

# New mines for a new world



## Royal Road

Creating value  
Making a difference

[www.royalroadminerals.com](http://www.royalroadminerals.com)













# Cautionary Statement

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This presentation contains projections and forward-looking information about Royal Road Minerals Ltd ("Royal Road" or the "Company") that involve various risks and uncertainties regarding future events. Such forward-looking information can include, without limitation, statements based on current expectations involving a number of risks and uncertainties and are not guarantees of future performance of the Company. These risks and uncertainties could cause actual results and the Company's plans and objectives to differ materially from those expressed in the forward-looking information. Actual results and future events could differ materially from those anticipated in such information. These and all subsequent written and oral forward-looking information are based on estimates and opinions of management on the dates they are made and expressly qualified in their entirety by this notice.

The Company assumes no obligation to update forward-looking information should circumstances or management's estimates or opinions change. This presentation does not constitute an offer to sell or a solicitation of an offer to buy any securities of the Company within the United States or otherwise.

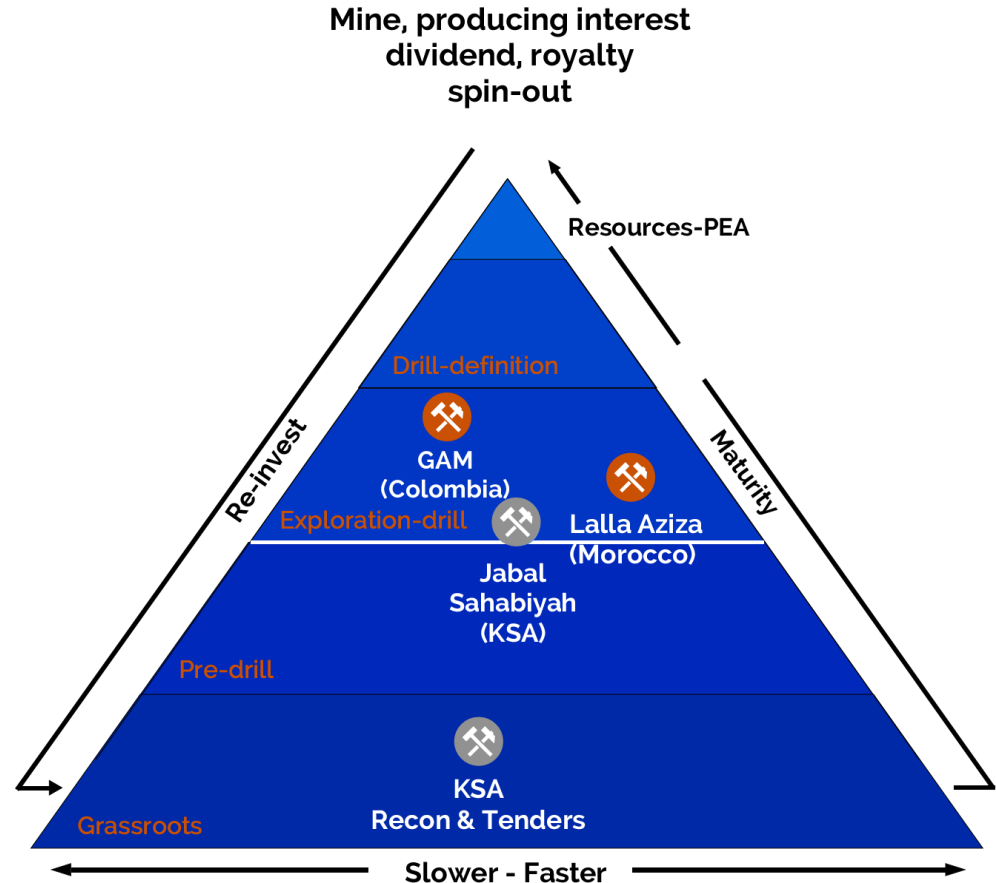
# Our history in drill-holes

Project		Date	Style	Notable intercept	Conclusion
Gomec		July - 15	Epithermal Gold	<b>118m @ 1.0 g/t gold</b>	Dropped - size/grade potential
La Golondrina		Jan - 17	Intrusion-related Gold	<b>25m @ 1.0 g/t gold</b>	Dropped - size/grade potential
Piedra Iman		Mar - 18	Iron Oxide Copper-Gold	<b>8m @ 9.9 g/t gold &amp; 103m @ 0.4% copper</b>	Dropped - size/grade potential
Luna Roja		Jul - 20	Gold-Skarn	<b>65m @ 6.9 g/t gold</b>	Sold (\$USD 25m)
Caribe		Sep - 21	Porphyry	<b>207m @ 1.1 g/t gold</b>	Transaction (swap for 100% Guntar)
Los Andes		Oct - 21	Porphyry	<b>No Significant Intersections</b>	Deep porphyry not intercepted
Santo Domingo		Nov - 23	Porphyry	<b>0.25m @ 0.7% copper</b>	Deep porphyry not intercepted
Alouana		Mar - 25	Intrusion-related Gold	<b>17m @ 1.0% copper equiv</b>	Dropped - size/grade potential
<b>Guntar</b>		<b>Dec - 21</b>	<b>Porphyry</b>	<b>304m @ 1.1 g/t gold equiv</b>	<b>Advancing</b>
<b>El Aleman</b>		<b>Jun - 22</b>	<b>Epithermal Gold</b>	<b>81m @ 1.1 g/t gold</b>	<b>Advancing</b>
<b>Lalla Aziza</b>		<b>July - 25</b>	<b>Shear Intrusion-related</b>	<b>21m @ 1% copper</b>	<b>Advancing</b>
<b>Jabal Sahabiyah</b>		<b>Sept - 25</b>	<b>Skarn - IRG</b>	<b>11m @ 3.3 g/t gold equiv</b>	<b>Advancing</b>

