

TSXV: RYR, OTCQB: RRD MF, FSE: RLU



Royal Road

A New Colombia. A New Era of Discovery

DISCOVERING WORLD CLASS COPPER AND GOLD DEPOSITS



www.royalroadminerals.com

Cautionary Statement

This presentation contains projections and forward-looking information about Royal Road Minerals Ltd ("Royal Road" or the "Company") that involve various risks and uncertainties regarding future events. Such forward-looking information can include, without limitation, statements based on current expectations involving a number of risks and uncertainties and are not guarantees of future performance of the Company. These risks and uncertainties could cause actual results and the Company's plans and objectives to differ materially from those expressed in the forward-looking information. Actual results and future events could differ materially from those anticipated in such information. These and all subsequent written and oral forward-looking information are based on estimates and opinions of management on the dates they are made and expressly qualified in their entirety by this notice.

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The Discovery Premium (what we do)...



NEW MINES WE HAVE FOUND



8.3 Moz

Gold / gold-equivalent

TEAM DISCOVERIES & RESOURCE ADDITION



21.3 Moz Au + 1.4 Mt Cu

NEW DISCOVERIES, PRE-RESOURCE



**Colombia, Nicaragua, Morocco,
Saudi Arabia**

Backed by Mining Capital

Experienced Capital. Shared Ambition



Backed by specialist mining investors and supported by leading capital markets firms, Royal Road is focused on discovering and advancing gold and copper deposits of global significance.

Capital markets partners and research coverage

SCP
RESOURCE FINANCE

**RAYMOND
JAMES**

STIFEL



Colombia

A New Era of Opportunity



Historic Opportunity

A changing political and security landscape, strengthened by US engagement.



GAM, our flagship

A large-scale mineral system advancing toward resource definition.



1,840 km² of exploration opportunity

A curated gold and copper portfolio assembled ahead of a new investment cycle.

GAM Project

Uncovering a Major Mineral System

~50 km

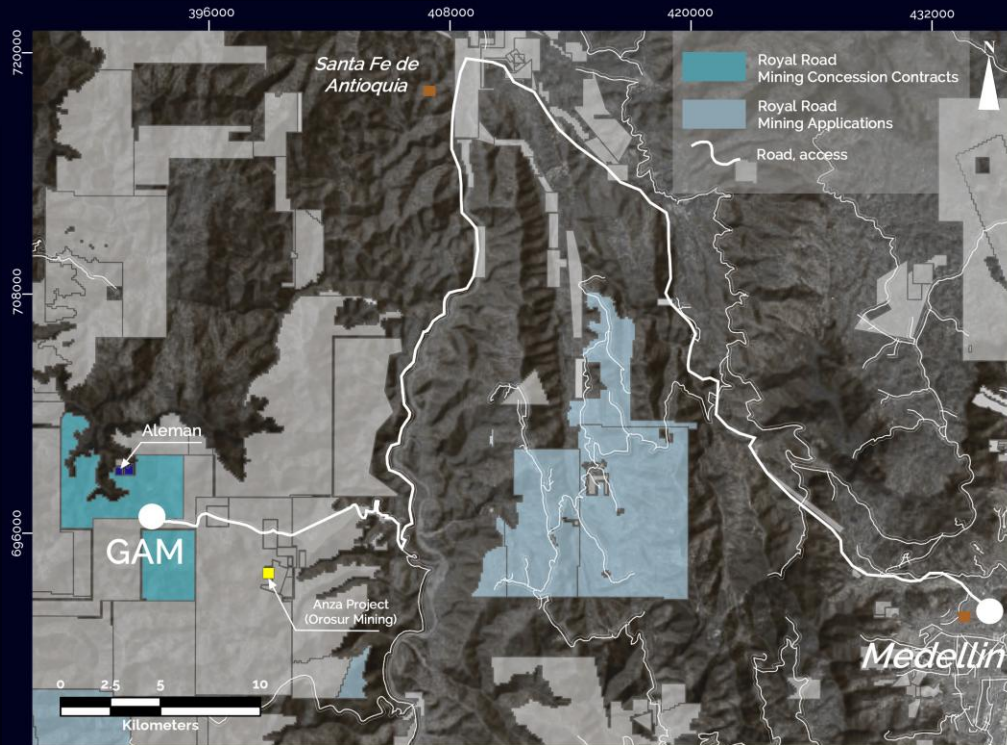
West of Medellin
Established road access

