

# New mines for a new world



## Royal Road

Creating value  
Making a difference

[www.royalroadminerals.com](http://www.royalroadminerals.com)

# Cautionary statement

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This presentation contains projections and forward-looking information about Royal Road Minerals Ltd ("Royal Road" or the "Company") that involve various risks and uncertainties regarding future events. Such forward-looking information can include, without limitation, statements based on current expectations involving a number of risks and uncertainties and are not guarantees of future performance of the Company. These risks and uncertainties could cause actual results and the Company's plans and objectives to differ materially from those expressed in the forward-looking information. Actual results and future events could differ materially from those anticipated in such information. These and all subsequent written and oral forward-looking information are based on estimates and opinions of management on the dates they are made and expressly qualified in their entirety by this notice.

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# Our Purpose

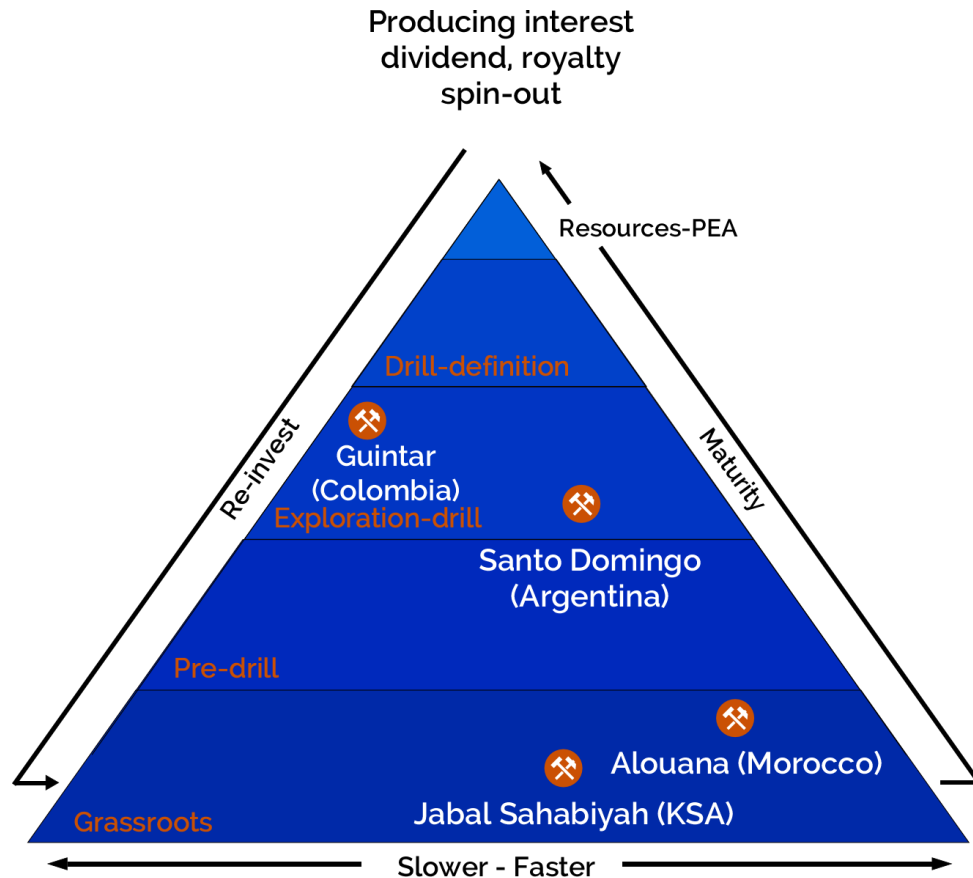
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We create value, positively affect communities and protect the environment, whilst benefitting supportive host nations by discovering and developing the resources the world needs

# Our Strategy

We work with local partners.  
We secure prospective regional land packages. Then for any jurisdiction, we quickly focus on a single asset; venturing, vending or relinquishing remaining assets.