# Our Strategy

To maximize value whilst minimizing risk by screening and advancing multiple copper and gold projects across three jurisdictions, quickly converging on one or two flagship assets per region

We aim for cash-paying interests in multiple copper and gold assets in three jurisdictions



# Current Key Projects

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## Morocco

**Lalla Aziza** copper mining license on regionally extensive shear zone. Scout drilling complete

## Colombia

**GAM** porphyry copper-gold system. Resource drilling stage



**Guintar-Aleman-Margaritas (GAM)**  
Cu-Au-Ag





# Colombia

Proven potential for Tier 1 copper and gold deposits. Skilled and ready work-force. On the cusp of transition and support for a formalized mining sector



RRM has decades of experience and is locally recognized for its innovative approach to community and environment



Guintär-Aleman project at resource drilling stage. Nearby Margaritas drill-ready



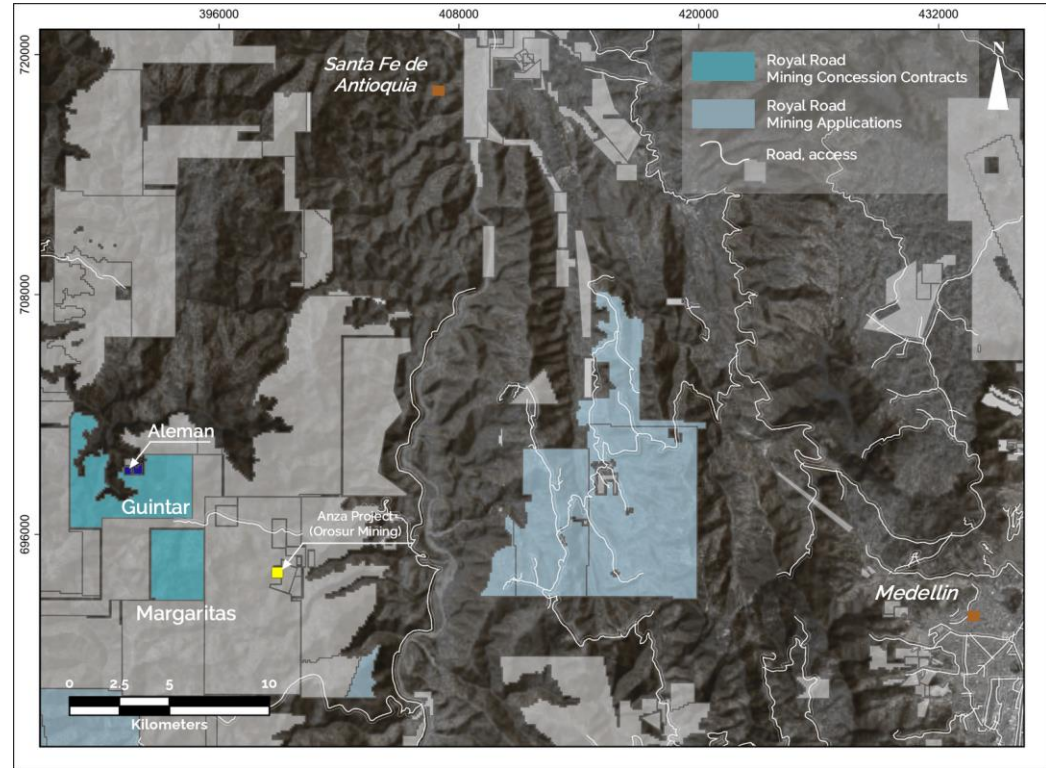
Permitting process reinitiated in March of 2025



Scalable high-grade operating gold mines at formalization and association stage

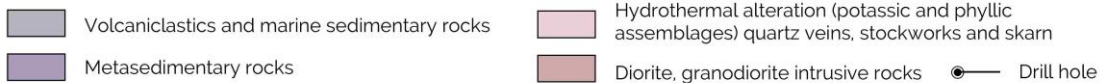
# Güíntar- Aleman – Margaritas (GAM)

- Gold-copper-silver porphyry-skarn and sheeted-vein gold systems with a combined surface footprint over 8km<sup>2</sup>
- 40km east of Medellin, 2 hours drive on sealed roads
- Supportive mining community with strong municipal leadership and long-standing social cohesion
- Good access to infrastructure and services





- Airborne magnetics and radiometrics, ground magnetics, mapping and sampling completed
- 43 diamond drill holes totalling 13,700 meters. More than 50% of drill holes ended in grade
- Options to acquire neighbouring "Chuscalita" and El Aleman mining titles
- Resource drilling and drill campaign underway as of January 2026

