New mines for a new world

Royal Road

Creating value
Making a difference

www.royalroadminerals.com

Cautionary Statement

This presentation contains projections and forward-looking information about Royal Road Minerals Ltd ("Royal Road" or the "Company") that involve various risks and uncertainties regarding future events. Such forward-looking information can include, without limitation, statements based on current expectations involving a number of risks and uncertainties and are not guarantees of future performance of the Company. These risks and uncertainties could cause actual results and the Company's plans and objectives to differ materially from those expressed in the forward-looking information. Actual results and future events could differ materially from those anticipated in such information. These and all subsequent written and oral forward-looking information are based on estimates and opinions of management on the dates they are made and expressly qualified in their entirety by this notice.

The Company assume no obligation to update forward-looking information should circumstances or management's estimates or opinions change. This presentation does not constitute an offer to sell or a solicitation of an offer to buy any securities of the Company within the United States or otherwise.

Royal Road

Unrivalled Assets. Unmatched Opportunity

Drill Inventory

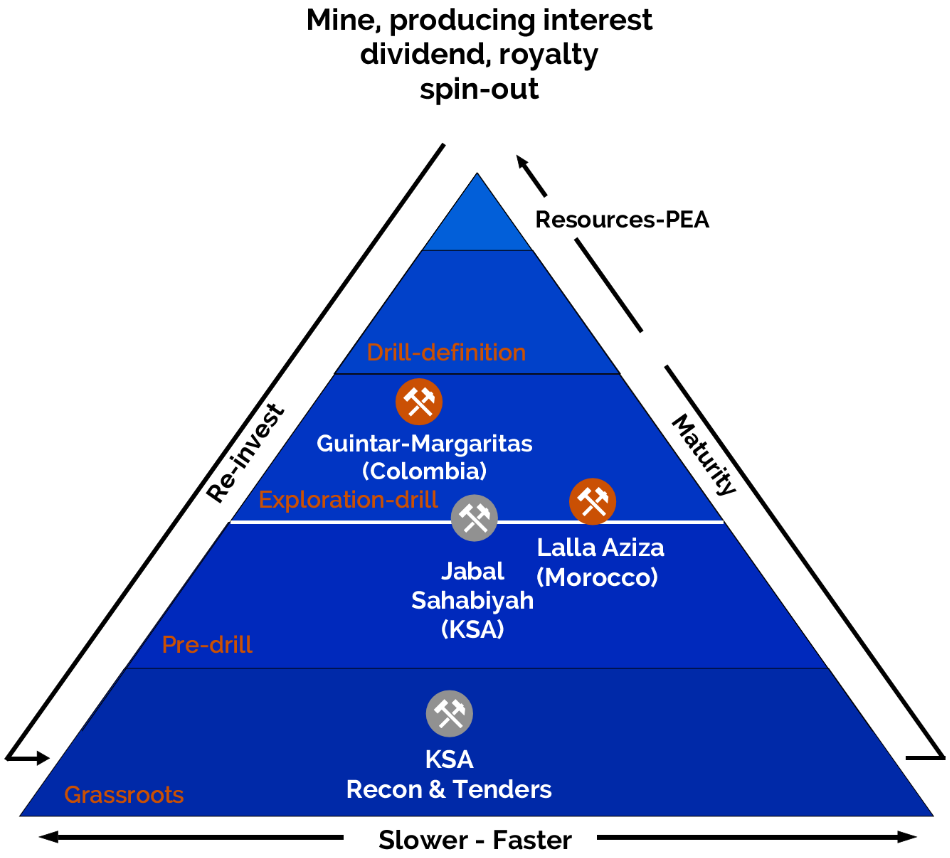
Project		Date	Style	Notable intercept	Conclusion
Gomec		July - 15	Epithermal Gold	**118m @ 1.0 g/t gold**	Dropped - size/grade potential
La Golondrina		Jan - 17	Intrusion-related Gold	**25m @ 1.0 g/t gold**	Dropped - size/grade potential
Piedra Iman		Mar - 18	Iron Oxide Copper-Gold	**8m @ 9.9 g/t gold & 103m @ 0.4% copper**	Dropped - size/grade potential
Luna Roja		Jul - 20	Gold-Skarn	**65m @ 6.9 g/t gold**	Sold ($USD 25m)
Caribe		Sep - 21	Porphyry	**207m @ 1.1 g/t gold**	Transaction (swap for 100% Guintar)
Los Andes		Oct - 21	Porphyry	**No Significant Intersections**	Deep porphyry not intercepted
Santo Domingo		Nov - 23	Porphyry	**0.25m @ 0.7% copper**	Deep porphyry not intercepted
Alouana		Mar - 25	Intrusion-related Gold	**17m @ 1..0% copper equiv**	Dropped - size/grade potential
Guintar		**Dec - 21**	**Porphyry**	**304m @ 1.1 g/t gold equiv**	**Advancing**
El Aleman		**Jun - 22**	**Epithermal Gold**	**81m @ 1.1 g/t gold**	**Advancing**
Lalla Aziza		**July - 25**	**Shear Intrusion-related**	**21m @ 1% copper**	**Advancing**
Jabal Sahabiyah		**Sept - 25**	**Skarn - IRG**	**11m @ 3.3 g/t gold equiv**	**Advancing**

Royal Road

Our Strategy

To maximize value whilst minimizing risk by screening and advancing multiple copper and gold projects across several jurisdictions, quickly converging on one or two flagship assets per region

We aim for cash-paying interests in multiple copper and gold assets in multiple jurisdictions



Current Key Projects

Morocco

Lalla Aziza copper mining license on regionally extensive shear zone.
Scout drilling complete

Colombia

Güintar-Margaritas porphyry copper-gold system.
Resource drilling stage

Colombia

Proven potential for Tier 1 copper and gold deposits. Skilled and ready work-force. On the cusp of transition and support for a formalized mining sector

RRM has decades of experience and is locally recognized for its innovative approach to community and environment