**We aim for multiple high-quality assets in several supportive jurisdictions**



# South America

Güintar, 100%-owned copper, gold and silver porphyry system in Antioquia Province, Colombia

Santo-Domingo, option to earn 100% of copper, gold, molybdenum porphyry and polymetallic vein district in San Juan Province, Argentina



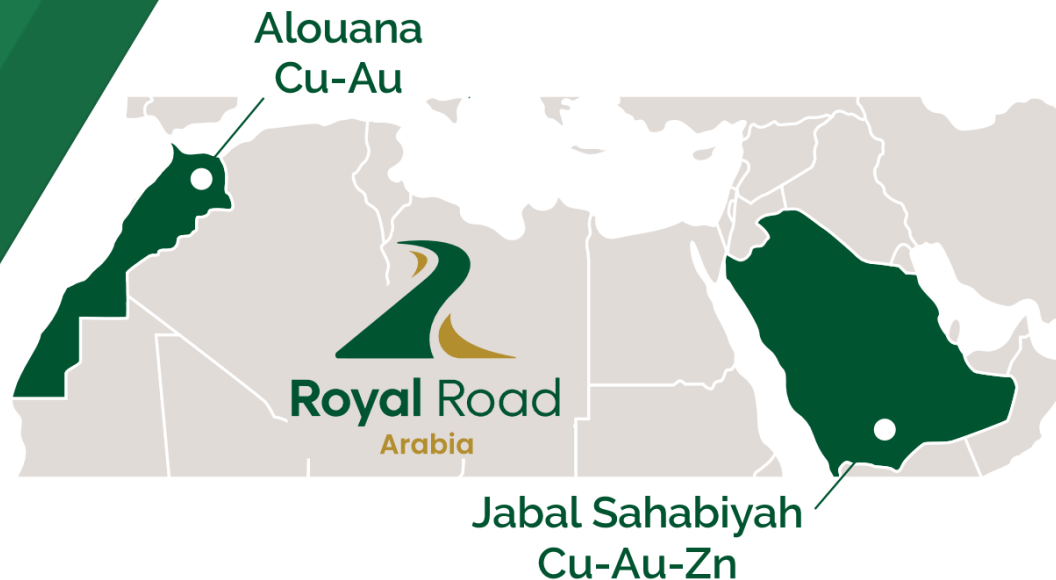
# Royal Road Arabia

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Incorporated in KSA, 50-50 JV  
with MSB Holdings Ltd

Regional copper-gold  
exploration and development  
in KSA

**Alouana**, copper and gold  
thermal-aureole system at  
drill-preparation stage in  
Morocco





## Güintar – Colombia

Porphyry copper-gold-silver project currently suspended, awaiting clarity on Colombian mining regulation

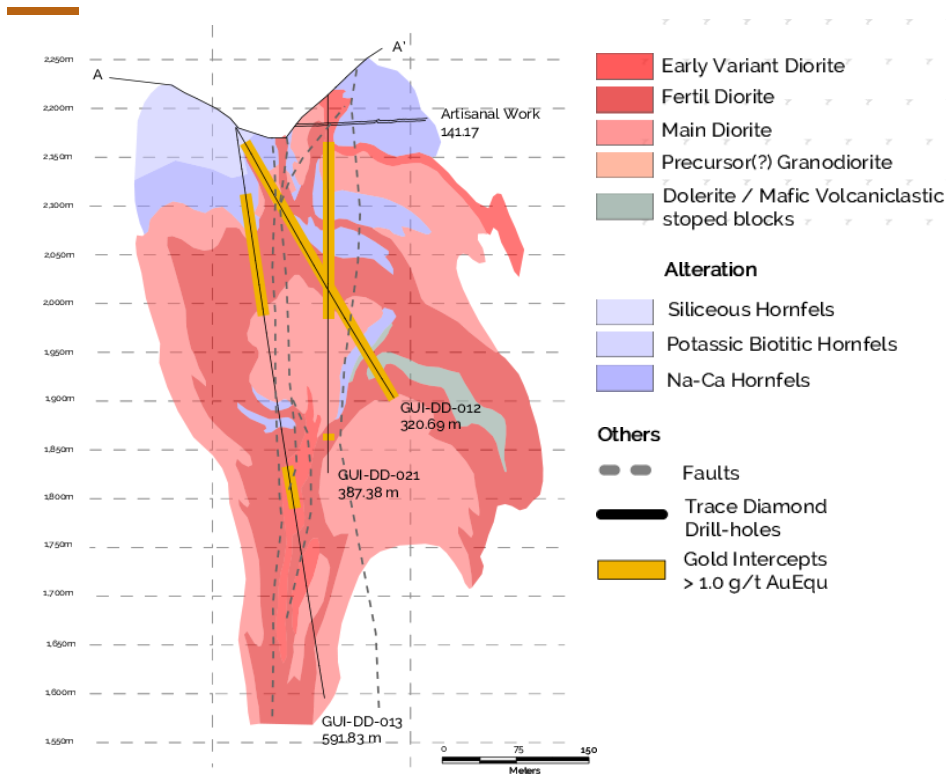
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# Güintar – Colombia

