



Royal Road

Following the Geology
Not the Crowd



TSXV: RYR, OTCQB: RRD MF, FSE: RLU

www.royalroadminerals.com

Cautionary Statement

This presentation contains projections and forward-looking information about Royal Road Minerals Ltd ("Royal Road" or the "Company") that involve various risks and uncertainties regarding future events. Such forward-looking information can include, without limitation, statements based on current expectations involving a number of risks and uncertainties and are not guarantees of future performance of the Company. These risks and uncertainties could cause actual results and the Company's plans and objectives to differ materially from those expressed in the forward-looking information. Actual results and future events could differ materially from those anticipated in such information. These and all subsequent written and oral forward-looking information are based on estimates and opinions of management on the dates they are made and expressly qualified in their entirety by this notice.

The Company assume no obligation to update forward-looking information should circumstances or management's estimates or opinions change. This presentation does not constitute an offer to sell or a solicitation of an offer to buy any securities of the Company within the United States or otherwise.

Why Invest in Royal Road?



A Proven Team

Technical Excellence.
Experienced. Disciplined.
Reliable



Discovery Unfolding

Drilling a large-scale gold-
copper-silver system –
expanding the discovery



High-Value Pipeline

Large curated license package in
Colombia. Multiple drill-ready targets



Shareholder Alignment

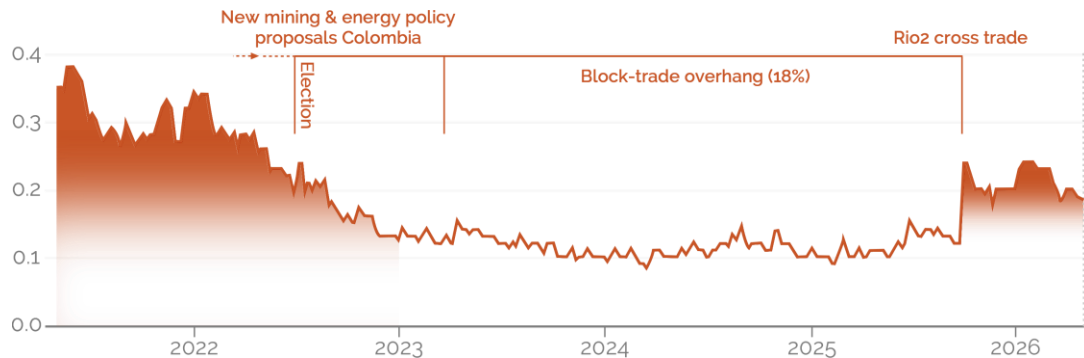
~70% insider & institutional
ownership



Commodity Discipline

Copper & Gold. Scale, liquidity &
demand

Corporate snapshot



- 📈 Shares Outstanding – 336.24M
- 📈 Employee incentive options – 16.55M
- 📈 Market Capitalization – 67M