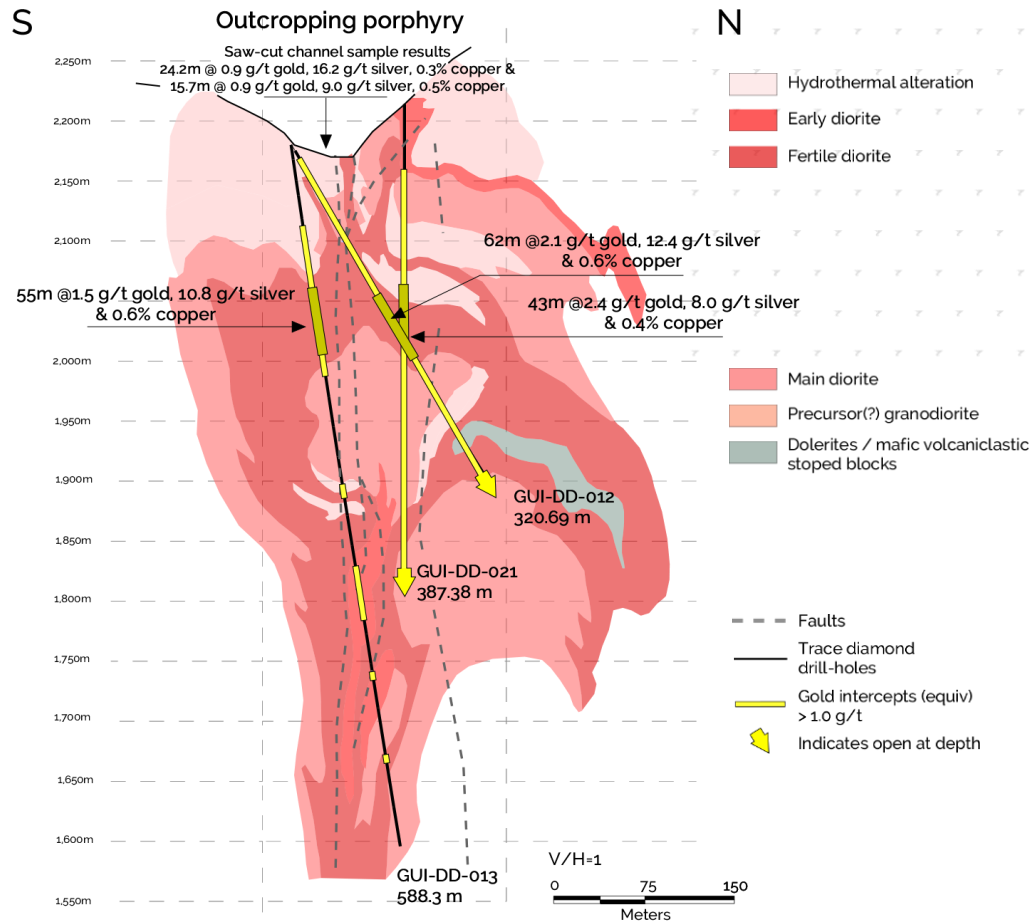




# Güinter

RRM Drilling

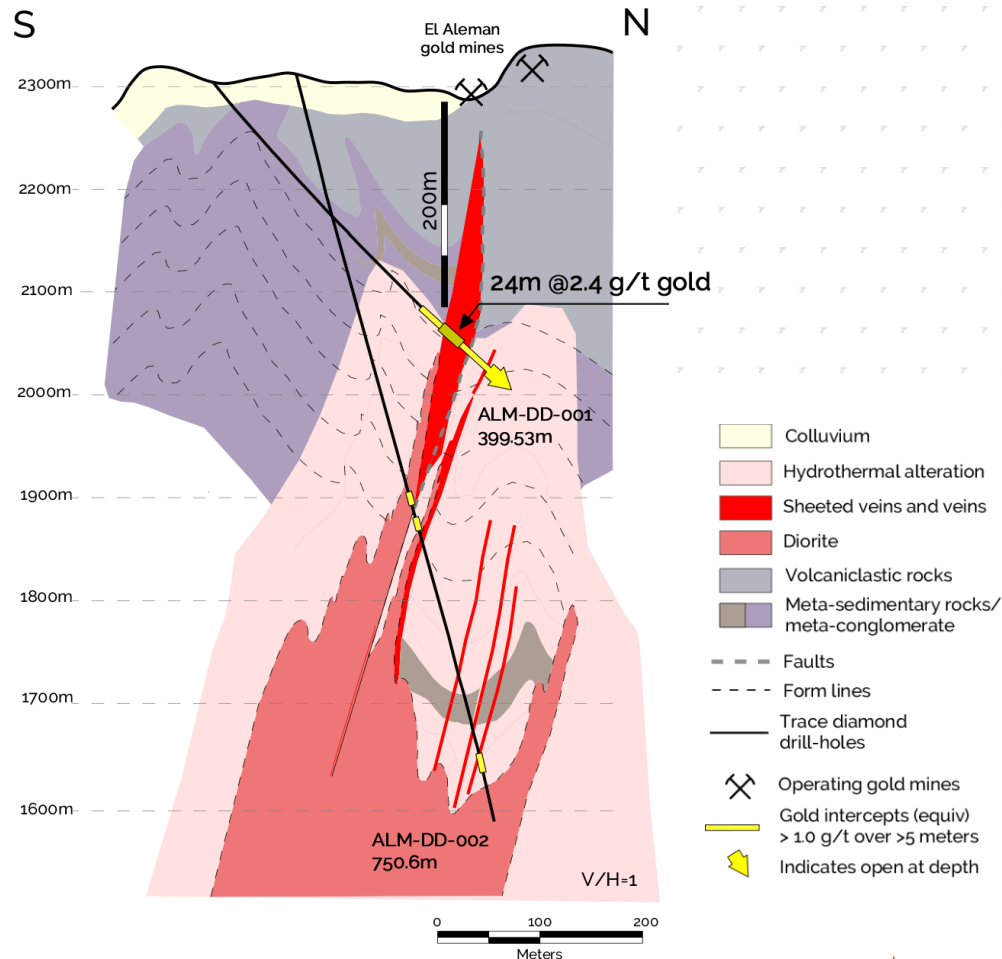
- GUI012, 303.7 meters at 1.0 g/t gold equiv\* (includes 62.0 meters at 2.1 g/t gold 12.4 ppm silver and 0.6% copper)
- GUI013, 126.0 meters at 1.2 g/t gold equiv (includes 55.0 meters at 1.5 g/t gold 10.8 ppm silver and 0.6% copper)
- GUI021, 330.0 meters at 0.8 g/t gold equiv (includes 43.0 meters at 2.4 g/t gold, 8.0 ppm silver and 0.4% copper)