- 303.7 meters of 0.8% copper equivalent (1.1 grams per tonne gold equivalent; drill hole GUI-012)
- 126.0 meters of 1.0% copper equivalent (1.4 grams per tonne gold equivalent; drill hole GUI-013)
- 118.0 meters of 0.8% copper equivalent (1.2 grams per tonne gold equivalent; drill hole GUI-021)





## Santo Domingo – Argentina

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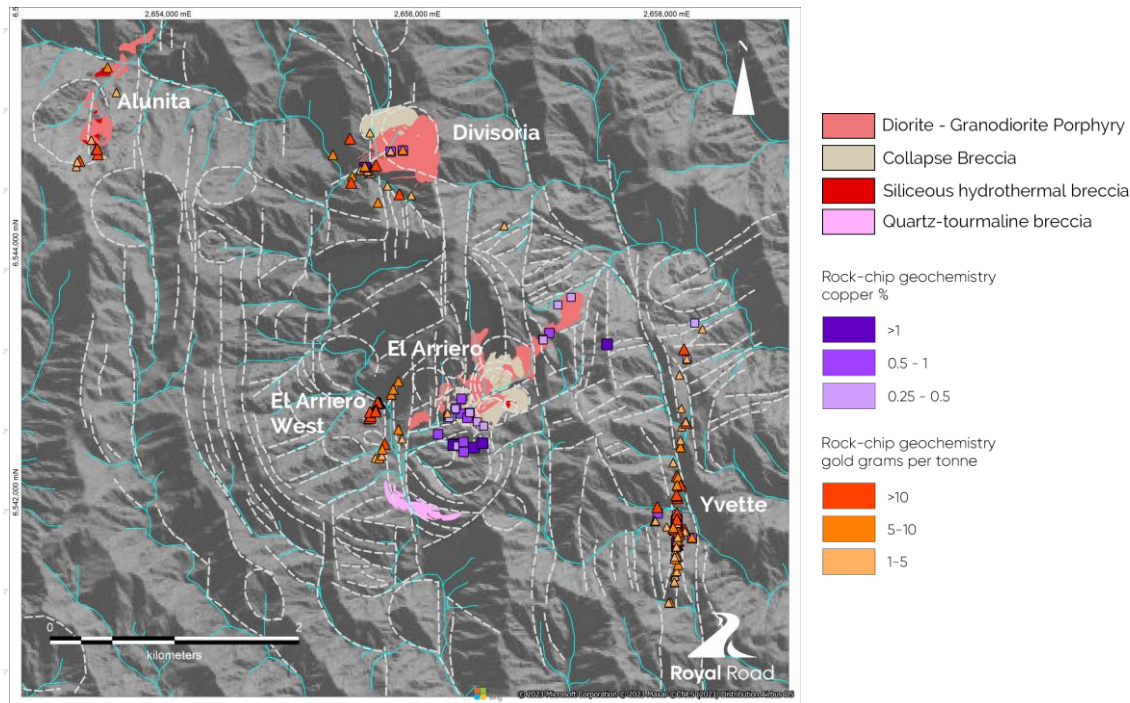
Porphyry copper-gold-molybdenum district currently at drill-definition stage. First-pass drilling and regional drill-target definition underway

# Santo Domingo – Location/infrastructure



- 250km<sup>2</sup> license package in the Sierra la Huerta Range, San Juan
- 150km from San Juan City
- Average Elevation 1200m
- 13km from provincial highway and 33Kw powerline
- 40km from inactive but intact rail head