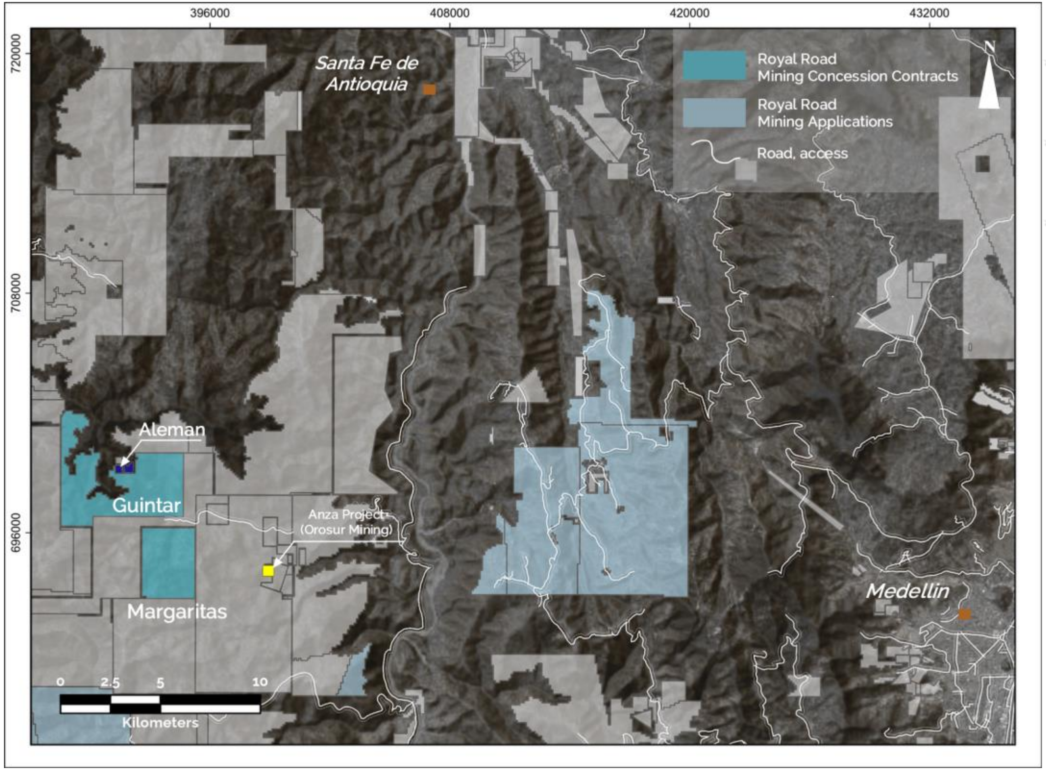
Guintär project at resource drilling stage. Nearby Margaritas drill-ready

Permitting process reinitiated in March of 2025

Scalable high-grade operating gold mines at formalization and association stage

Güíntar- Aleman – Margaritas

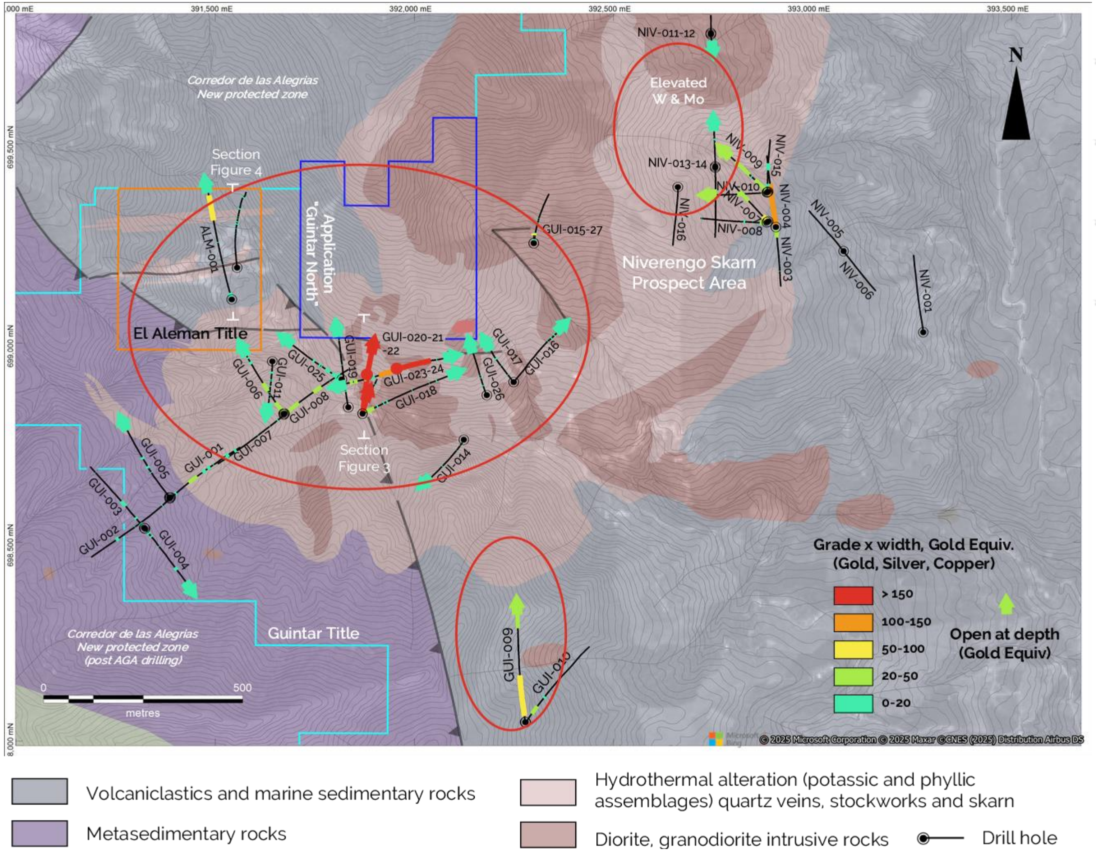
- Gold-copper-silver porphyry-skarn and sheeted-vein gold systems with a combined surface footprint over 8km²
- 40km east of Medellin, 2 hours drive on sealed roads
- Supportive mining community with strong municipal leadership and long-standing social cohesion
- Good access to infrastructure and services



Royal Road

Güíntar- Aleman

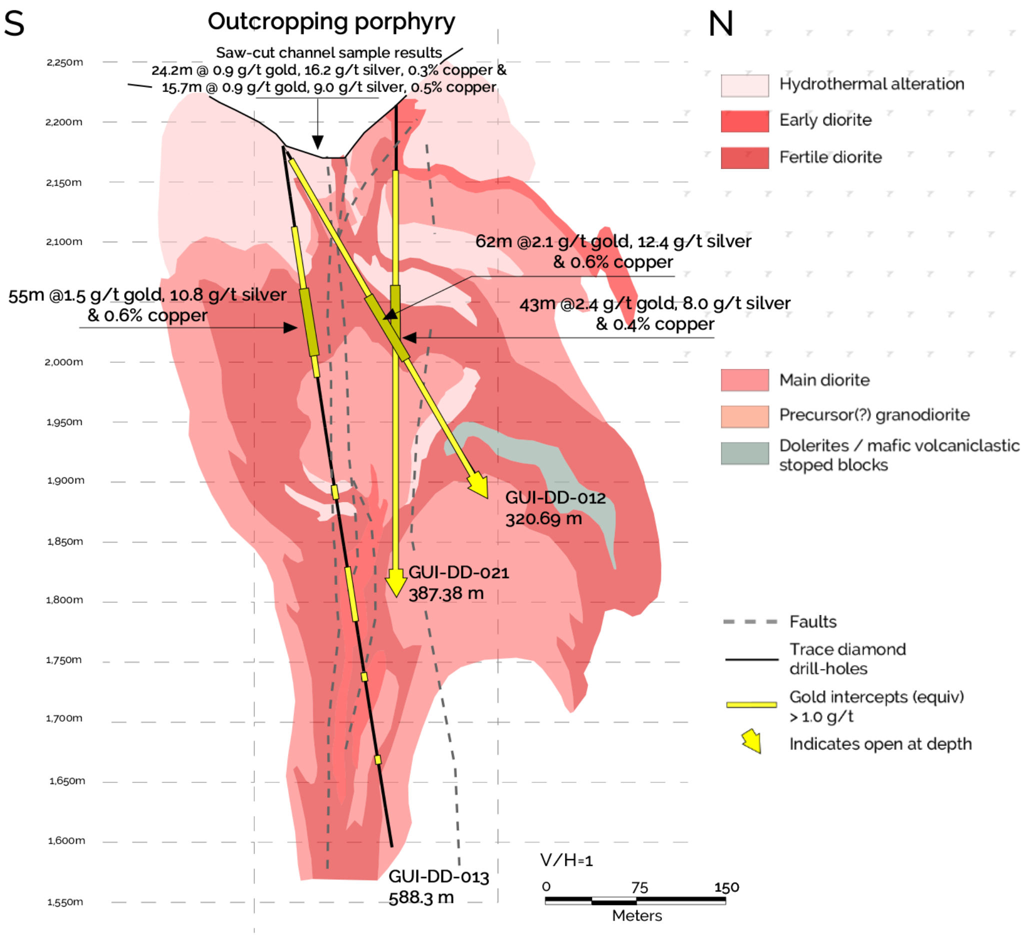
- Airborne magnetics and radiometrics, ground magnetics, mapping and sampling completed
- 43 diamond drill holes totalling 13,700 meters. More than 50% of drill holes ended in grade
- Options to acquire neighbouring application and El Aleman mining title
- Targets defined for next stage of systematic resource drilling