18,000 m

Drilling completed
56 drill holes

100%

Owned or under option
Subject to applicable agreements



GAM: One District. One Growth Strategy



FOCUS: Define a resource

Prioritize continuity and grade. Drill systematically toward a maiden resource



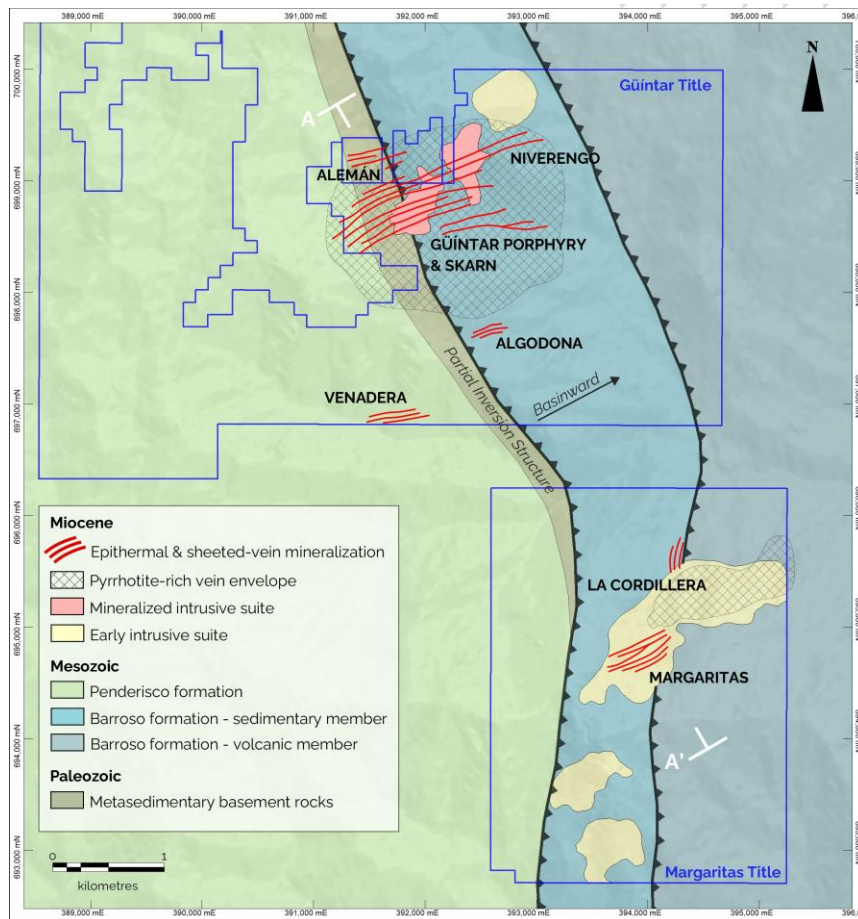
GROW: Demonstrate scale

Establish the extent and continuity of the porphyry-skarn mineralization



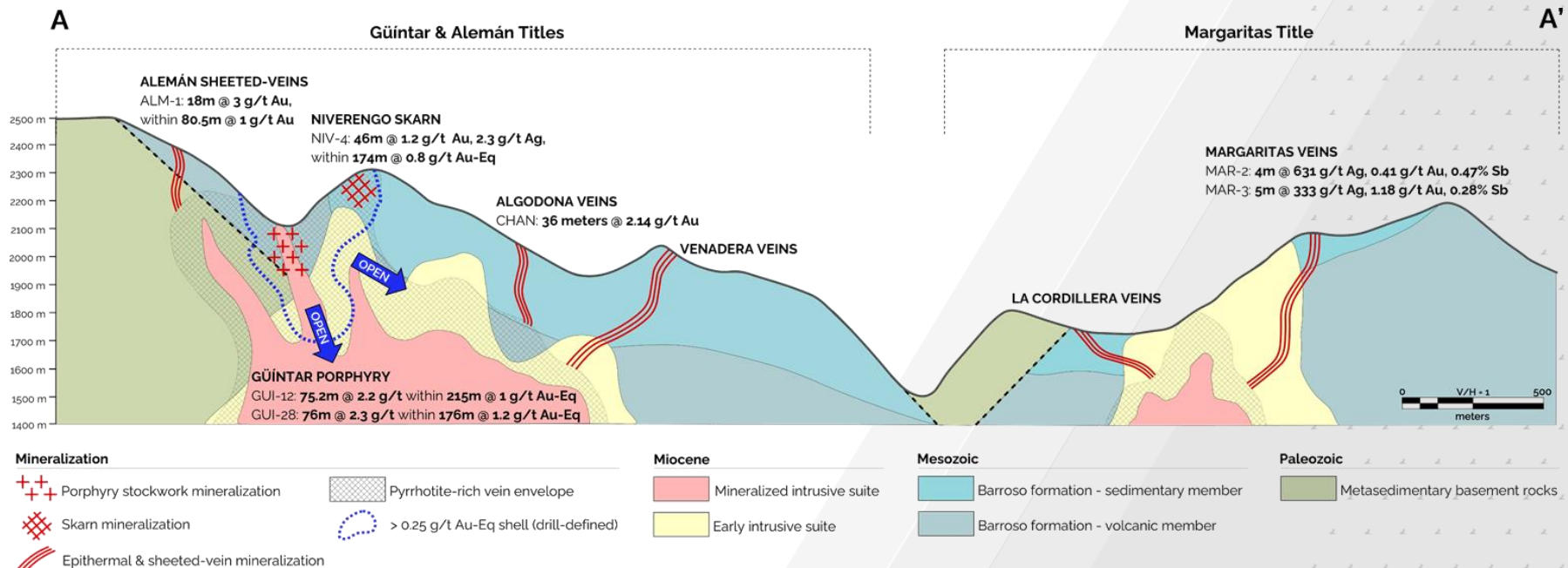
DISCOVER: Expand the discovery

Test priority targets through the wider district



GAM: Multiple Prospects One Mineralizing System