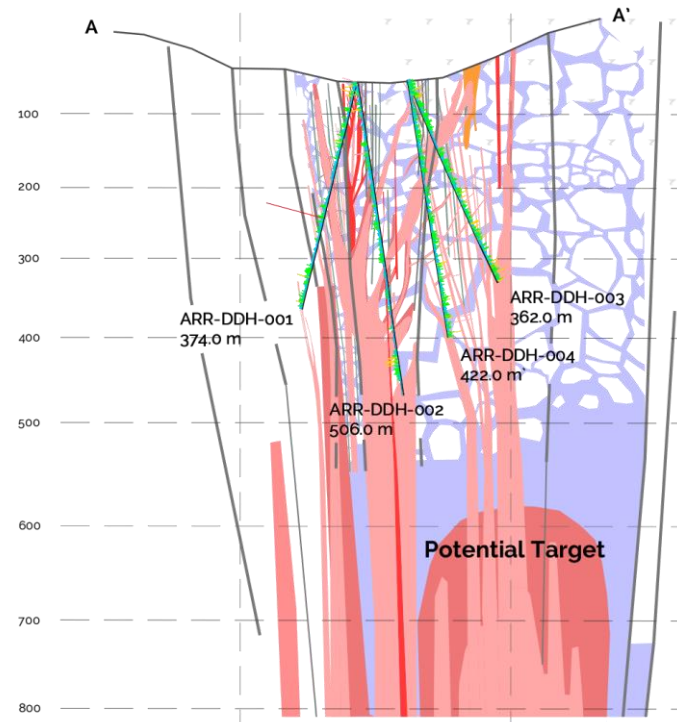
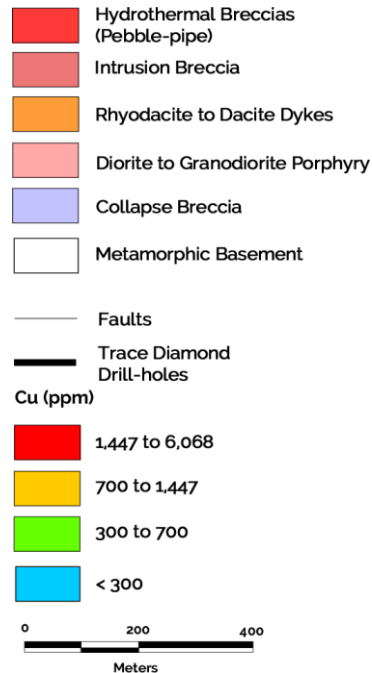
# Santo Domingo – Argentina



- License areas covering 250km<sup>2</sup>, annual option payments totaling USD\$800k over four years and one-off payment of USD\$2.5M at any time to earn 100%
- Three known porphyry style occurrences and a gold-rich km-scale polymetallic vein system
- Initially drill-testing the El Arriero copper center whilst advancing other copper and gold targets for sub-surface testing

# Santo Domingo – Argentina

- Total of 1962 meters drilled.  
Four drill holes at El Arriero copper target
- Intersected chalcopyrite veinlets in diorite dykes returned anomalous copper up to 0.7%, averaging 0.03%, and molybdenum up to 0.2%, average 36 ppm
- Potential coherent porphyry at depth



# Royal Road Arabia

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50-50 partnership with MSB Holdings, one of Saudi Arabia's largest diversified investment groups to discover and develop new copper and gold mines in KSA, in the GCC and elsewhere as agreed



**Royal Road**  
Arabia

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# KSA: Vision 2030

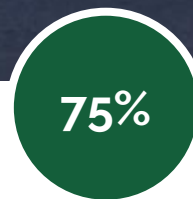
The Kingdom of Saudi Arabia has embarked on an ambitious initiative of economic and social reform, it is using its investment power to create a more diverse and sustainable economy. The country wishes to increase non-oil GDP from 16% to 50% and the mining sector is seen as a key component for this goal