Güintar

RRM Drilling

- GUI012, 303.7 meters at 1.0 g/t gold equiv* (includes 62.0 meters at 2.1 g/t gold 12.4 ppm silver and 0.6% copper)
- GUI013, 126.0 meters at 1.2 g/t gold equiv (includes 55.0 meters at 1.5 g/t gold 10.8 ppm silver and 0.6% copper)
- GUI021, 330.0 meters at 0.8 g/t gold equiv (includes 43.0 meters at 2.4 g/t gold, 8.0 ppm silver and 0.4% copper)



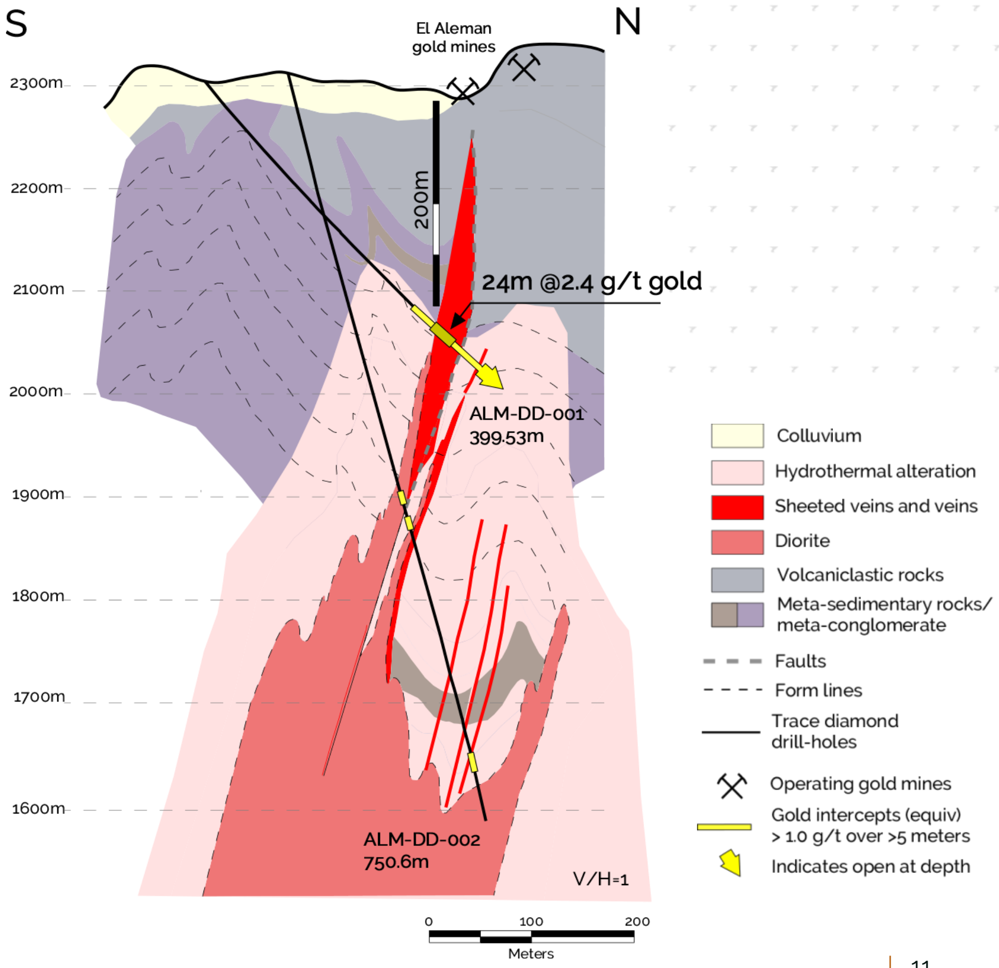
Royal Road

*Gold equiv calculation assumes USD $3200/oz gold, $35/oz silver & $4.50/lb copper. 90% recovery for all metals

Aleman

RRM Drilling

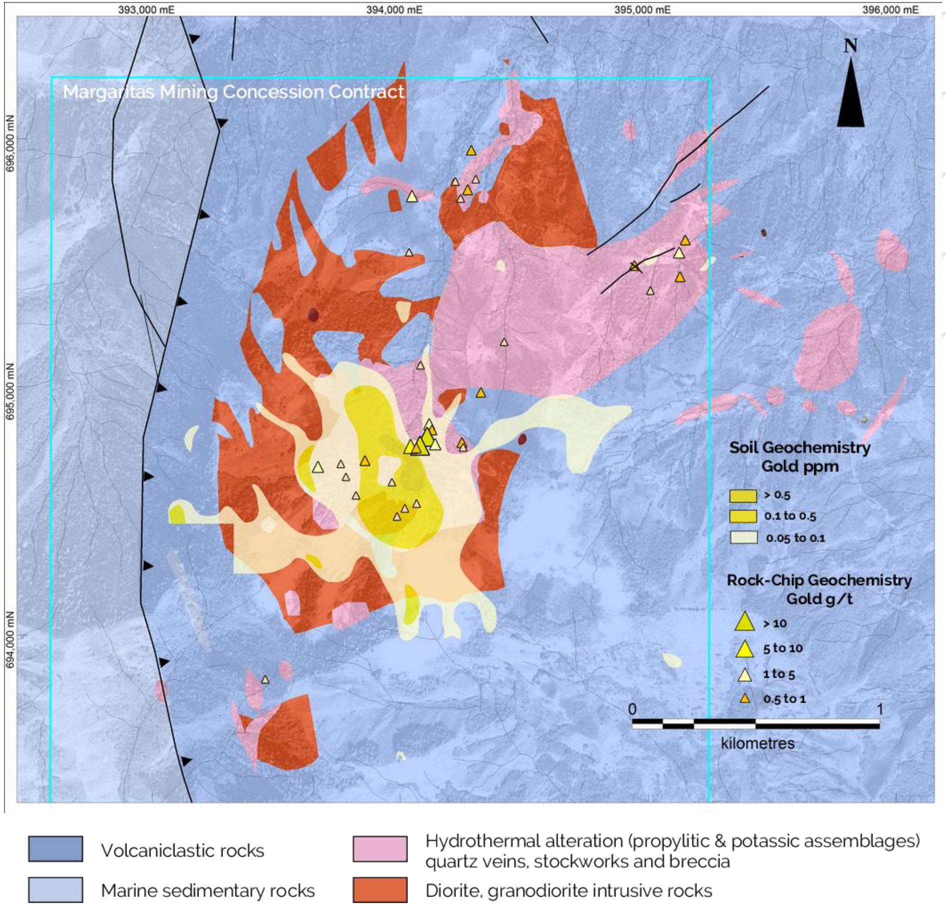
- Operating fully-titled gold mine. RRM has option to acquire 100%
- Sheeted E-W gold vein system, above, adjacent and overprinting Güintar copper-gold-silver porphyry system
- ALM-001 81 meters at 1.0 g/t gold (includes 24.0 meters at 2.4 g/t gold), 250 meters below surface operations
- ALM-002 intersected >5 meter thick zones at 400 meters below surface operations