# Aleman

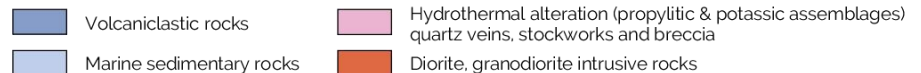
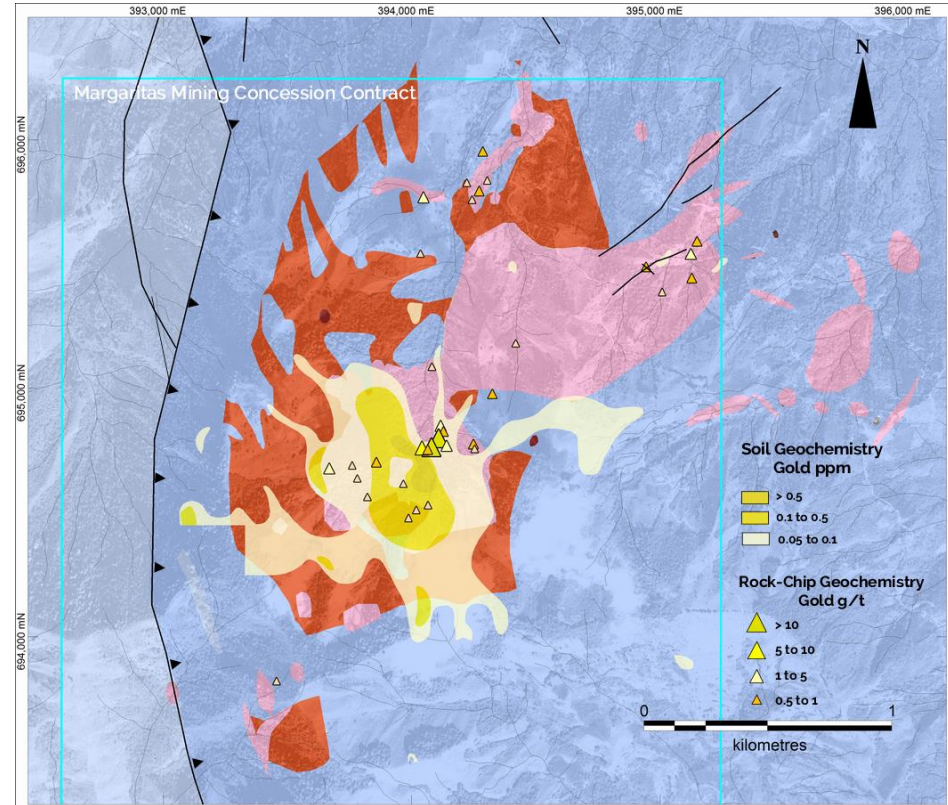
## RRM Drilling

- Operating fully-titled gold mine. RRM has option to acquire 100%
- Sheeted E-W gold vein system, above, adjacent and overprinting Güntar copper-gold-silver porphyry system
- ALM-001 81 meters at 1.0 g/t gold (includes 24.0 meters at 2.4 g/t gold), 250 meters below surface operations
- ALM-002 intersected >5 meter thick zones at 400 meters below surface operations



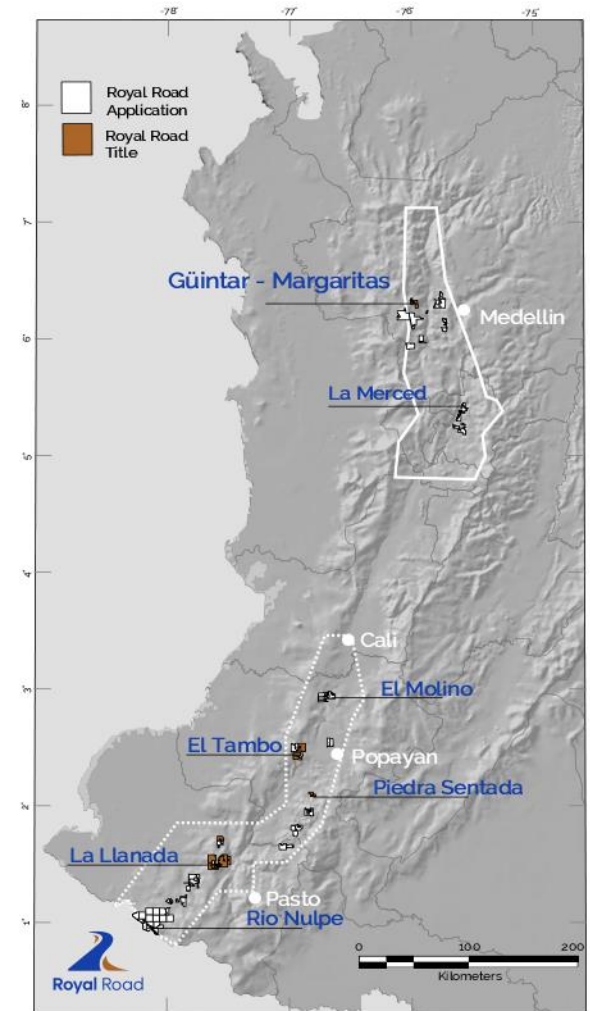
# Margaritas

- Located 4km SSE of Güntar. Interpreted upper levels of porphyry copper and gold system
- Exposed breccia bodies and quartz veins have returned up to 35 g/t gold and 3,160 ppm silver. Coherent gold anomaly in soil geochemistry
- Deep magnetic high located beneath the breccias and veins interpreted as underlying quartz-magnetite target
- Permitted for drilling