Transparent and accessible National Geologic Database



Streamlined licensing and permitting process

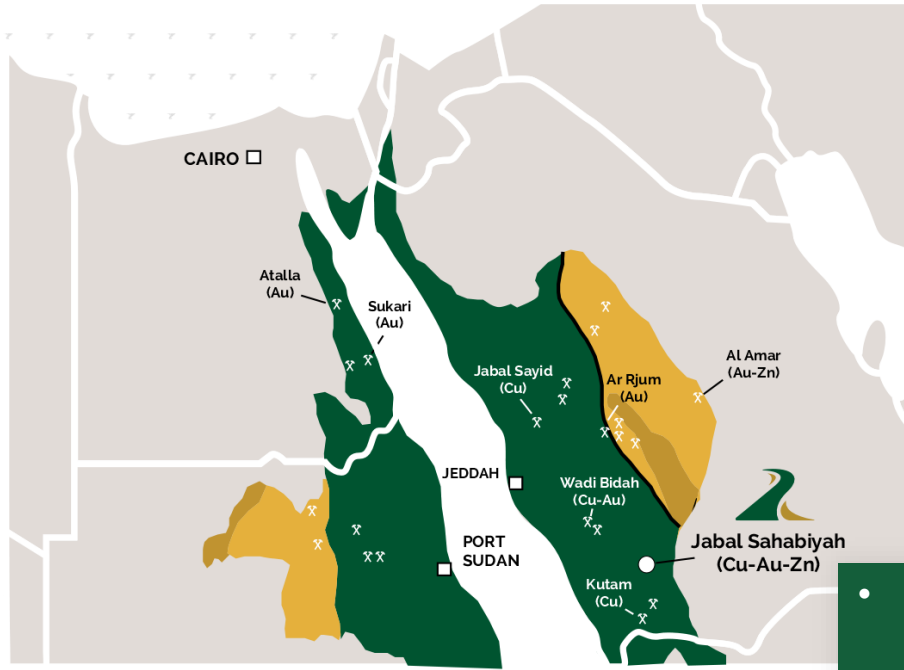


75% of mine initial capital costs available as development funding



2% royalty for copper.  
Five years royalty grace period for new mines, up to 90% discount on royalties for local sales