Royal Road

Margaritas

- Located 4km SSE of Güintar. Interpreted upper levels of porphyry copper and gold system
- Exposed breccia bodies and quartz veins have returned up to 35 g/t gold and 3,160 ppm silver. Coherent gold anomaly in soil geochemistry
- Deep magnetic high located beneath the breccias and veins interpreted as underlying quartz-magnetite target
- Permitted for drilling



Royal Road

Morocco

Poised to become a major global copper producer with the application of new exploration and mining technologies. Government strategy to triple the mining sector turnover to $1.5 Bn by 2025. Mining law overhauled in 2016

17.5%

Copper producer since Phoenician times. World class geological potential

Mining law modernized and overhauled in 2016

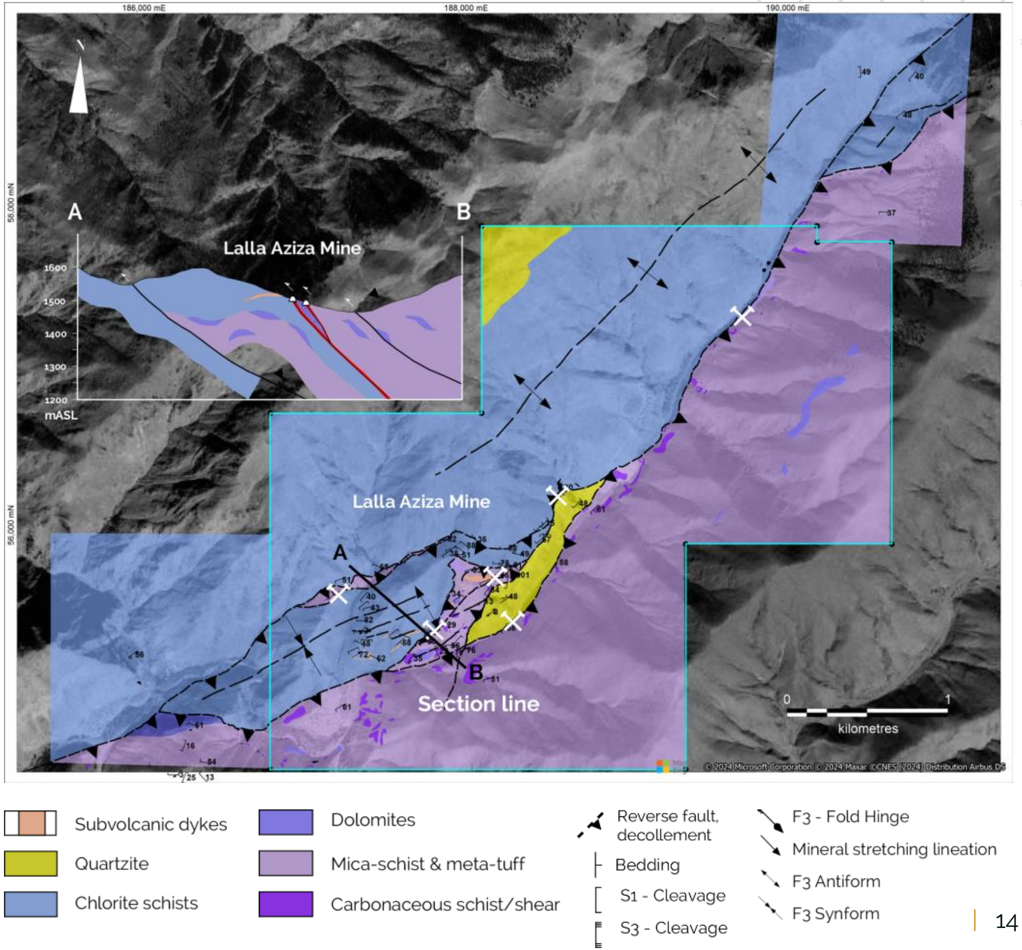
Corporate tax, no royalty, no withholding tax on mine exports

Regional tax on extracted ton's (max ~$0.3/ton).

Royal Road

Lalla Aziza

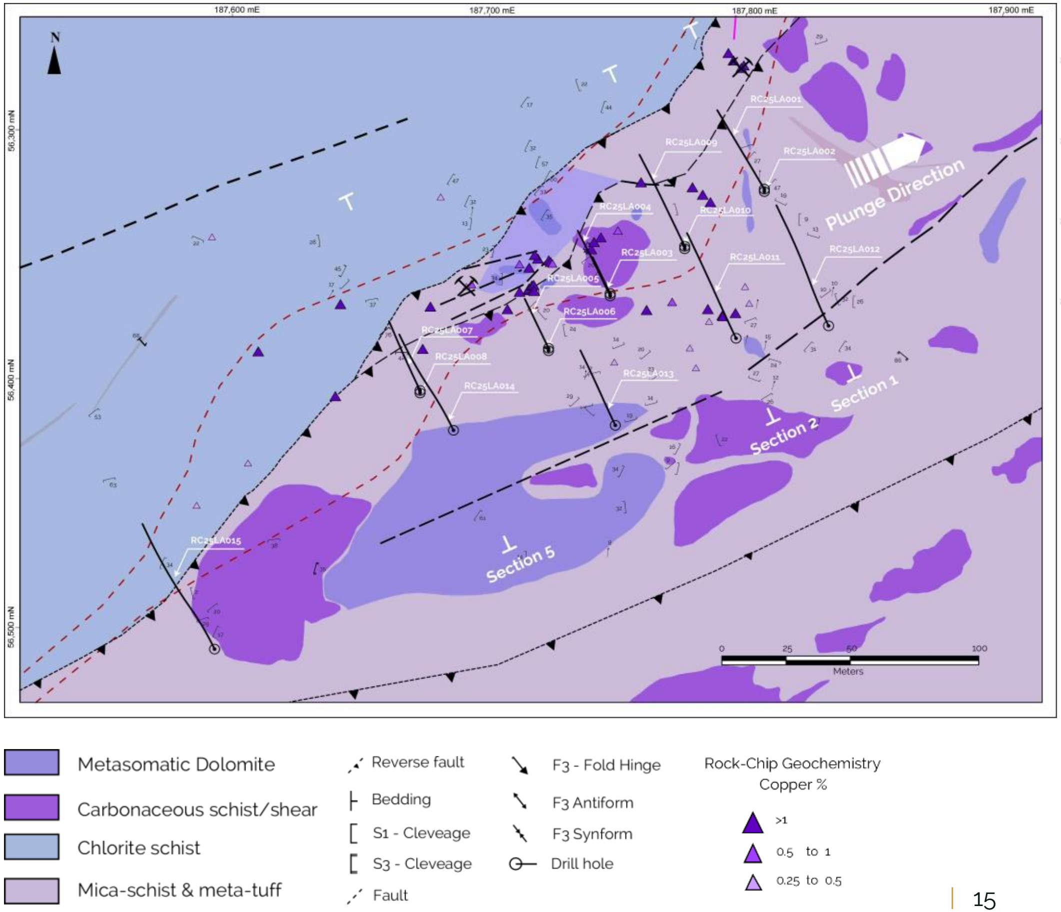
- Copper mining license
- Hosted in regional-scale reverse shear zone
- Sulphide ore is mined from moderate-dipping, shear-hosted dolomite vein-stockworks and breccia up to 20 meters wide
- Royal Road drilling has highlighted on-surface and northeast plunging subsurface potential
- Royal Road has exercised its option to acquire 100%