Geological setting and mineralization styles of the GAM Project; schematic only



Conceptual geological section A-A' illustrating the interpreted relationship between mineralization styles

GAM: Drill Highlights

Güinter

GUI-012: **75m @ 1.9 g/t Au, 10.8 g/t Ag & 0.6% Cu**
(within **215m @ 1.0 g/t Au-Eq**)

GUI-021: **49m @ 2.2 g/t Au, 7.6 g/t Ag & 0.4% Cu**
(within **181m @ 1.0 g/t Au-Eq - EOH**)

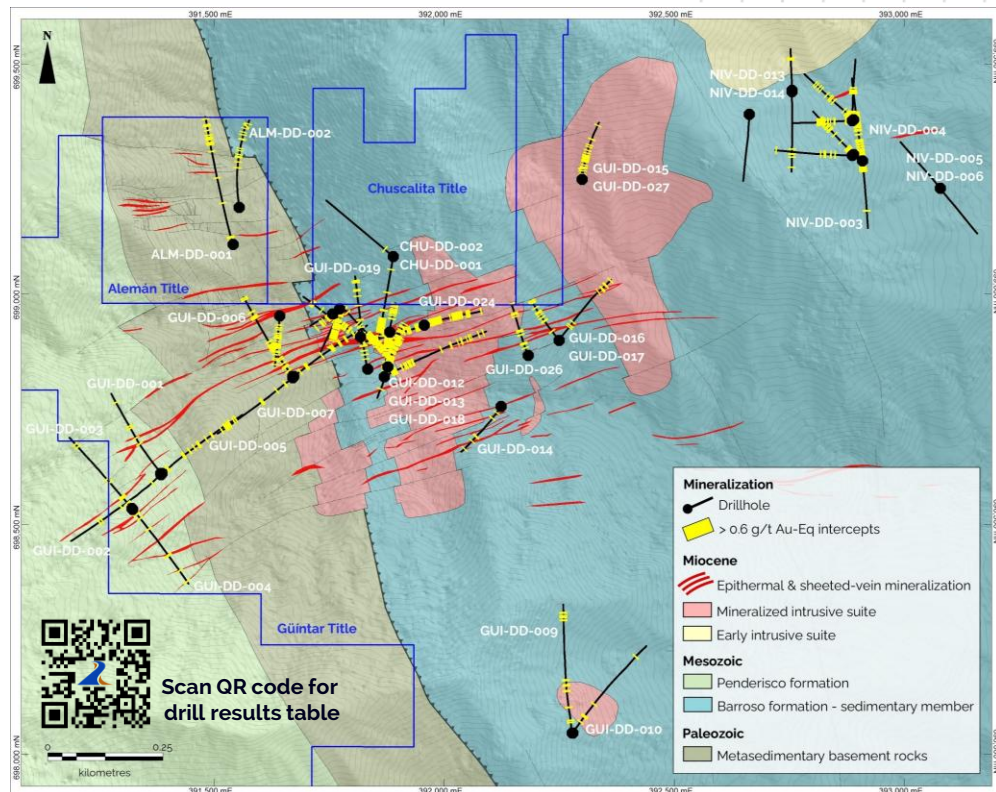
GUI-028: **76m @ 2.1 g/t Au, 7.9 g/t Ag & 0.4% Cu**
(within **176m @ 1.2 g/t Au-Eq - EOH**)