# Largest Mining Title and Exploration Application Holder in Colombia

- During 2016 and 2017, Royal Road secured exploration applications in the porphyry copper-gold belt of southern Colombia along the border with Ecuador
- In 2019, Royal Road acquired AngloGold Ashanti's mining-titles and exploration applications
- Total property ownership is 17 mining-titles and 85 exploration applications covering 1,840 square kilometers and totalling \$33 million in aggregate expenditure
- Assets include the GAM porphyry-copper-gold-silver cluster, the high-grade La Llanada gold field, the El Molino porphyry-gold system, the Rio Nulpe porphyry copper-gold belt, the Piedra-Sentada porphyry copper district and the El Tambo vein-gold district





# Morocco

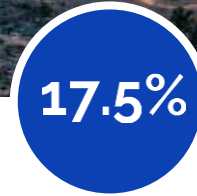
**Poised to become a major global copper producer with the application of new exploration and mining technologies. Mining law overhauled in 2016**



Copper producer since  
Phoenician times. World  
class geological  
potential



Mining law modernized  
and overhauled in 2016



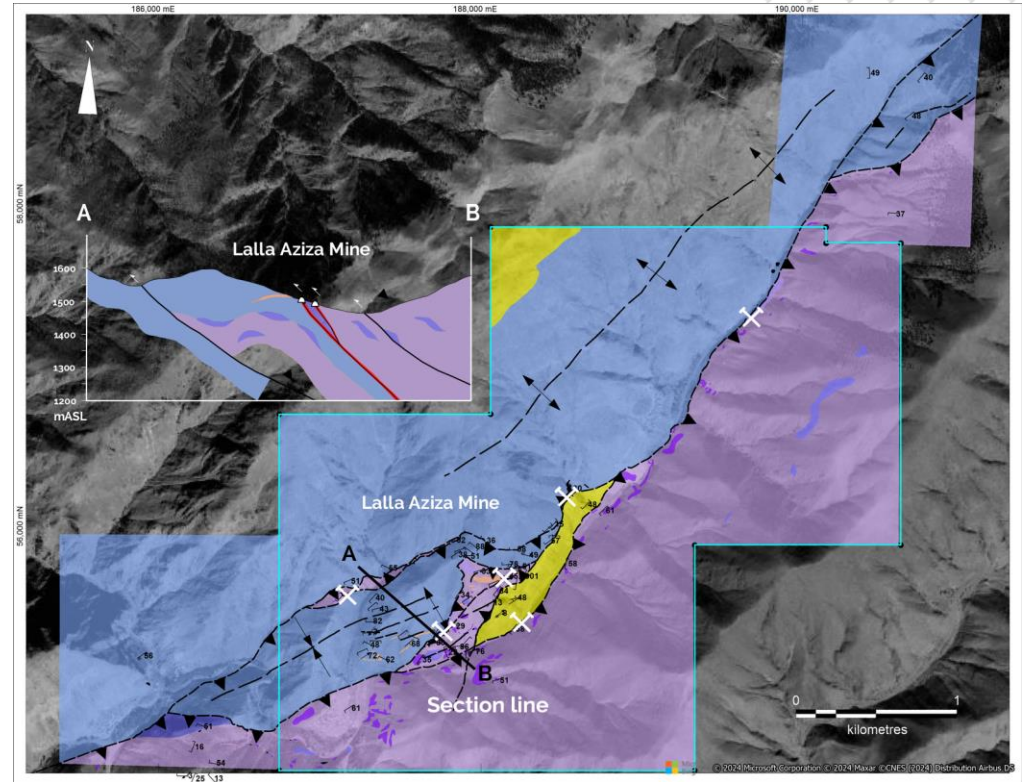
Corporate tax, no  
royalty, no withholding  
tax on mine exports



Regional tax on  
extracted ton's (max  
~\$0.3/ton).

