% copper	Deep porphyry not intercepted
Alouana	*	Mar - 25	Intrusion-related Gold	17m @ 10% copper equiv	Dropped - size/grade potential
Guintar		Dec - 21	Porphyry	304m @ 1.1 g/t gold equiv	Advancing
El Aleman		Jun - 22	Epithermal Gold	81m @ 1.1 g/t gold	Advancing
Lalla Aziza	*	July - 25	Shear Intrusion-related	21m @ 1% copper	Advancing
Jabal Sahabiyah	5:8U3 —	Sept - 25	Skarn - IRG	11m @ 3.3 g/t gold equiv	Advancing



Our Strategy

To maximize value whilst minimizing risk by screening and advancing multiple copper and gold projects across three jurisdictions, quickly converging on one or two flagship assets per region

We aim for cash-paying interests in multiple copper and gold assets in three jurisdictions



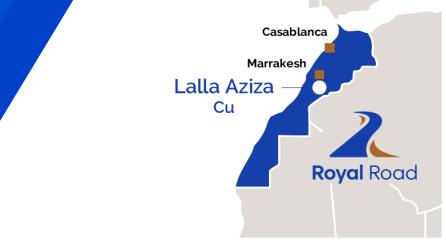
Current Key Projects

Morocco

Lalla Aziza copper mining license on regionally extensive shear zone. Scout drilling complete

Colombia

GAM porphyry copper-gold system. Resource drilling stage



Guintar-Aleman-Margaritas (GAM) Cu-Au-Ag



Colombia

Proven potential for Tier 1 copper and gold deposits. Skilled and ready work-force. On the cusp of transition and support for a formalized mining sector









RRM has decades of experience and is locally recognized for its innovative approach to community and environment

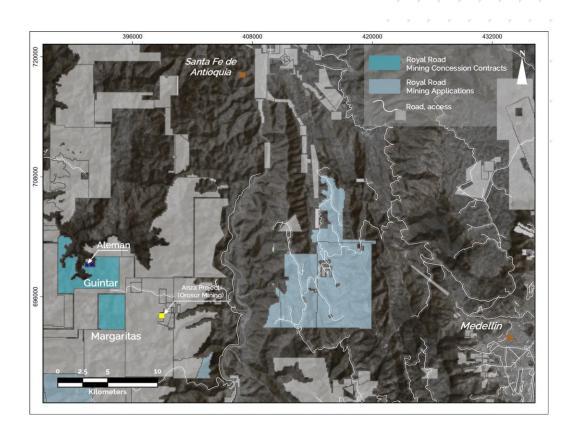
Royal Road

Guintär project at resource drilling stage. Nearby Margaritas drillready Permitting process reinitiated in March of 2025

Scalable high-grade operating gold mines at formalization and association stage

Güintar- Aleman – Margaritas (GAM)

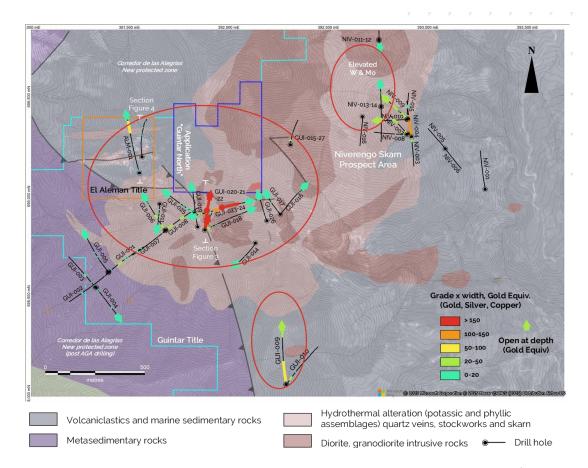
- Gold-copper-silver porphyryskarn and sheeted-vein gold systems with a combined surface footprint over 8km²
- 40km east of Medellin, 2 hours drive on sealed roads
- Supportive mining community with strong municipal leadership and long-standing social cohesion
- Good access to infrastructure and services