Alemán

ALM-001: **18m @ 3.0 g/t Au**
(within **81m @ 1.0 g/t Au**)

Niverengo

NIV-004: **46m @ 1.2g/t Au**
(within **174m @ 0.8 g/t Au**)



Margaritas

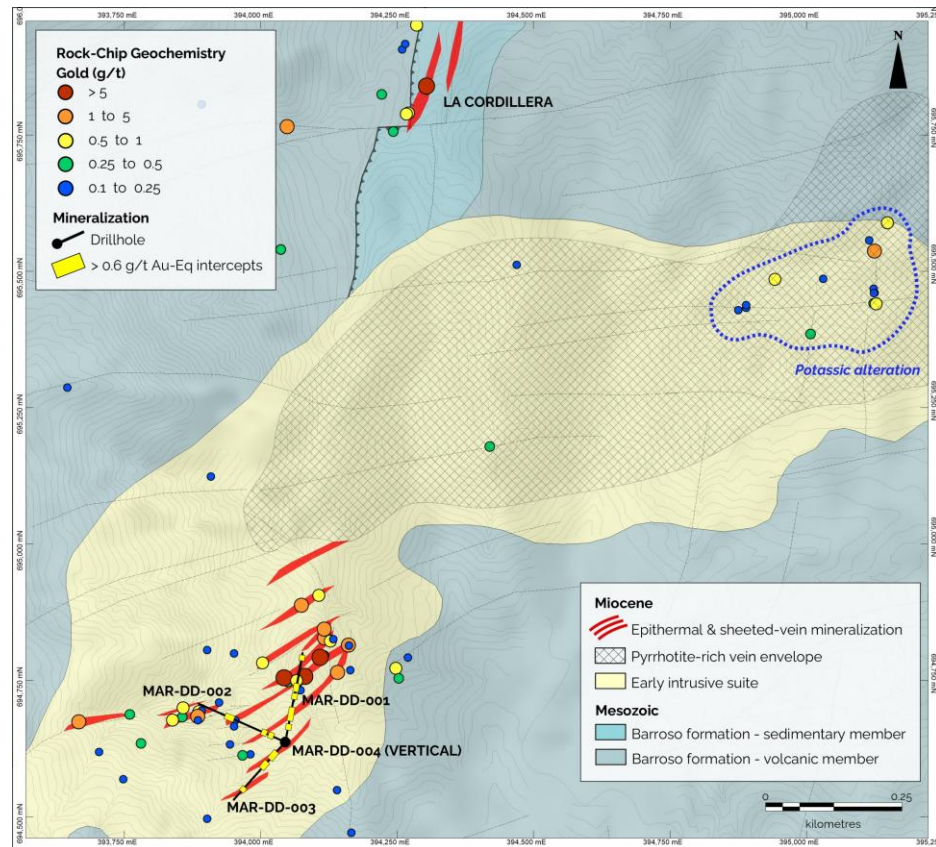
Silver veins, porphyry-target

Silver-gold-antimony veins and breccias identified across an area exceeding 400 × 450 m and to depths of at least 330 m below surface

MAR-002: **4m at 631 g/t Ag, 0.41 g/t Au & 0.47% Sb**

MAR-003: **5m at 333 g/t Ag, 1.18 g/t Au & 0.28% Sb**

Broad, low-grade mineralized intervals (304 m and 231 m @ ~0.3 g/t Au-Eq) and porphyry-style alteration suggest potential for a deeper porphyry system to the northeast