Lalla Aziza

RRM Drilling

- 15-hole, 1000m reverse circulation scout drilling campaign
- Aimed to test thickness and down-plunge continuity beneath current workings
  - RC25LA002 19m at 1.1% copper
  - RC25LA004 17m at 1.3% copper
  - RC25LA005 17m at 1.1% copper (EOH)
  - RC25LA007 31m 0.7% copper
  - RC25LA009 19m 1.0% copper
  - RC25LA010 21m at 1.0% copper
  - RC25LA012 12 m at 0.7% copper

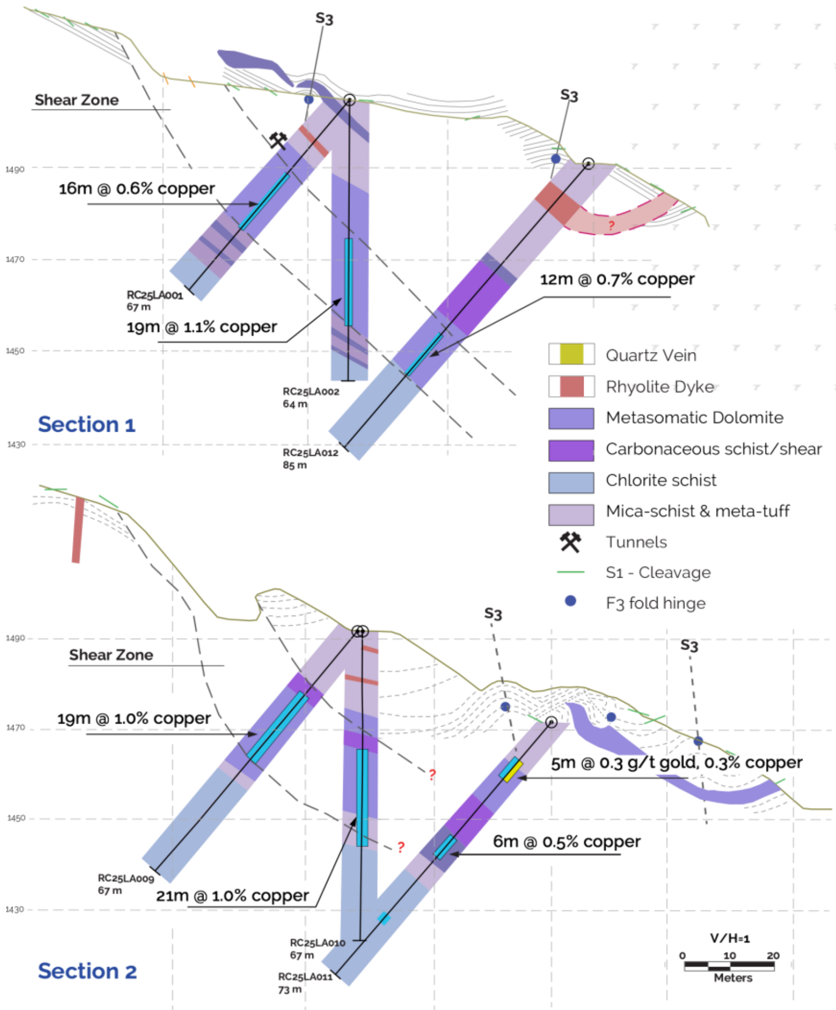


Royal Road

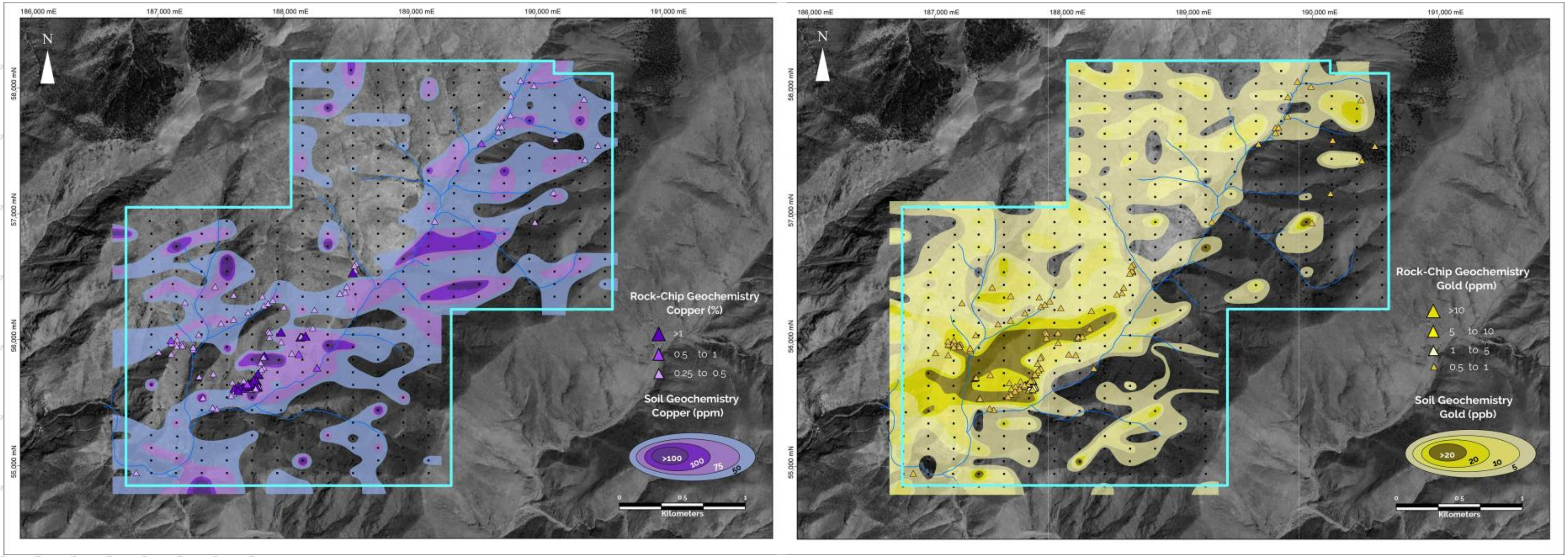
Lalla Aziza

RRM Drilling

- 20-meter-wide shear zone dips southeasterly
- Mineralization likely related to shallow northeast plunging duplex-style folds on the shear zone
- Metasomatic dolomite and then copper mineralization is emplaced into the fold-duplex structures
- Section 1 is the most northeast section and is the most coherent down-dip, supporting northeast plunge and extensions