Güintar- Aleman

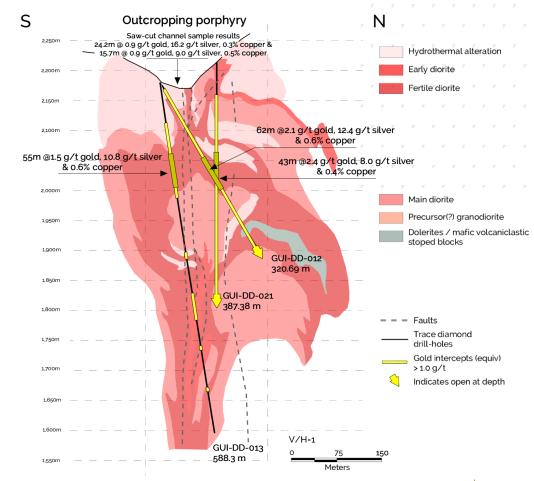
- Airborne magnetics and radiometrics, ground magnetics, mapping and sampling completed
- 43 diamond drill holes totalling
 13,700 meters. More than 50% of drill holes ended in grade
- Options to acquire neighbouring application and El Aleman mining title
- Targets defined for next stage of systematic resource drilling





Güintar RRM Drilling

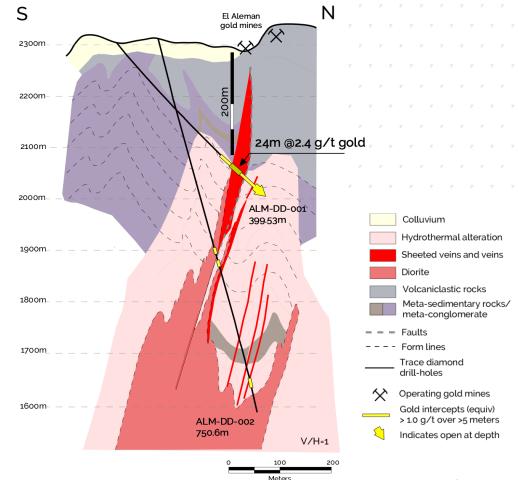
- GUI012, 303.7 meters at 1.0 g/t gold equiv* (includes 62.0 meters at 2.1 g/t gold 12.4 ppm silver and 0.6% copper)
- GUI013, 126.0 meters at 1.2 g/t gold equiv (includes 55.0 meters at 1.5 g/t gold 10.8 ppm silver and 0.6% copper)
- GUI021, 330.0 meters at 0.8 g/t gold equiv (includes 43.0 meters at 2.4 g/t gold, 8.0 ppm silver and 0.4% copper)





Aleman RRM Drilling

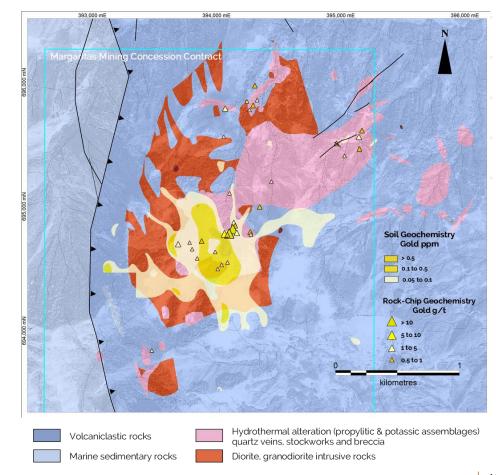
- Operating fully-titled gold mine. RRM has option to acquire 100%
- Sheeted E-W gold vein system, above, adjacent and overprinting Güíntar copper-gold-silver porphyry system
- ALM-001 81 meters at 1.0 g/t gold (includes 24.0 meters at 2.4 g/t gold), 250 meters below surface operations
- ALM-002 intersected >5 meter thick
 zones at 400 meters below surface
 operations





Margaritas

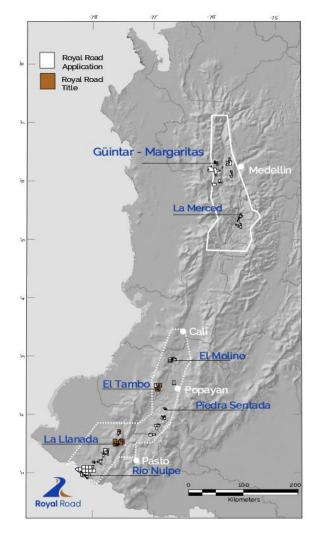
- Located 4km SSE of Güintar. Interpreted upper levels of porphyry copper and gold system
- Exposed breccia bodies and quartz veins have returned up to 35 g/t gold and 3,160 ppm silver.
 Coherent gold anomaly in soil geochemistry
- Deep magnetic high located beneath the breccias and veins interpreted as underlying quartzmagnetite target
- Permitted for drilling