Target-Rich Portfolio



9

Porphyry Cu
and Au Targets



7

Epithermal Au
Targets



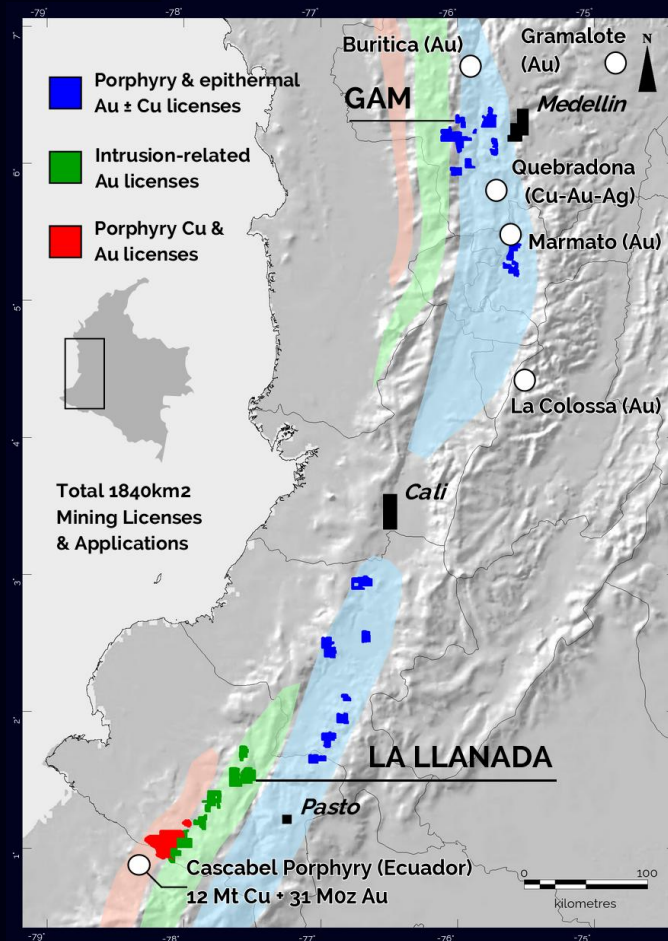
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Intrusion-Related
Au Targets



US\$34M

Historical exploration expenditure by AngloGold Ashanti on the portfolio acquired in 2019