Royal Road



Lalla Aziza – Surface Geochemistry

Untested hanging-wall copper and foot-wall gold mineralization along strike and plunging shallowly down-dip of the shear zone (see E-W trending soil anomalies). Geophysics planned to better define subsurface targets

Royal Road

Royal Road Arabia

50-50 partnership with MIDU Company Limited, a Saudi Arabian investment holding company with interests across various sectors including mining, industrial, real estate development, & utilities

Royal Road
Arabia

www.royalroadminerals.com

Current Projects

Jabal Sahabiyah copper and gold exploration licenses, scout drilling complete, at exploration drilling stage. Total 240 sqkm

KSA: Vision 2030

The Kingdom of Saudi Arabia has embarked on an ambitious initiative of economic and social reform, it is using its investment power to create a more diverse and sustainable economy. The country wishes to increase non-oil GDP from 16% to 50% and the mining sector is seen as a key component of this goal

Transparent and accessible National Geologic Database. Streamlined modern licensing process

$200M exploration incentive fund established allowing refunds for exploration expenses up to $2M per license

75%

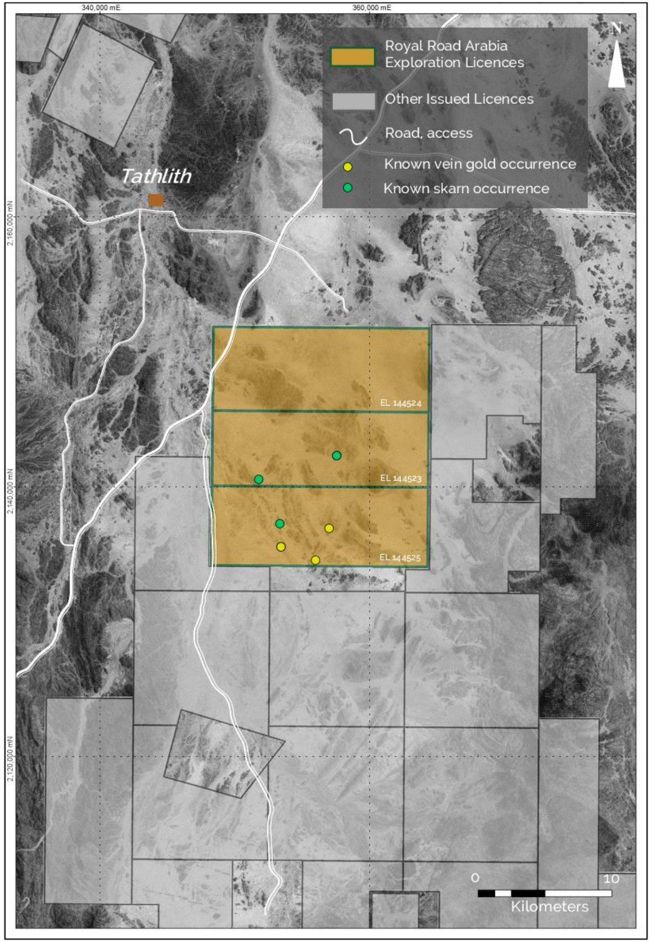
...of mine initial capital costs available as development funding up $800M

2% royalty for copper. Five years royalty grace period for new mines, up to 90% discount on royalties for local sales

Royal Road Arabia

Jabal Sahabiyah

- Three contiguous exploration licenses totalling 240 km² awarded to RRA by tender, June 2023
- District of zinc ± gold ± silver skarns and intrusion-related vein-gold systems
- Previous exploration for zinc by Riofinex (Rio Tinto Zinc) in the late 1970's and limited gold work completed by Petro-Hunt in 2007
- Skarn and vein-gold mineralization formed on extensive shallow-dipping shear zones during crustal extension, implying isolated now folded occurrences, may connect into a single larger system

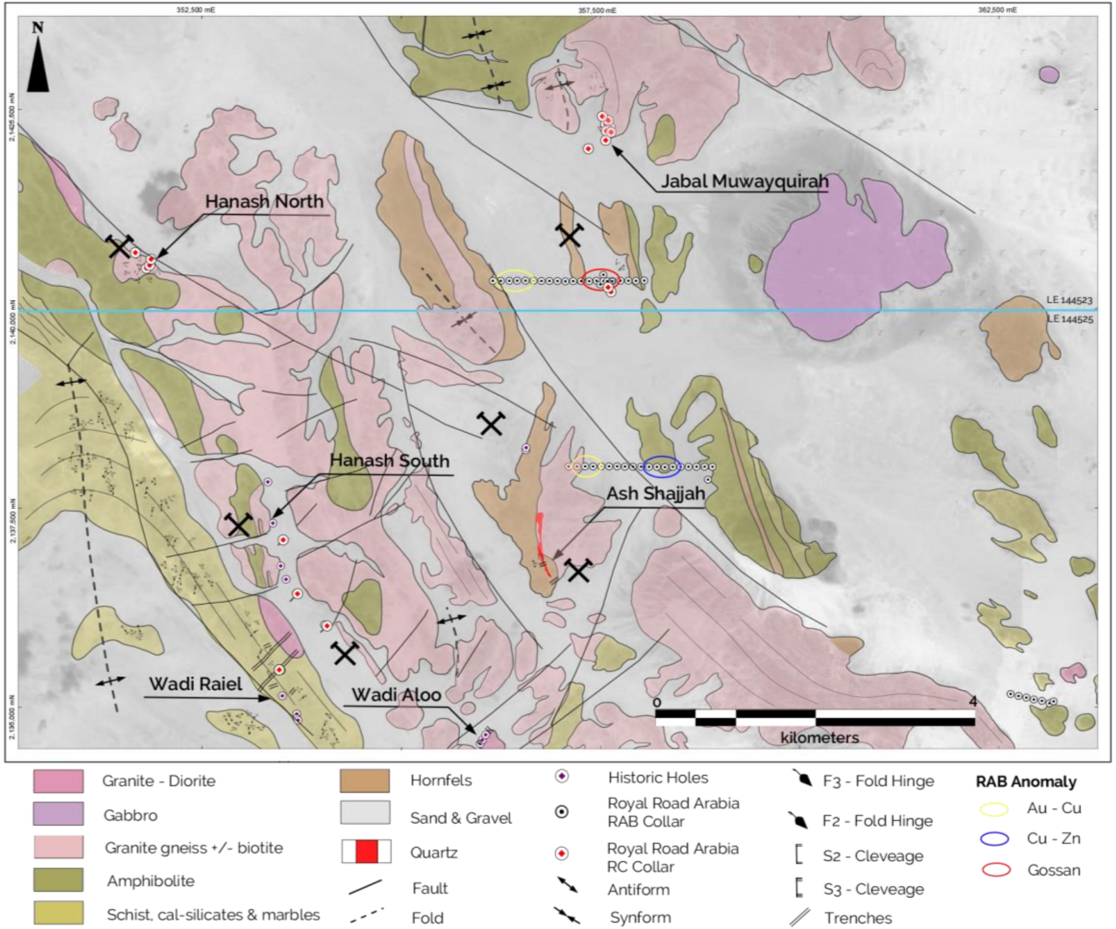


Royal Road Arabia

Jabal Sahabiyah

RRA drilling

- RRA has completed 2500 meters of reverse circulation and RAB-style drilling
- 21 RC drill holes targeted zinc ± gold ± silver skarns at Jabal Muwayqirah, Hanash North and Hanash South
- 2 RC drill holes targeted vein gold mineralization at Wadi Raiel
- 52 short (3-8 meters depth) RAB style holes drilled on 3 lines