Colombia



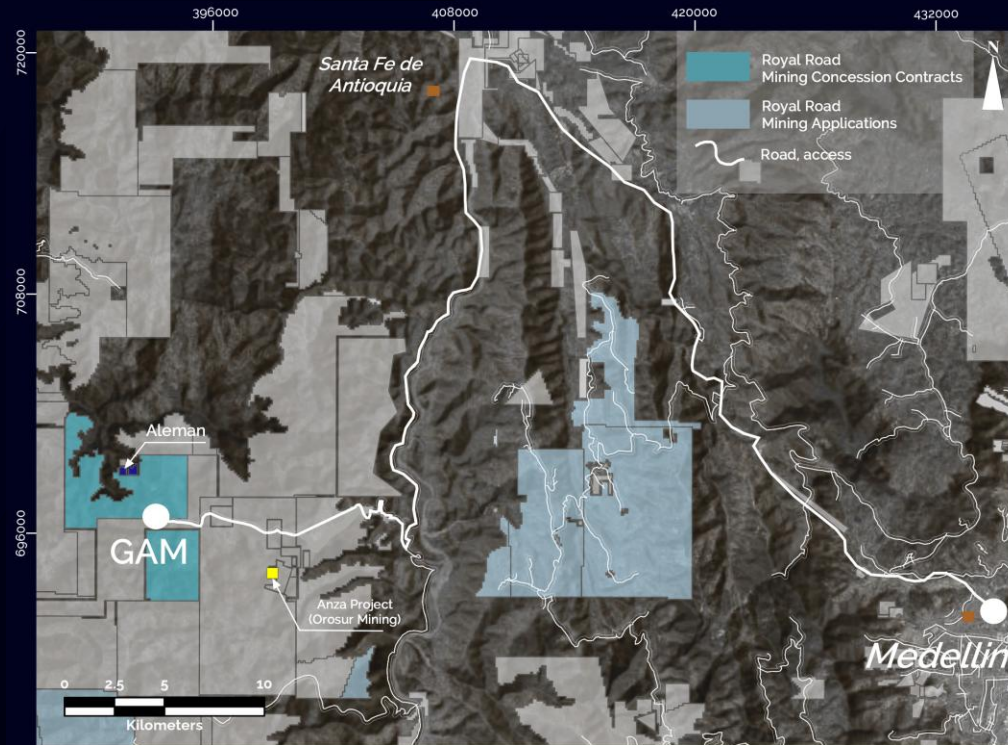
New Discovery Immediate Pipeline

 > 1800 km² of Mining
Titles & Applications

 GAM project at scale
definition stage

 Established presence,
recognized stewardship

GAM Project: Defining a District



Mineralization

Gold-Copper-Silver System
Porphyry • Skarn • CBM Veins



Location

50 km west of Medellin
Sealed road access



Exploration Progress

56 Drill Holes
18,000 Meters Drilled



Ownership & Discovery

100% Acquired & Owned or 100% available under Option

GAM-Drill Highlights

GUI-012: 215m @ 1.0 g/t Au-Eq or, 1.2% Cu-Eq
(incl. 75.2m @ 1.9 g/t Au, 10.8 g/t Ag & 0.6% Cu)
AND 54.50m @ 0.6 g/t Au or, 0.7% Cu-Eq.

GUI-013: 131m @ 1.0 g/t Au-Eq or, 1.3% Cu-Eq.
(incl. 57m @ 1.4 g/t Au, 10.2 g/t Ag & 0.6% Cu)
AND 185.5m @ 0.6 g/t Au Eq.
(incl. 17.5m @ 2.2 g/t Au & 3.8 g/t Ag)