Largest Mining Title and Exploration Application Holder in Colombia

- During 2016 and 2017, Royal Road secured exploration applications in the porphyry copper-gold belt of southern Colombia along the border with Ecuador
- In 2019, Royal Road acquired AngloGold Ashanti's mining-titles and exploration applications
- Total property ownership is 17 mining-titles and 85 exploration applications covering 1,840 square kilometers and totalling \$33 million in aggregate expenditure
 - Assets include the GAM porphyry-copper-gold-silver cluster, the high-grade La Llanada gold field, the El Molino porphyry-gold system, the Rio Nulpe porphyry copper-gold belt, the Piedra-Sentada porphyry copper district and the El Tambo vein-gold district





Morocco

Poised to become a major global copper producer with the application of new exploration and mining technologies. Government strategy to triple the mining sector turnover to \$1.5 Bn by 2025. Mining law overhauled in 2016





17.5%



Copper producer since Phoenician times. World class geological potential Mining law modernized and overhauled in 2016

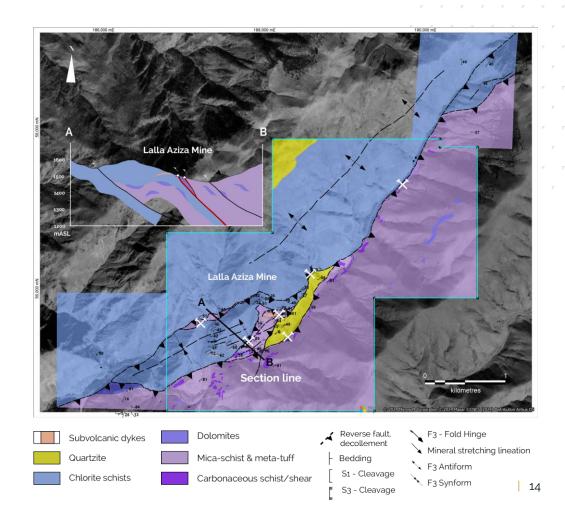
Corporate tax, no royalty, no withholding tax on mine exports

Regional tax on extracted ton's (max ~\$0.3/ton).



Lalla Aziza

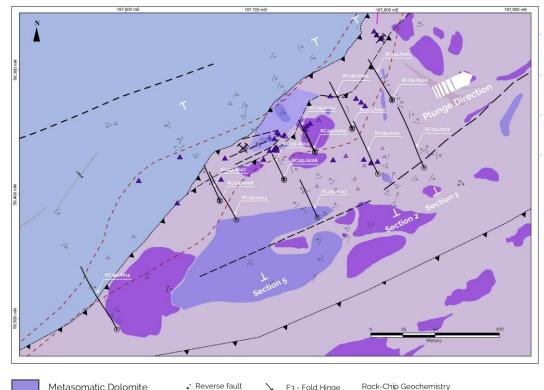
- Copper mining license
- Hosted in regional-scale reverse shear zone
- Sulphide ore is mined from moderate-dipping, shear-hosted dolomite vein-stockworks and breccia up to 20 meters wide
- Royal Road drilling has highlighted on-surface and northeast plunging subsurface potential
- Royal Road has exercised its option to acquire 100%





Lalla Aziza RRM Drilling

- 15-hole, 1000m reverse circulation scout drilling campaign
- Aimed to test thickness and downplunge continuity beneath current workings
 - RC25LA002, 19m at 1.1% copper
 - RC25LA004, 17m at 1.3% copper
 - RC25LA005, 17m at 1.1% copper (EOH)
 - RC25LA007, 31m 0.7% copper
 - RC25LA009, 19m 1.0% copper
 - RC25LA010, 21m at 1.0% copper
 - RC25LA012, 12 m at 0.7% copper





Reverse fault
Bedding
S1 - Cleveage

.' Fault

F3 - Fold Hinge

F₃ Synform

Copper %

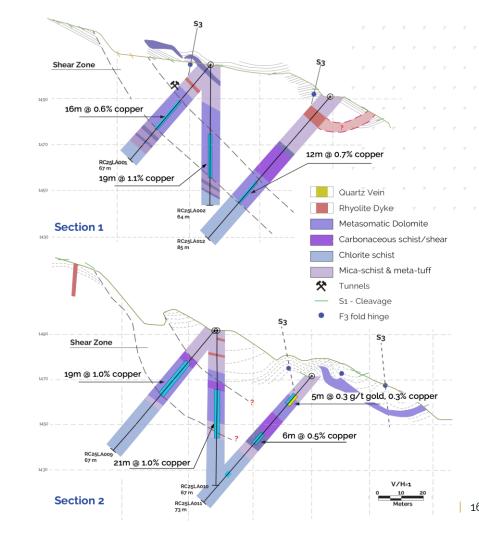


0.5 to 1



Lalla Aziza RRM Drilling

- 20-meter-wide shear zone dips southeasterly
- Mineralization likely related to shallow northeast plunging duplex-style folds on the shear zone
- Metasomatic dolomite and then copper mineralization is emplaced into the fold-duplex structures
- Section 1 is the most northeast section and is the most coherent down-dip, supporting northeast plunge and extensions