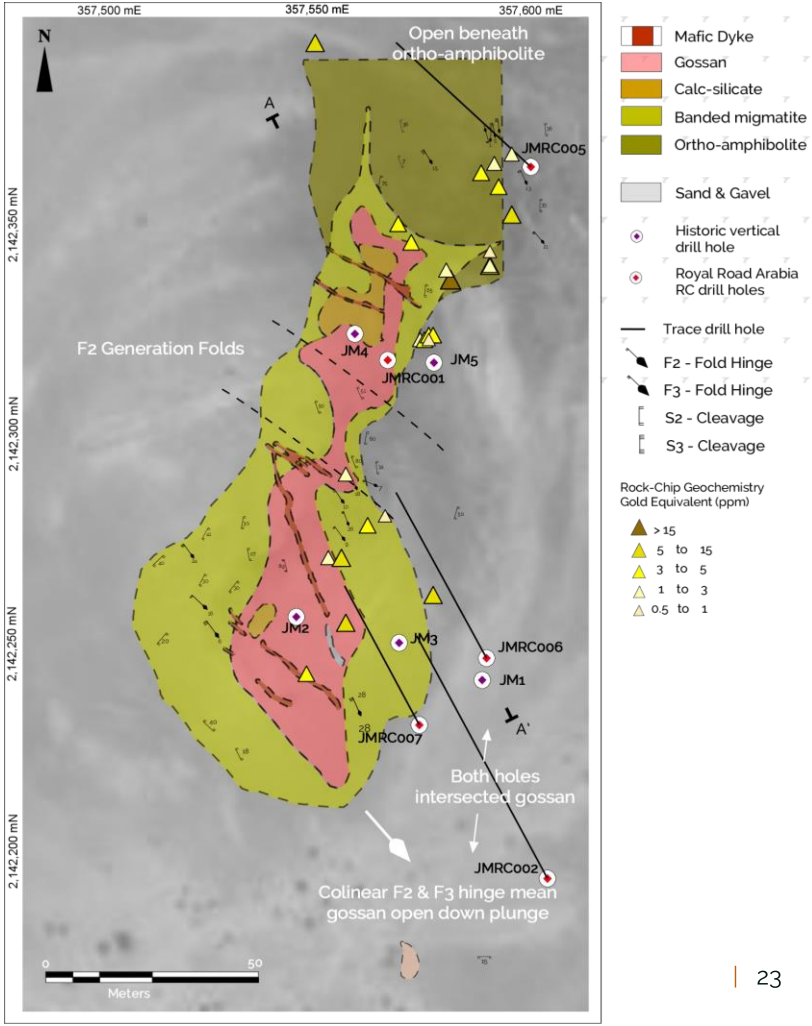


Royal Road Arabia

Jabal Muwayqirah (Skarn)

RRA drilling

- JMRC001, 11 meters at 12.3% zinc equiv*, <u>or</u> 3.3 g/t gold equiv (from 11 meters at 1.0 g/t gold, 51.3 ppm, 0.4% copper, 0.4% lead & 4.9% zinc)
- JMRC006, 15 meters at 1.4 g/t gold equiv, <u>or</u> 1.5% copper equiv (from 15 meters at 0.7 g/t gold, 3.2 ppm silver, 0.3% copper, 0.5% lead & 1.0% zinc)
- Transitions to gold and silver dominant sulphide skarn across 1-4 meter intervals at depth
- Remains open down plunge towards the southeast

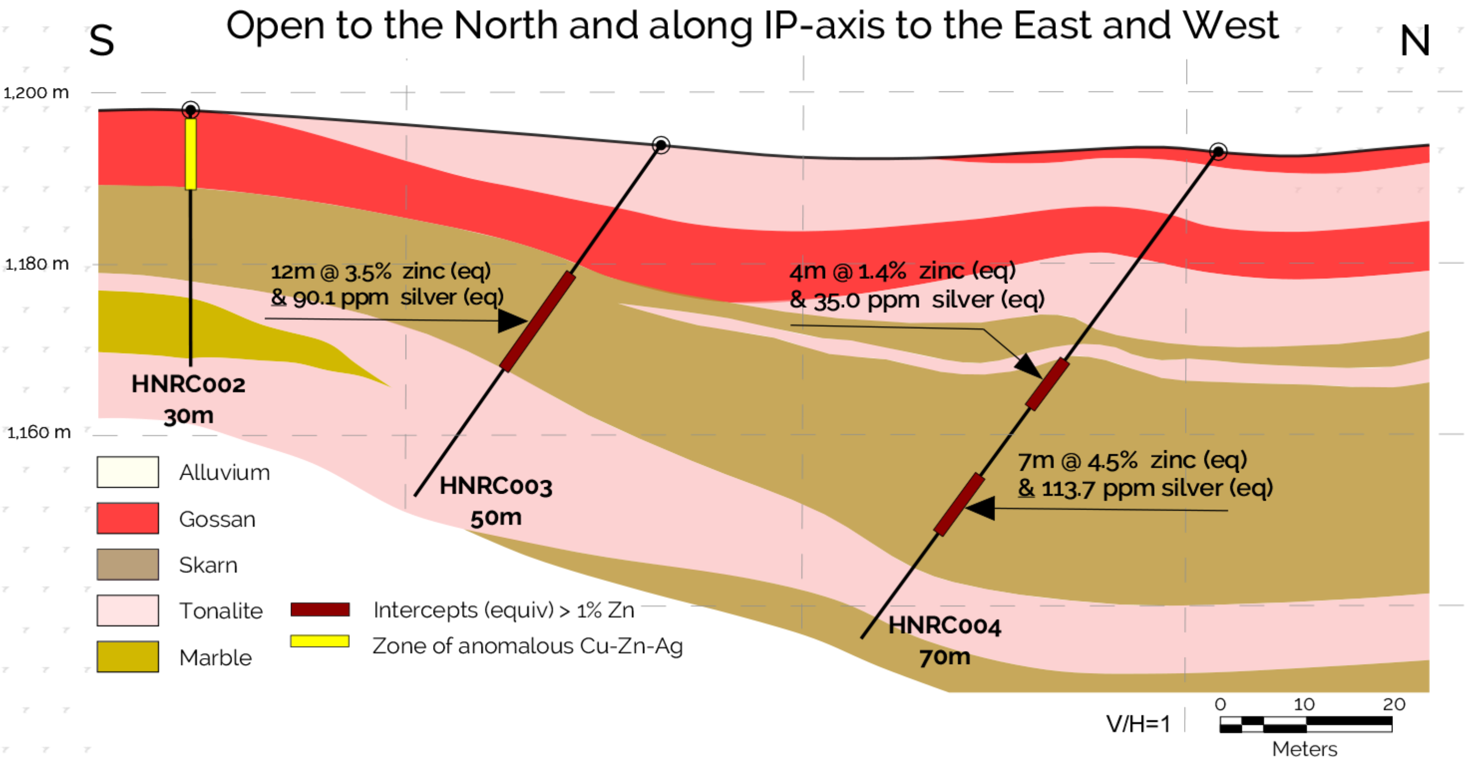


Royal Road Arabia

*Equivalent calculations assume 90% recoveries. Gold $3300, Silver $35, Copper $4.50, Lead $0.9, Zinc $1.3