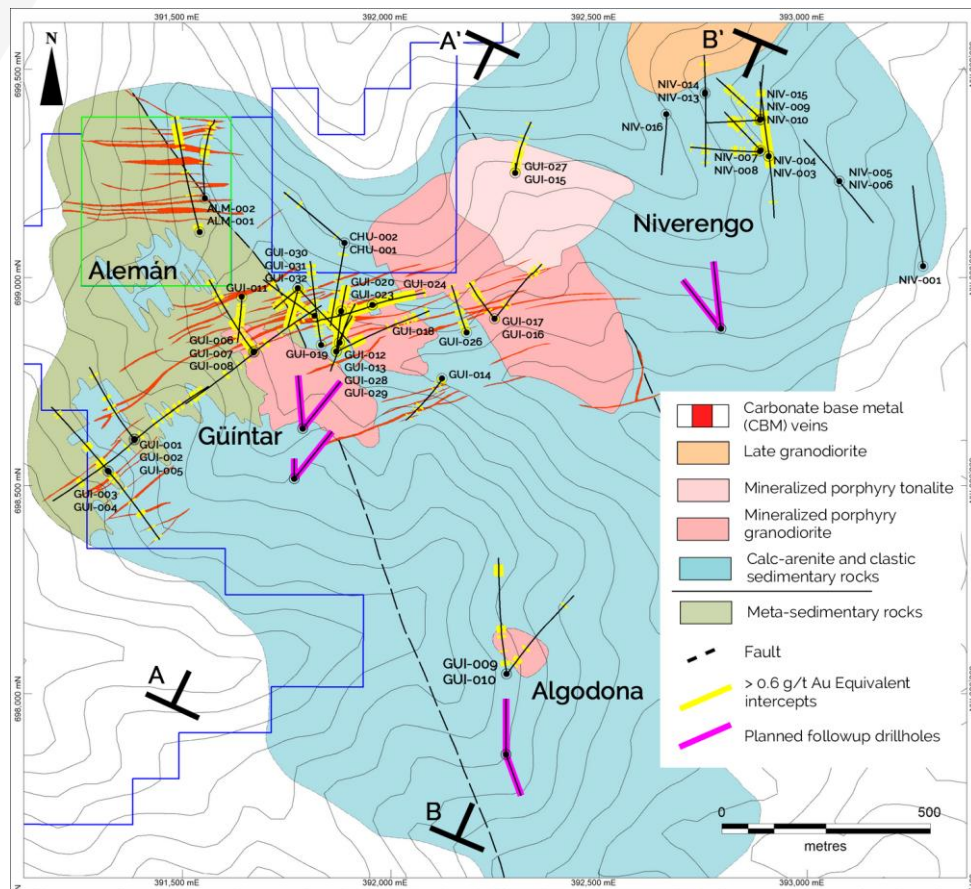
GUI-020: 418m @ 0.6 g/t Au-Eq or, 0.7% Cu-Eq.
(incl. 41m @ 1.2 g/t Au, 6.2 g/t Ag & 0.3% Cu)
OPEN AT DEPTH

GUI-021: 181m @ 1.0 g/t Au-Eq or, 1.2% Cu-Eq.