50-50 partnership with MIDU Company Limited, a Saudi Arabian investment holding company with interests across various sectors including mining, industrial, real estate development, & utilities

> Royal Road Arabia

www.royalroadminerals.com

Current Projects

Jabal Sahabiyah copper and gold exploration licenses, scout drilling complete, at exploration drilling stage. Total 240 sqkm



Jabal Sahabiyah Cu-Au-Ag-Zn

KSA: Vision 2030

The Kingdom of Saudi Arabia has embarked on an ambitious initiative of economic and social reform, it is using its investment power to create a more diverse and sustainable economy. The country wishes to increase non-oil GDP from 16% to 50% and the mining sector is seen as a key component of this goal



Transparent and accessible National Geologic Database. Streamlined modern licensing process



\$200M exploration incentive fund established allowing refunds for exploration expenses up to \$2M per license



...of mine initial capital costs available as development funding up \$800M



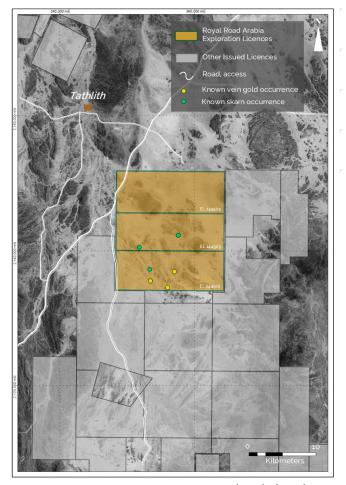
2% royalty for copper. Five years royalty grace period for new mines, up to 90% discount on royalties for local sales



Jabal Sahabiyah

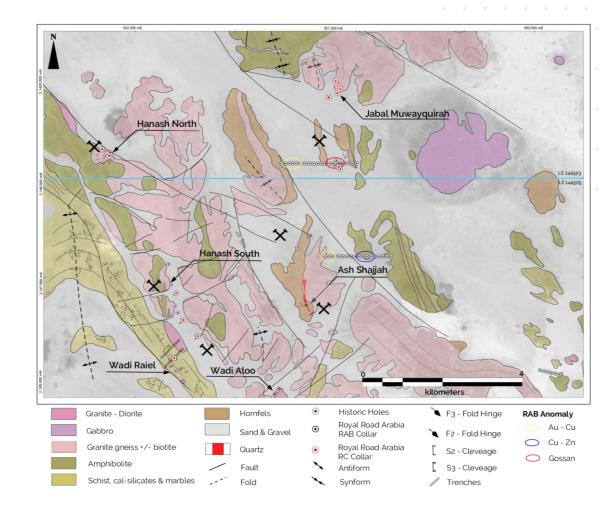
- Three contiguous exploration licenses totalling 240 km² awarded to RRA by tender, June 2023
- District of zinc ± gold ± silver skarns and intrusion-related vein-gold systems
- Previous exploration for zinc by Riofinex (Rio Tinto Zinc) in the late 1970's and limited gold work completed by Petro-Hunt in 2007
- Skarn and vein-gold mineralization formed on extensive shallow-dipping shear zones during crustal extension, implying isolated now folded occurrences, may connect into a single larger system





Jabal Sahabiyah RRA drilling

- RRA has completed 2500 meters of reverse circulation and RAB-style drilling
- 21 RC drill holes targeted zinc ± gold ± silver skarns at Jabal Muwayqirah, Hanash North and Hanash South
- 2 RC drill holes targeted vein gold mineralization at Wadi Raiel
- 52 short (3-8 meters depth)
 RAB style holes drilled on 3 lines

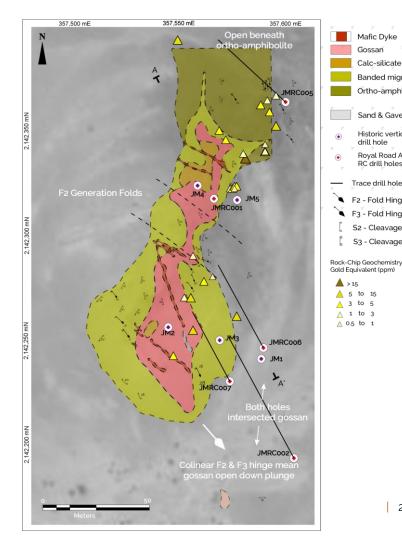




Jabal Muwayqirah (Skarn) RRA drilling

- JMRC001, 11 meters at 12.3% zinc equiv*, or 3.3 g/t gold equiv (from 11 meters at 1.0 g/t gold, 51.3 ppm, 0.4% copper, 0.4% lead & 4.9% zinc)
- JMRC006, 15 meters at 1.4 g/t gold equiv, or 1.5% copper equiv (from 15 meters at 0.7 g/t gold, 3.2 ppm silver, 0.3% copper, 0.5% lead & 1.0% zinc)
- Transitions to gold and silver dominant sulphide skarn across 1-4 meter intervals at depth
- Remains open down plunge towards the southeast