# Lalla Aziza

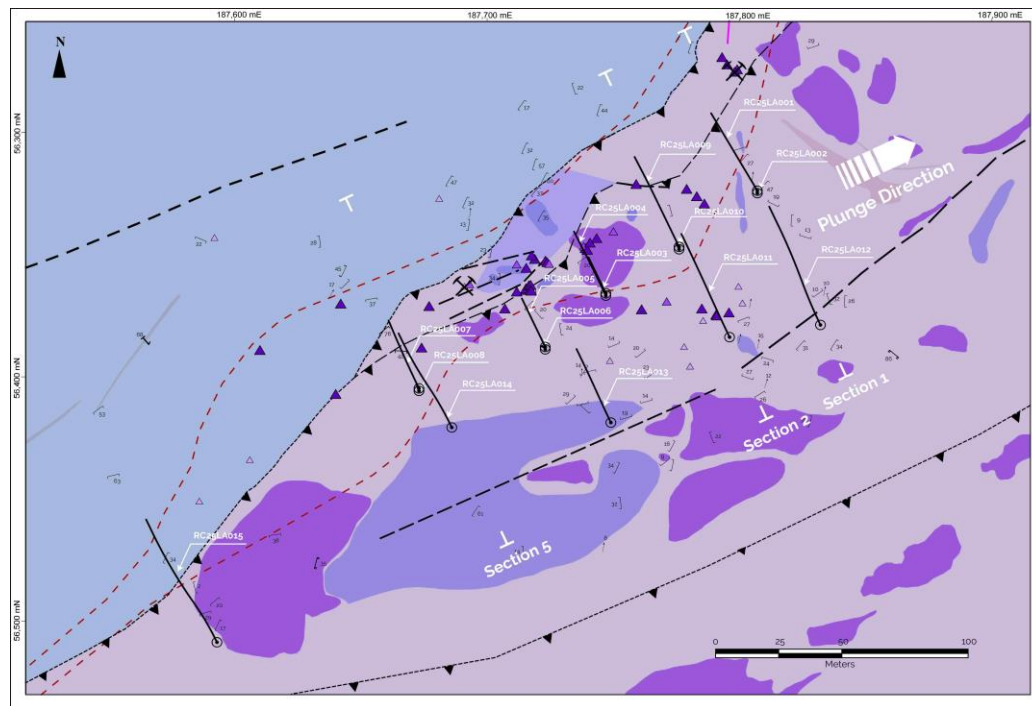
- Copper mining license
- Hosted in regional-scale reverse shear zone
- Sulphide ore is mined from moderate-dipping, shear-hosted dolomite vein-stockworks and breccia up to 20 meters wide
- Royal Road drilling has highlighted on-surface and northeast plunging subsurface potential
- Royal Road has exercised its option to acquire 100%



# Lalla Aziza

## RRM Drilling

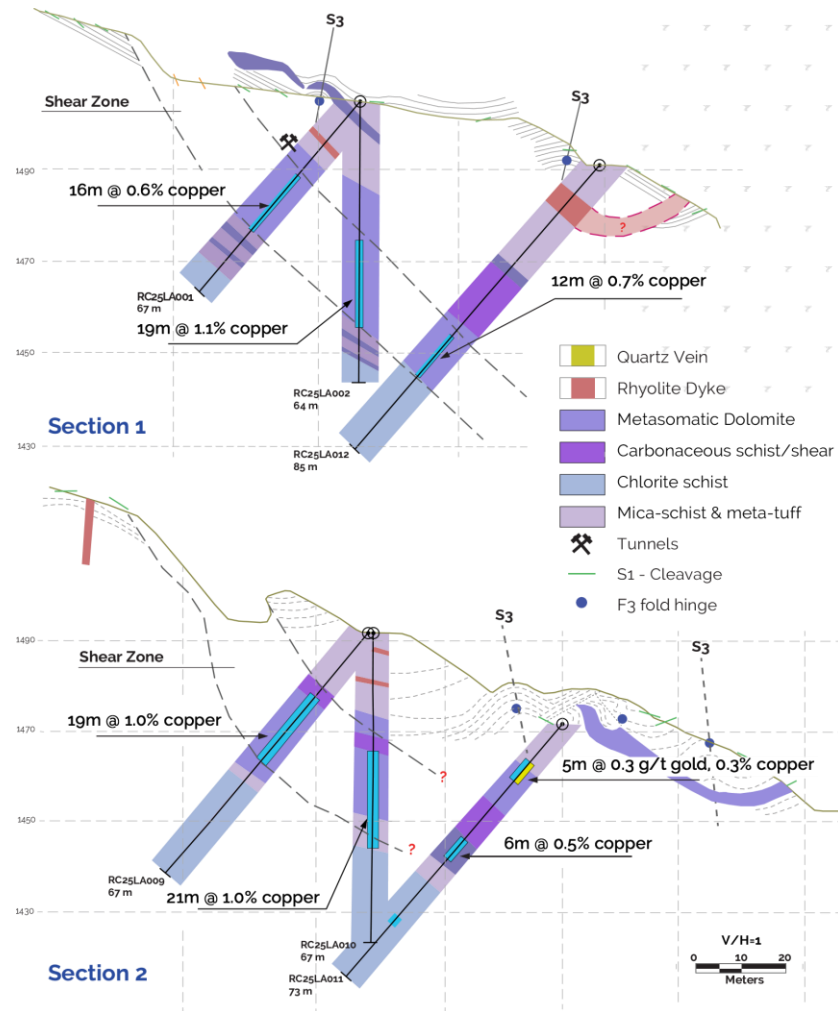
- 15-hole, 1000m reverse circulation scout drilling campaign
- Aimed to test thickness and down-plunge continuity beneath current workings
  - RC25LA002 - 19m at 1.1% copper
  - RC25LA004 - 17m at 1.3% copper
  - RC25LA005 - 17m at 1.1% copper (EOH)
  - RC25LA007 - 31m 0.7% copper
  - RC25LA009 - 19m 1.0% copper
  - RC25LA010 - 21m at 1.0% copper
  - RC25LA012 - 12 m at 0.7% copper



# Lalla Aziza

## RRM Drilling

- 20-meter-wide shear zone dips southeasterly
- Mineralization likely related to shallow northeast plunging duplex-style folds on the shear zone
- Metasomatic dolomite and then copper mineralization is emplaced into the fold-duplex structures
- Section 1 is the most northeast section and is the most coherent down-dip, supporting northeast plunge and extensions