(incl. 49m @ 2.2 g/t Au, 7.6 g/t Ag & 0.4% Cu)
OPEN AT DEPTH

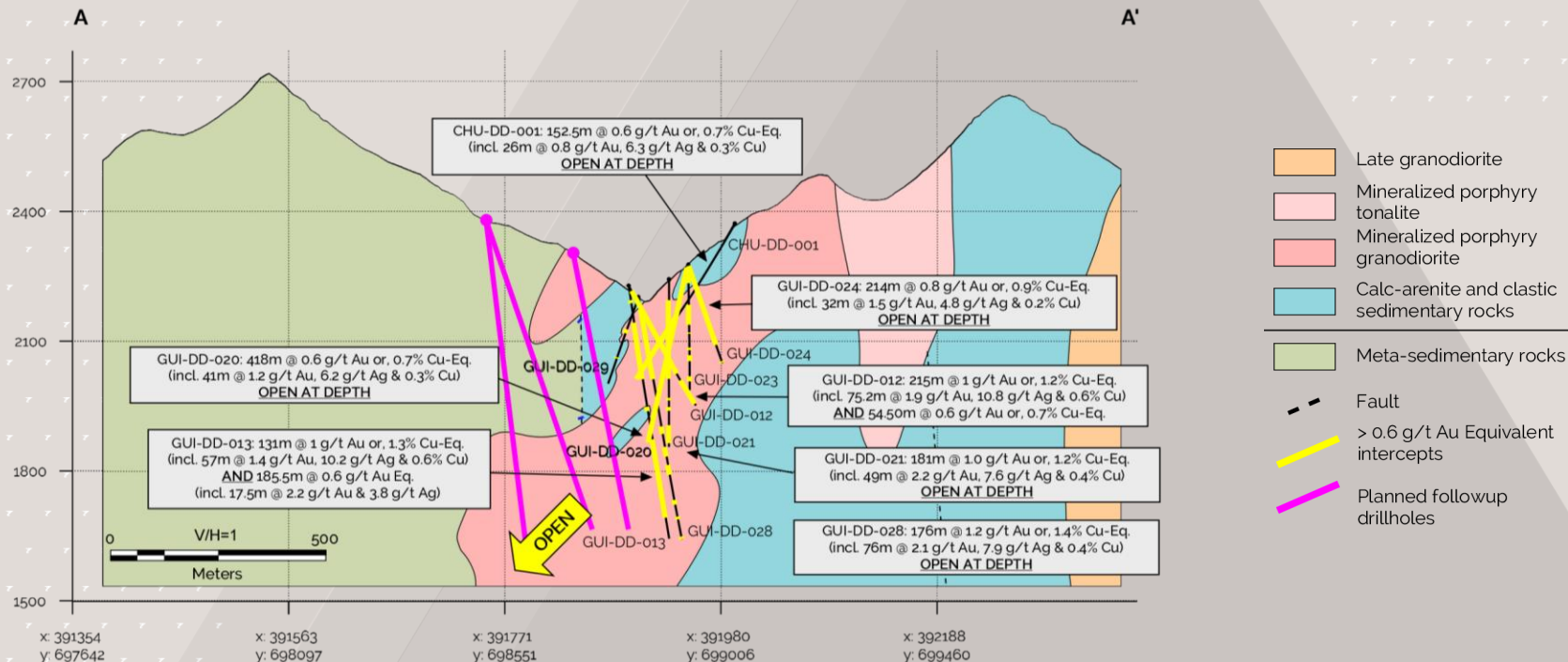
GUI-028: 176m @ 1.2 g/t Au-Eq or, 1.4% Cu-Eq.
(incl. 76m @ 2.1 g/t Au, 7.9 g/t Ag & 0.4% Cu)
OPEN AT DEPTH