# Arabian-Nubian Shield

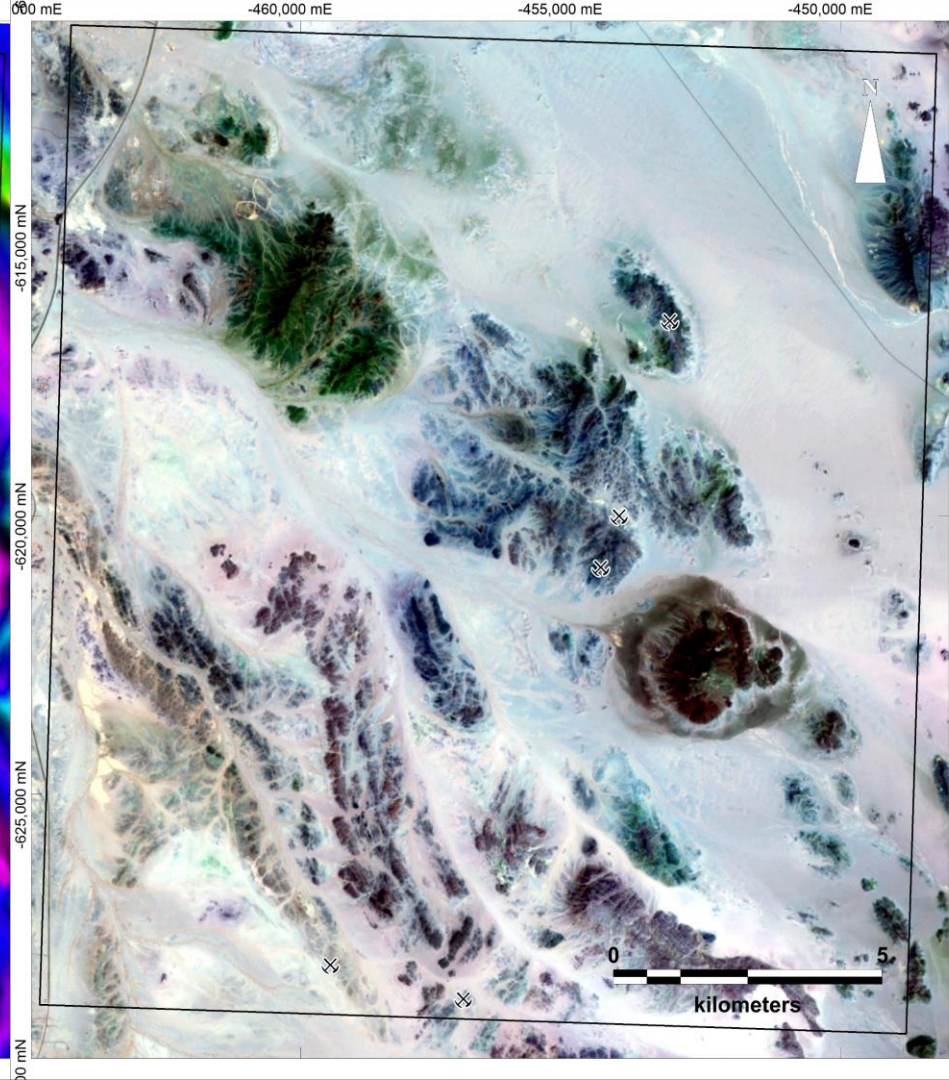
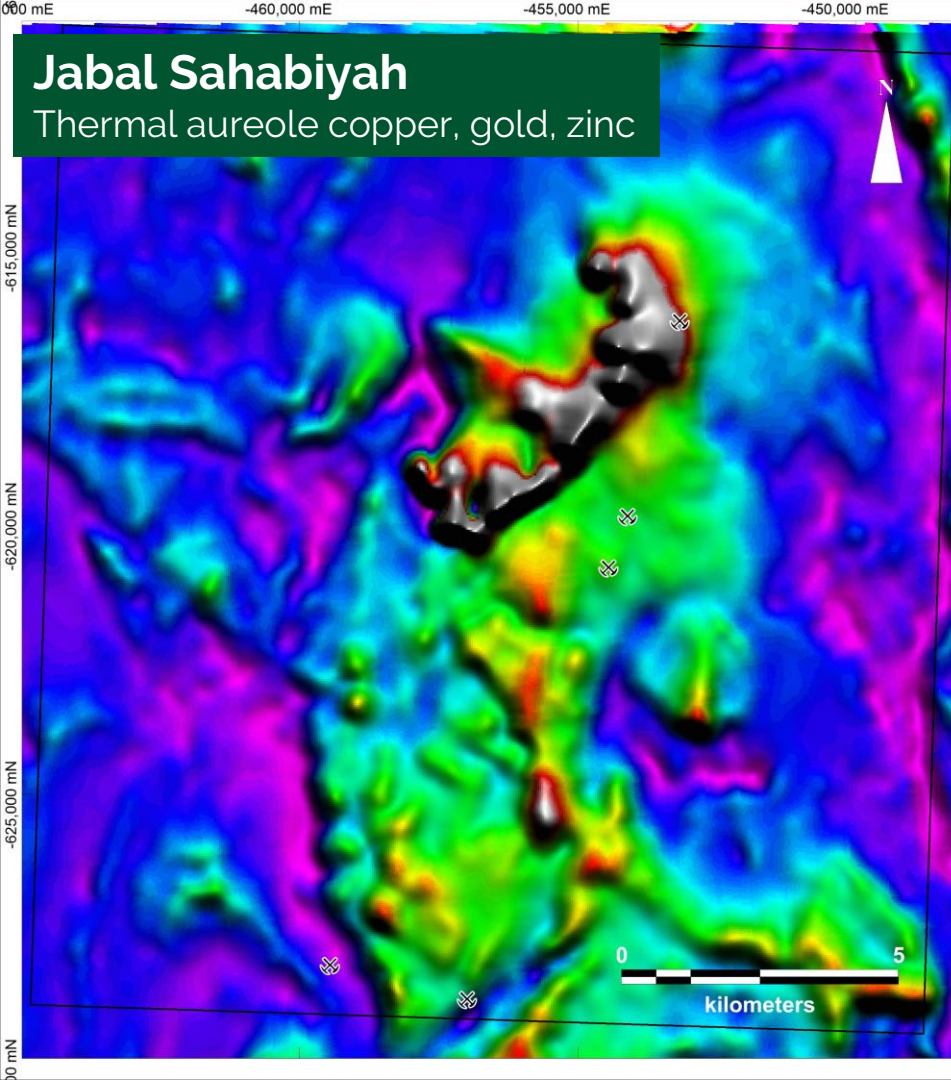


- Neoproterozoic juvenile terranes
- Mixed neoproterozoic
- Pre-neoproterozoic

- Conceptually young and highly prospective terrane
- Recently awarded the Jabal Sahabiyah license area (~280 km<sup>2</sup>) –
- Gossans explored by Riofinex in the 1970's
- Advance to drill stage by Q4

# Jabal Sahabiyah

Thermal aureole copper, gold, zinc



# Rigorous and intense regional exploration campaign underway

Exploration decision-support system developed



Reconnaissance programs, tender and license applications underway



Discrete targets, districts and belts identified and prioritized for follow-up



# Morocco

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Poised to become a major global copper producer with the right investment and with the application of new exploration and mining technologies