# Royal Road Arabia

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50-50 partnership with MIDU Company Limited, a Saudi Arabian investment holding company with interests across various sectors including mining, industrial, real estate development, & utilities



**Royal Road**  
Arabia

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# Current Projects

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## Jabal Sahabiyah

- Sheeted gold veins
- Gold and Silver –Zinc Skarns

## Jabal al Musamah

- Intrusion-related gold

## Jabal As Saq'ah

- Intrusion-related gold



# KSA: Vision 2030

The Kingdom of Saudi Arabia has embarked on an ambitious initiative of economic and social reform, it is using its investment power to create a more diverse and sustainable economy. The country wishes to increase non-oil GDP from 16% to 50% and the mining sector is seen as a key component of this goal



Transparent and accessible National Geologic Database. Streamlined modern licensing process



\$200M exploration incentive fund established allowing refunds for exploration expenses up to \$2M per license



...of mine initial capital costs available as development funding up to \$800M

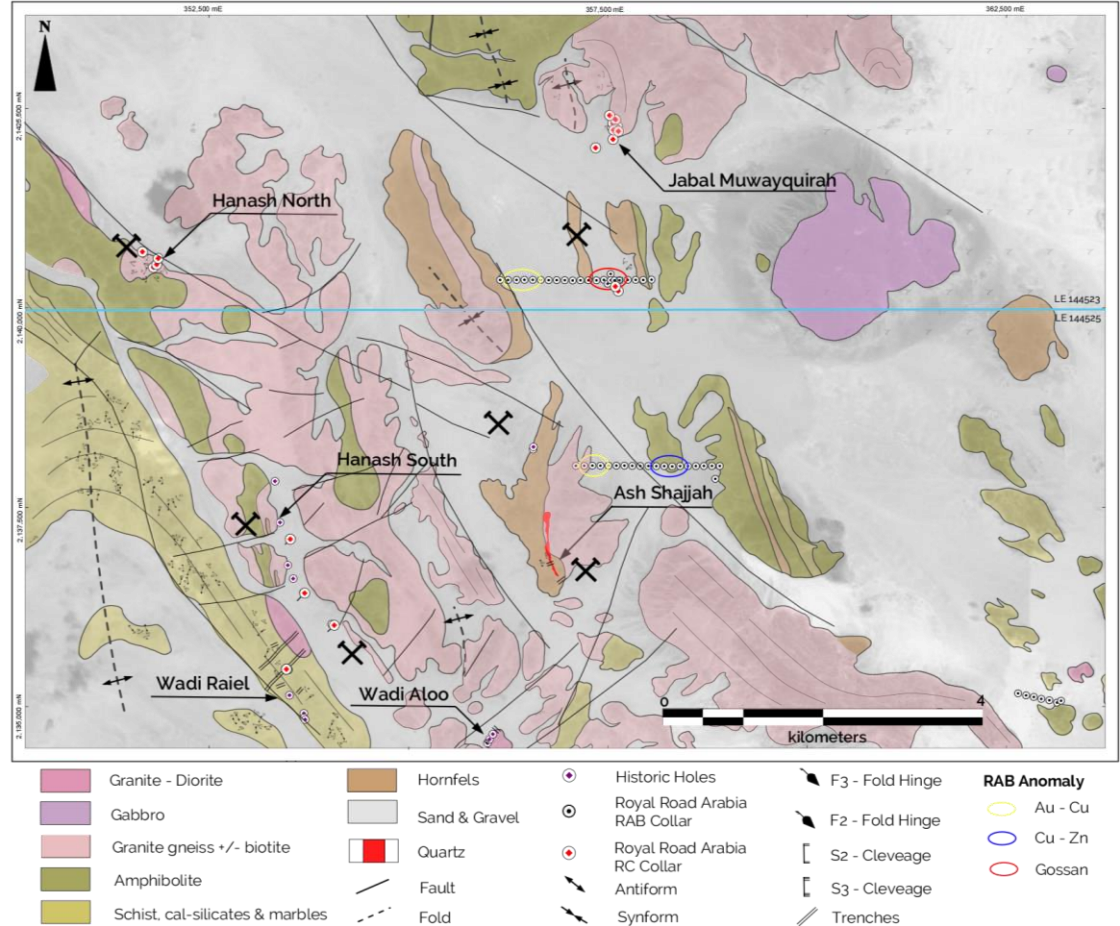


2% royalty for copper. Five years royalty grace period for new mines, up to 90% discount on royalties for local sales

# Jabal Sahabiyah

## RRA drilling

- RRA has completed 2500 meters of reverse circulation and RAB-style drilling
- 21 RC drill holes targeted zinc  $\pm$  gold  $\pm$  silver skarns at Jabal Muwayqirah, Hanash North and Hanash South
- 2 RC drill holes targeted vein gold mineralization at Wadi Raiel
- 52 short (3-8 meters depth) RAB style holes drilled on 3 lines







# Skarn-style intercepts

## Jabal Muwayqirah

- JMRC001, 11 meters at 12.3% zinc, or 3.3 g/t gold equiv\*
- JMRC006, 15 meters at 1.4 g/t gold, or 1.5% copper equiv