ALM-001: 65m @ 1.1 g/t Au-Eq
(incl. 24m @ 2.4 g/t Au, 2.7 g/t Ag)

NIV-004: 174m @ 0.8 g/t Au-Eq
(incl. 46m @ 1.2 g/t Au, 2.3 g/t Ag)

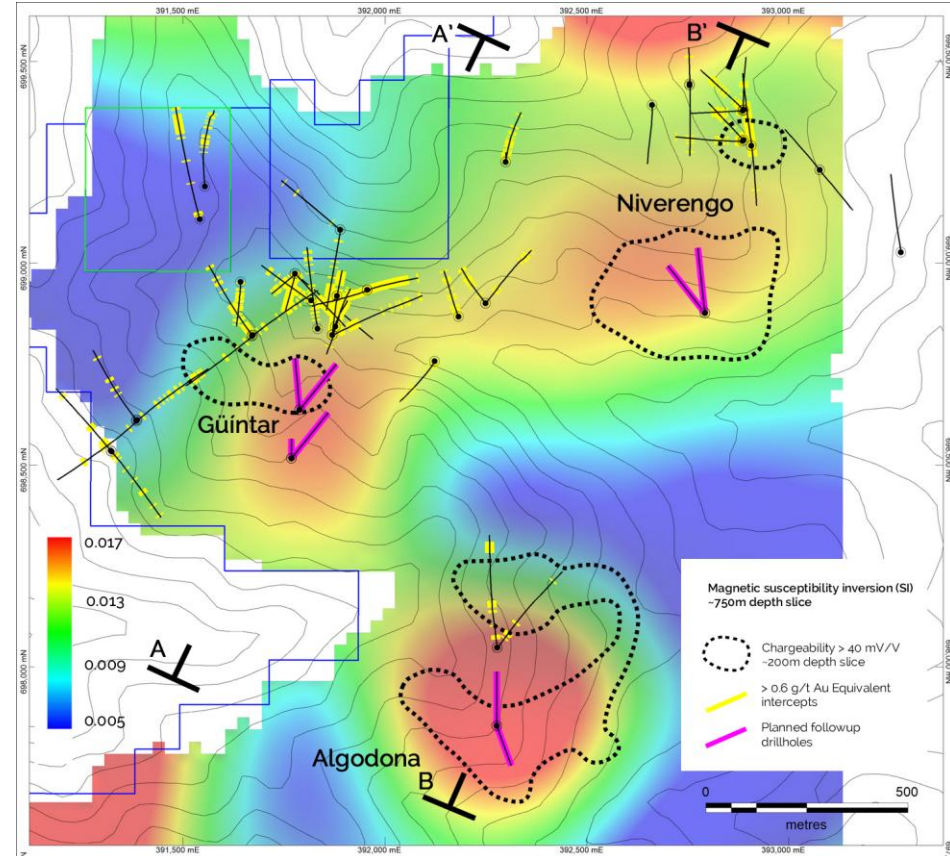


Güíntar Porphyry – Open at Depth

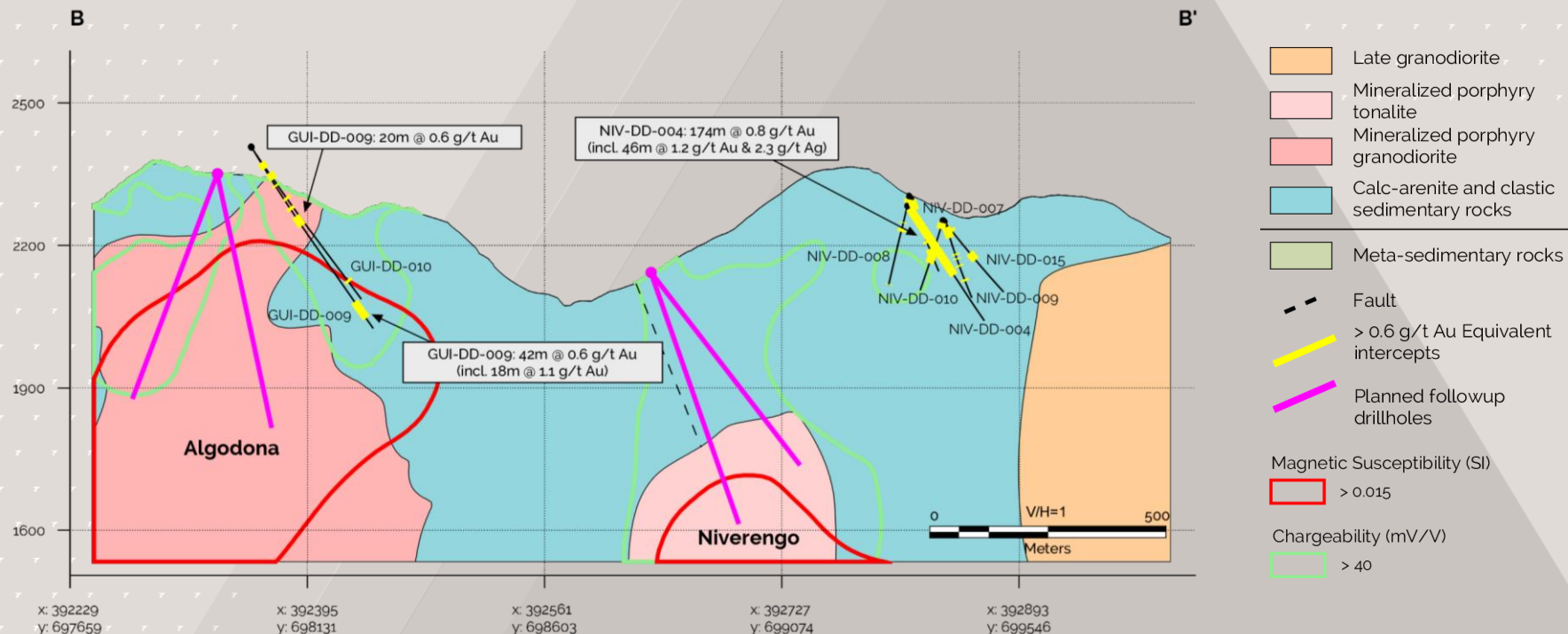


GAM-Porphyry Cluster

- Targets exhibit the same magnetic signature as the Güntar porphyry
- Coincident with anomalous gold-copper in surface geochemistry samples
- District-scale potential emerging, evidence for a porphyry cluster within license



Clear Drill Objectives



Margaritas in the Making



Broad polymetallic hydrothermal system indicating a porphyry system to the south and at depth



MAR-DD-004 From 100 to 123m: 23m at 1.0 g/t Au-Eq.