Hanash North (Skarn)

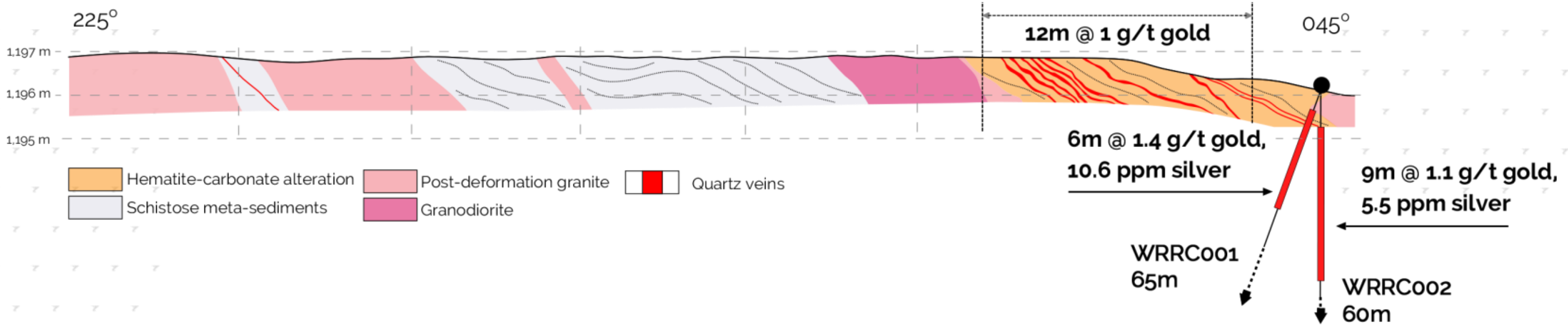
RRA drilling



*Equivalent calculations assume 90% recoveries. Gold $3300, Silver $35, Copper $4.50, Lead $0.9, Zinc $1.3

Wadi Raiel (Vein Gold)

RRA Drilling



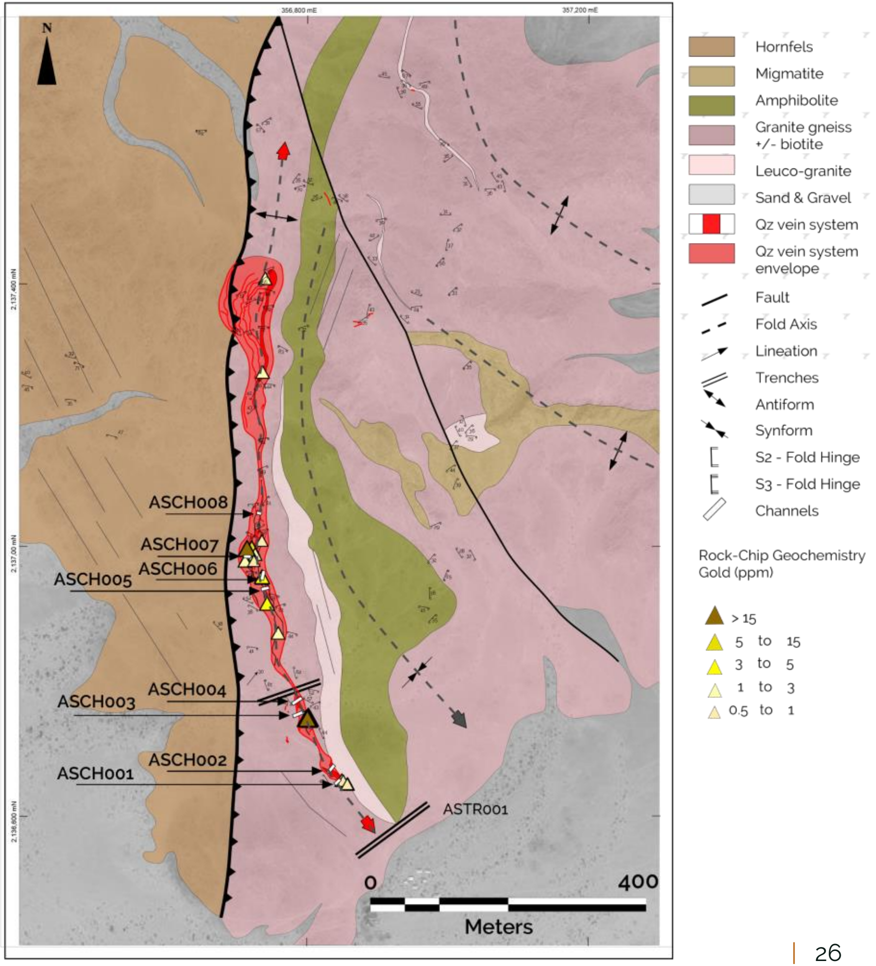
Wadi Raiel

Sheeted and folded, quartz-veins and haematite-carbonate alteration zones. Plunge and continue to the north

Royal Road Arabia

Ash Shajjah – (Vein Gold)

- Sheeted gold vein system of at-least 1 kilometer strike-length. Exposed in antiform hinge and open to the north and south
- Plunging high-grade zones with visible gold and rock-chip samples in excess of 1 ounce per tonne gold (Riofinex report 680 g/t gold)
- Continuous channel samples
  - ASCH001, 11 meters at 0.9 g/t gold
  - ASCH004, 9 meters at 1.3 g/t gold
  - ASCH006, 10 meters at 2.2 g/t gold



Royal Road Arabia

Experienced & Skill-Relevant Board

Tim Coughlin (CEO)
BSc, MSC, PhD, FAusIMM
Exploration, Finance

Jon Hill (Chair)
BSc (Hons), BAppSci, FAusIMM
Exploration, Mining

Sarah Armstrong-Montoya
BA, LLB
Law Commercial

Roderick Corrie
BA, MA (Cambridge)
Finance

Marcus Stone
LLB (Hons)
Law, Governance

Special Advisory Board

Hugh Devlin
MA, Prince2
Security, Operations

Guy Wallis
MSc, FSI, CSP
Security, Geopolitics

Royal Road

Share structure and ownership

Shares outstanding – 265M

Employee incentive options - 15M

IG WEALTH MANAGEMENT

U.S. Global Investors

canada life

BANCA CREDINVEST

Royal Road

RoyalRoad

TORONTO STOCK EXCHANGE TSX

BÖRSE FRANKFURT

OTCQB

Contact our Jersey Office

Ground Floor, Portman House
32 Hue Street,
St Helier, Jersey,
JE2 3RE

T: +44 (0) 1534 887 166

E: info@royalroadminerals.com

Follow us on