Calc-silicate Banded migmatite

Ortho-amphibolite Sand & Gave

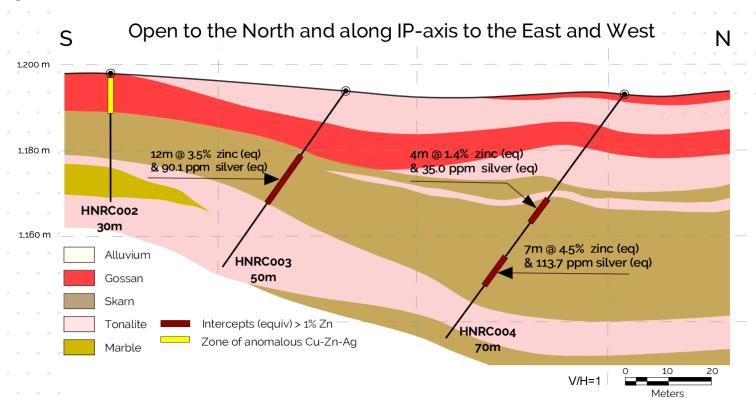
Royal Road Arabia

F2 - Fold Hinge F3 - Fold Hinge S2 - Cleavage

S3 - Cleavage

Hanash North (Skarn)

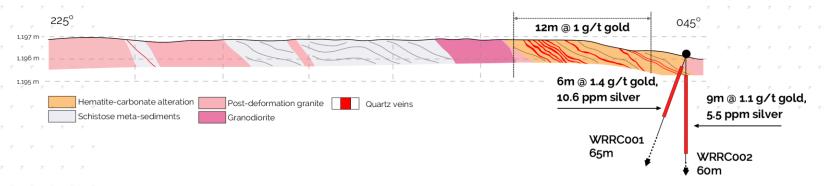
RRA drilling





Wadi Raiel (Vein Gold)

RRA Drilling





Wadi Raiel

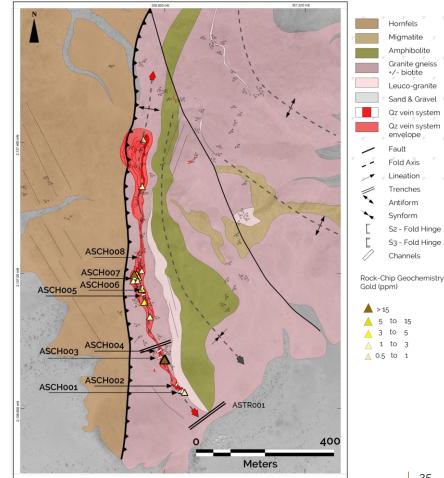
Sheeted and folded, quartzveins and haematitecarbonate alteration zones. Plunge and continue to the north





Ash Shajjah - (Vein Gold)

- Sheeted gold vein system of at-least 1 kilometer strike-length. Exposed antiform hinge and open to the north and south.
- Plunging high-grade zones with visible gold and rock-chip samples in excess of 1 ounce per tonne gold (Riofinex report 680 g/t gold)
- Continuous channel samples
 - ASCH001, 11 meters at 0.9 g/t gold
 - ASCH004, 9 meters at 1.3 g/t gold
 - ASCH006, 10 meters at 2.2 g/t gold





Experienced & Skill-Relevant Board



Tim Coughlin (CEO) BSc, MSC, PhD, FAusIMM Exploration, Finance



Jon Hill (Chair)
BSc (Hons), BAppSci,
FAusIMM
Exploration, Mining



Sarah Armstrong-Montoya BA, LLB Law Commercial



Roderick Corrie BA, MA (Cambridge) Finance



Marcus Stone LLB (Hons) Law, Governance



Special Advisory

Hugh Devlin
MA, Prince2
Security, Operations



Guy Wallis MSc, FSI, CSP Security, Geopolitics







Shares outstanding - 265M Employee incentive options - 15M