MAR-DD-001 From 65 to 76 meters: 11m at 0.9 g/t Au-Eq.



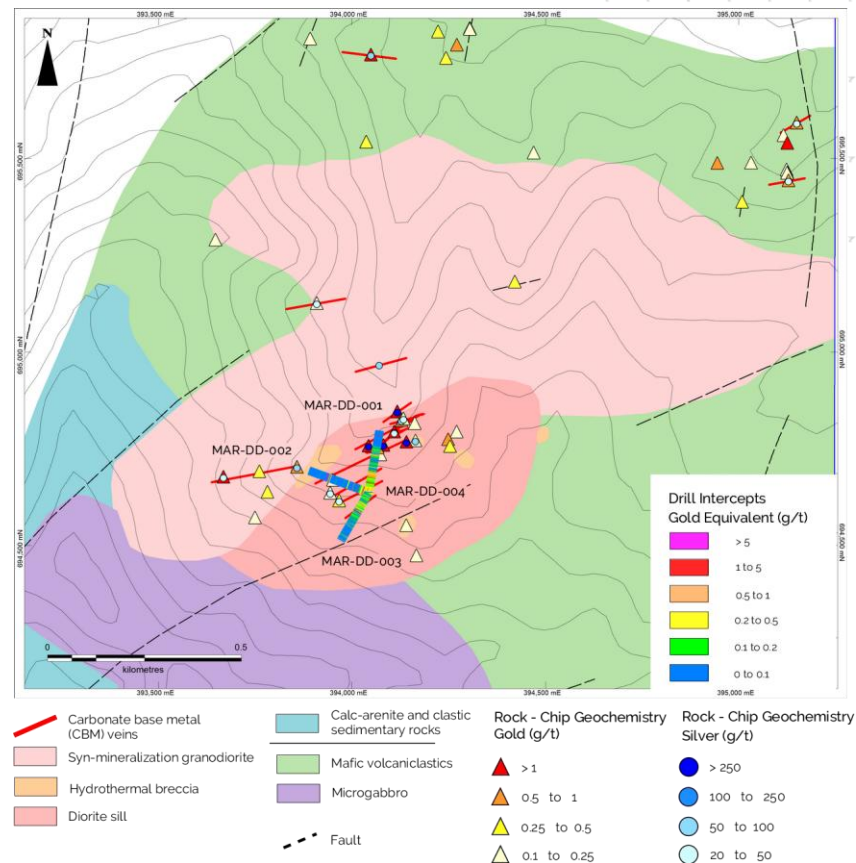
Silver-antimony CBM veins over potentially mineable widths