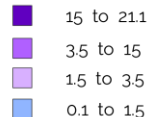
Government strategy to triple the mining sectors turnover to \$1.5 Bn by 2025. Mining law overhauled in 2016, no restrictions on foreign investment, 17.5% corporate tax, additional regional tax on extracted ton's (max ~\$0.3/ton), no royalty, no VAT on mining products exported from Morocco

# Alouana

- Copper-gold-polymetallic thermal aureole system. Undrilled
- Option to earn 100%. Drilling decision prior to March 31, 2024
- Grab rock-chips returned copper up to 21%, gold up to 6 g/t, silver to 494ppm
- Soil geochemistry mapped out 2km long ridge-top zone of layer-parallel style copper mineralization and delineated steep-dipping poly-metallic vein, breccia and porphyry bodies

## Geochemistry

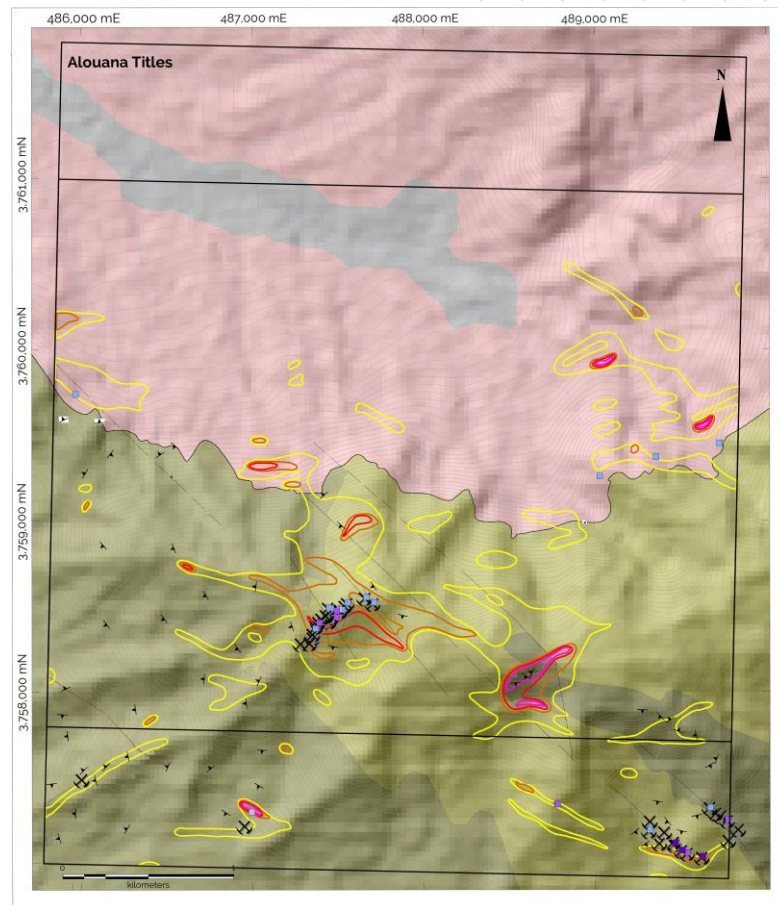
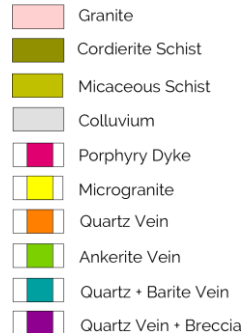
Rock Chip Samples  
Copper (%)



Soil Geochemistry  
Copper (PPM)



## Lithology

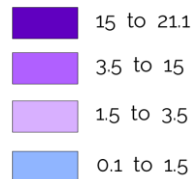


# Alouana

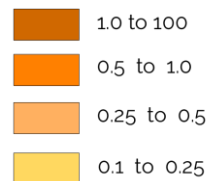
- Magnetic anomaly correlates with hornfels metasomatic zone around granite
- Structurally controlled breccia's evident as lows
- Other magnetic lows evident within and on the edge of broader highs may indicate best-copper
- Drill planning underway