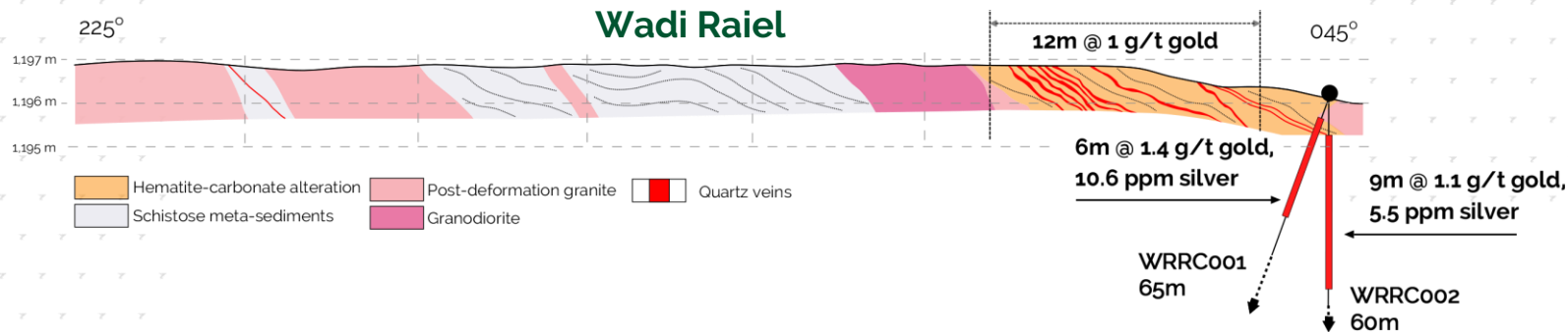
## Hanash North

- HNRC003, 12 meters at 3.5% zinc, or 90.1 ppm silver equiv
- HNRC004, 7 meters at 4.5% zinc, or 113.7 ppm silver equiv

Hanash North intercepts are entirely sulphide and open down dip and along-strike

# Vein gold systems

## RRA Drilling

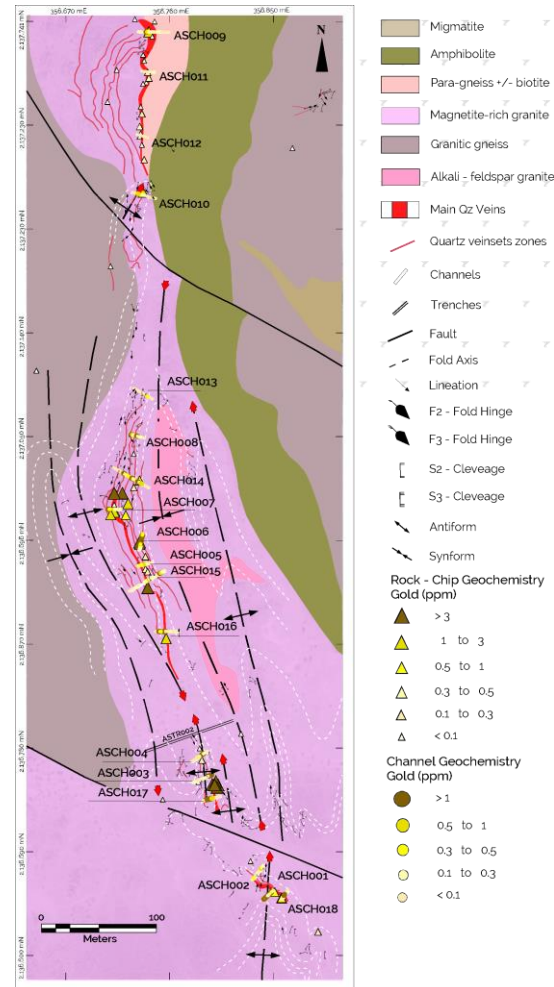


At-least four separate sheeted gold-vein systems of strike lengths up to three kilometers and average aggregate 10-meter widths



# Ash Shajjah – (Vein Gold)

- Sheeted gold vein system of at-least 1 kilometer strike-length. Exposed in antiform hinge and open to the north and south
- Plunging high-grade zones with visible gold and rock-chip samples in excess of 1 ounce per tonne gold (Riofinex report 680 g/t gold)
- Continuous rock-chip channel samples
  - ASCH01 – 11 meters at 0.9 g/t gold (open across strike)
  - ASCH04 – 9 meters at 1.3 g/t gold
  - ASCH06 – 10 meters at 2.2 g/t gold (open across strike)
  - ASCH07 – 11 meters at 0.5 g/t gold (open across strike)
  - ASCH14 – 20 meters @ 0.5 g/t gold
  - ASCH16 – 8 meters @ 1.0 g/t gold
  - ASCH17 – 6 meters @ 15.0 g/t gold (open across strike)



# Experienced & Skill-Relevant Board



Tim Coughlin (CEO)  
BSc, MSc, PhD, FAusIMM  
Exploration, Finance



Jon Hill (Chair)  
BSc (Hons), BAppSci,  
FAusIMM  
Exploration, Mining



Sarah Armstrong-  
Montoya  
BA, LLB  
Law Commercial



Hugh Devlin  
MA, Prince2  
Security, Operations



Roderick Corrie  
BA, MA (Cambridge)  
Finance



Marcus Stone  
LLB (Hons)  
Law, Governance



Guy Wallis  
MSc, FSI, CSP  
Security, Geopolitics

Special Advisory Board





# Share structure and ownership

**RIO**

**15%**



**MACKENZIE**  
Investments

**8%**

**Shares outstanding – 293M**

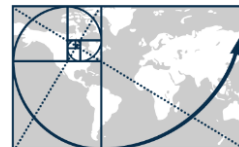
**Employee incentive options - 15M**



**Sprott** | Global Resource  
Investments Ltd.



**PHOENIX**  
**GOLD FUND**



**U.S. Global Investors**

canada **life**



**BANCA**  
**CREDINVEST**



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