MAR-DD-002 From 177 to 181m: 4m at 651 g/t Ag and 0.47% antimony

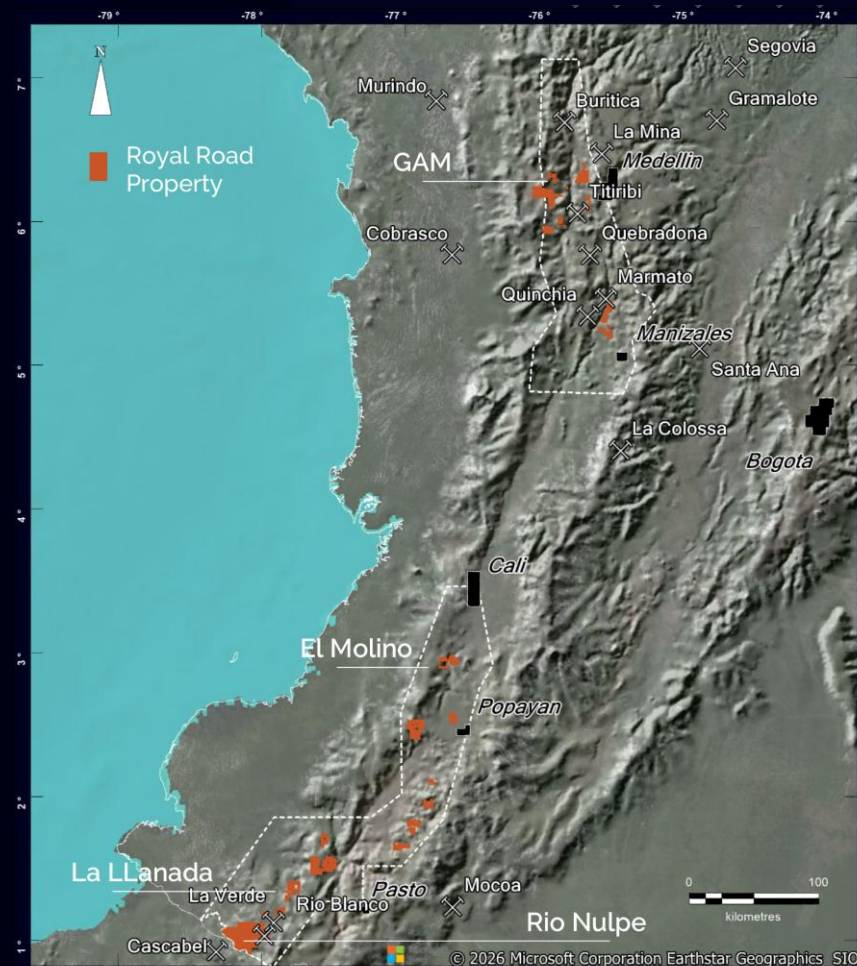


MAR-DD-003 From 171 to 176m: 5m at 377 g/t Ag and 0.28% antimony



Curated, High-Quality Portfolio

- 17 mining titles, 85 exploration applications, totaling 1840km²
- Acquired AngloGold Ashanti's Colombian subsidiary, including full portfolio in 2019 (~\$34M prior spend)
- Claimed Rio Nulpe porphyry copper district



Pipeline Highlights



La Llanada Goldfield

- 194 Km² of titles
- Covering several intrusion-related high-grade gold-systems
- Underground sampling average 30g/t gold



Rio Nulpe

- 540km² of applications
- Covering known porphyry copper & gold occurrences
- Northern extension of Eocene porphyry belt hosting Cascabel in Ecuador



El Molino

- 73 Km² of applications
- Covering extensive sheeted vein high-grade intrusion-related gold systems
- Completed heliborne mag, radiometrics, LIDAR

Morocco



Consolidation



Exploratory drilling defined scalable copper potential (1% Cu over 20m intervals)



Consolidation of highly prospective extensive (+10km) shear zone underway



Government rapidly modernizing the mining regulatory system

Saudi Arabia



Low-Cost Optionality



50-50 incorporated JV with MIDU Ltd. Exploration reimbursements to \$2M/license



Drilling defined sheeted gold vein & zinc precious metal skarn systems



Competitive edge in regional targeting & reconnaissance

A Proven Team



Tim Coughlin (CEO)

BSc, MSc, PhD,
FAusIMM
Exploration, Finance

- 35+ years in global exploration
- 25 jurisdictions
- 25 years experience in Colombia
- 20 years capital markets
- Proven Tier 1 track record - 1 Tier 1, 2 mid-tier discoveries



Jon Hill (Chair)

BSc (Hons), BAppSci,
FAusIMM
Exploration, Mining

- 35+ years in exploration & mining Africa and South America
- Proven track record - advancing projects from discovery to development



Sarah Armstrong-Montoya

BA, LLB
Law, Commercial

- 15+ years global experience in mining
- Current CEO of Cordoba Minerals
- Specialist in permitting & in-country operations in Colombia



Roderick Corrie

BA, MA (Cambridge)
Finance



Marcus Stone

LLB (Hons)
Law, Governance

Special Advisory Board



Guy Wallis

MSc, FSI, CSP
Security, Geopolitics



Hugh Devlin

MA, Prince2
Security, Operations



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