LA LLANADA

Gold Field

Extensive district of shallow-dipping quartz-carbonate gold veins



Coarse free gold



Quartz-carbonate gold-veins



30 g/t Au – average channel samples

Coarse high-grade Au. 1-3 m thick vein/stockwork zones



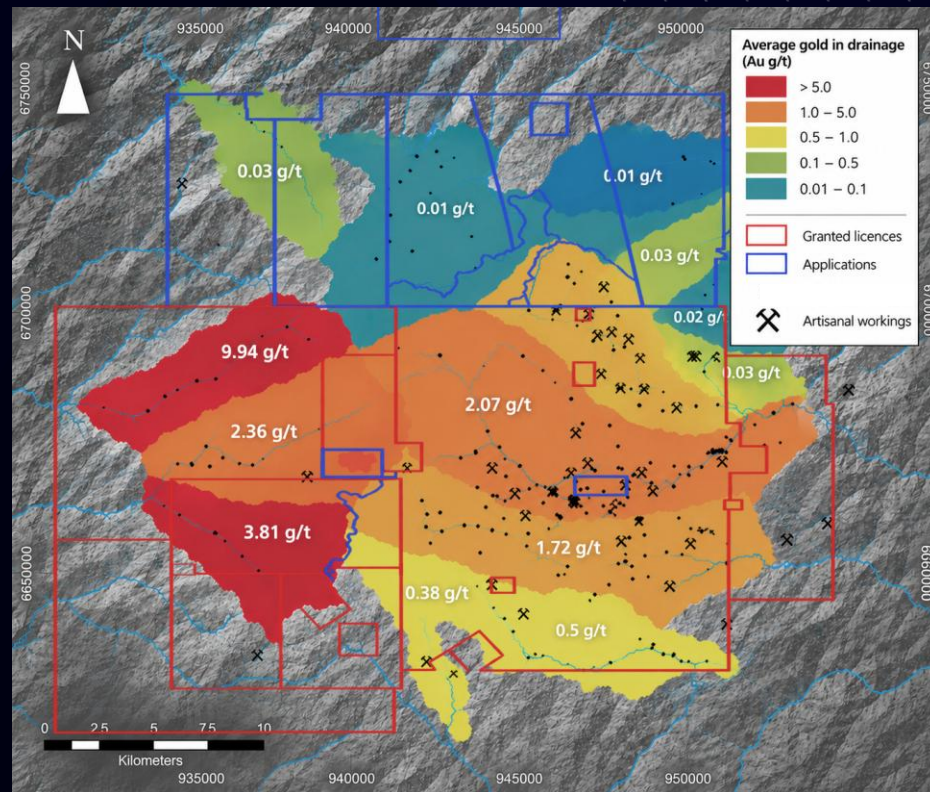
375 km²

District hosting multiple occurrences of similar gold mineralization



100%

owned by Royal Road



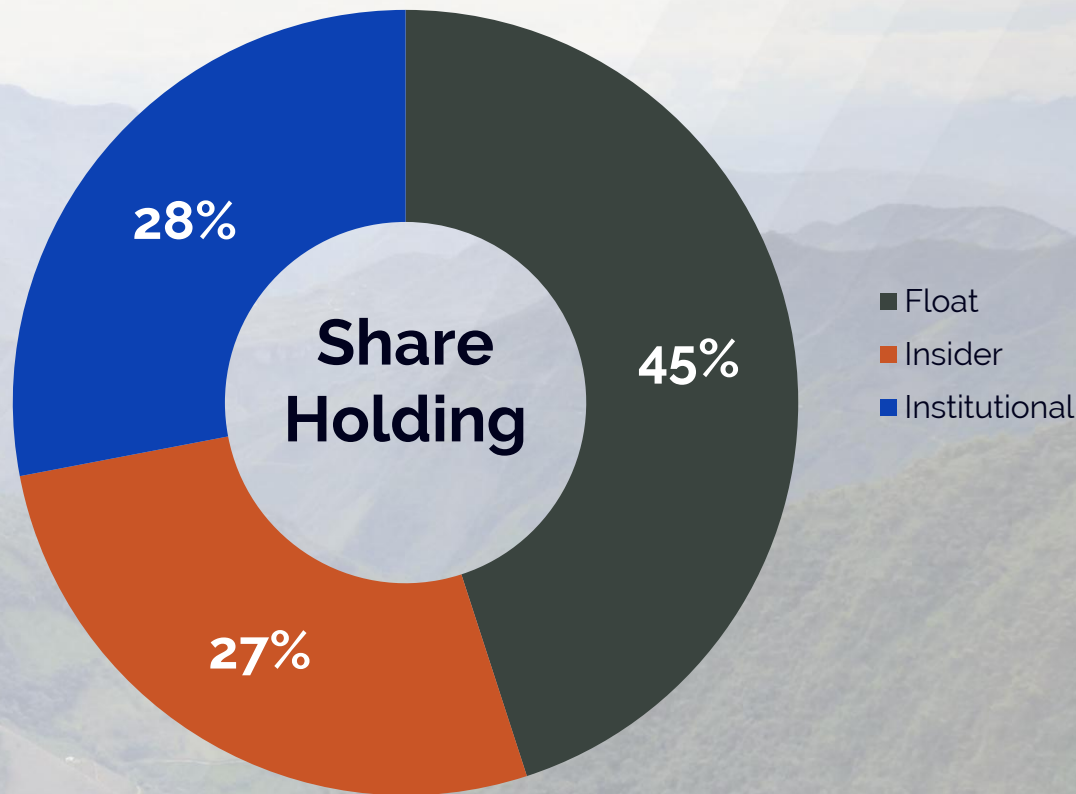
Share Structure

336.24M

Shares Outstanding

16.55M

Stock Options



Our communities

Our community programs deliver practical, lasting benefits through reforestation, formalization of informal miners, and local enterprise development. Our coffee initiative has established a local brand and roasting facility, enabling growers to market their premium coffee independently and retain more of its value



A Proven Team



Tim Coughlin
(CEO)

BSc, MSc, PhD, FAusIMM
Exploration, Finance



Jon Hill (Chair)

BSc (Hons), BAppSci,
FAusIMM
Exploration, Mining



Sarah Armstrong-Montoya

BA, LLB
Law, Commercial



Roderick Corrie

BA, MA (Cambridge)
Finance



Marcus Stone

LLB (Hons)
Law, Governance

Special Advisory Board



Guy Wallis

MSc, FSI, CSP
Security, Geopolitics



Hugh Devlin

MA, Prince2
Security, Operations

- 35+ years global exploration experience
- 25 jurisdictions
- 25 years' experience in Colombia
- 20 years capital markets
- Discovery record - 1 Tier 1 and 2 mid-tier discoveries
- Projects advanced from discovery through development

- 35+ years in exploration & mining Africa and South America
- Proven track record - advancing projects from discovery to development

- 15+ years global experience in mining
- Previous CEO of Cordoba Minerals
- Specialist in permitting & in-country operations in Colombia



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