## Geochemistry

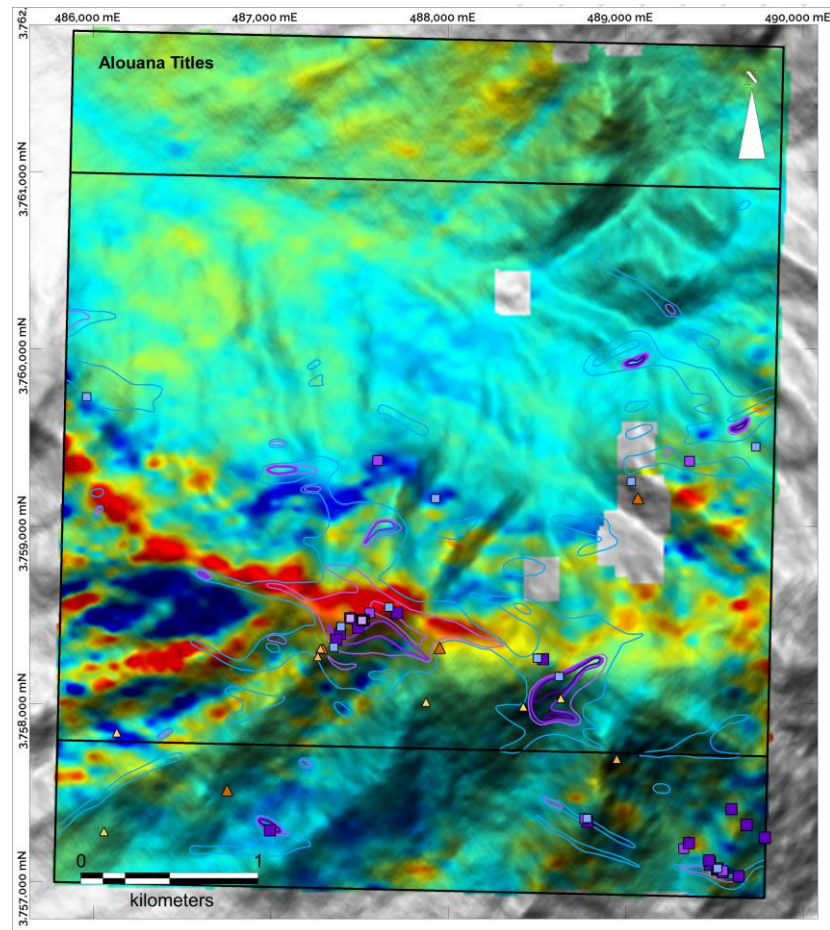
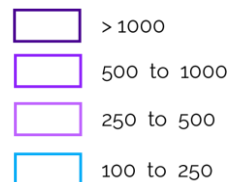
Rock Chip Samples  
Copper (%)



Rock Chip Samples  
Gold (g/t)



Soil Geochemistry  
Copper (PPM)

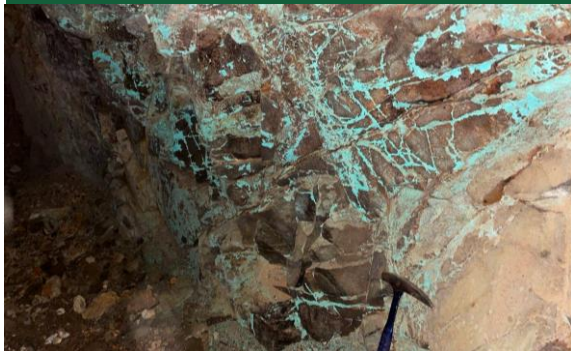


# Alouana Favourable Geometry

Steep-dipping fracture-controlled quartz-carbonate chalcocite fractures, polymetallic (Cu-Au-Ag-W) vein and breccia bodies



Steep-dipping and shallow-dipping cleavage parallel gold-bearing quartz-feldspar veins



Shallow-dipping (cleavage parallel) quartz-carbonate and copper veins of unknown thickness





## Other Projects

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Royal Road owns and controls over 1,840km<sup>2</sup> of highly prospective exploration licenses and applications in Colombia. The Company has executed two cash and royalty agreements from producing gold mines and is currently receiving and considering joint venture, formalization and divestment proposals for other assets

# Royal Road Accelerator



The Royal Road Accelerator is an innovative initiative which identifies, finances and incubates rural enterprises with scalable commercial value



## Experienced and Skill Relevant Board

# Share structure and ownership



18%



8%

Shares outstanding – 265M

Employee incentive options - 22.4M





# Royal Road

TSX Venture  
EXCHANGE



BÖRSE  
FRANKFURT

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