



Royal Road

Capital Structure &
Financing History

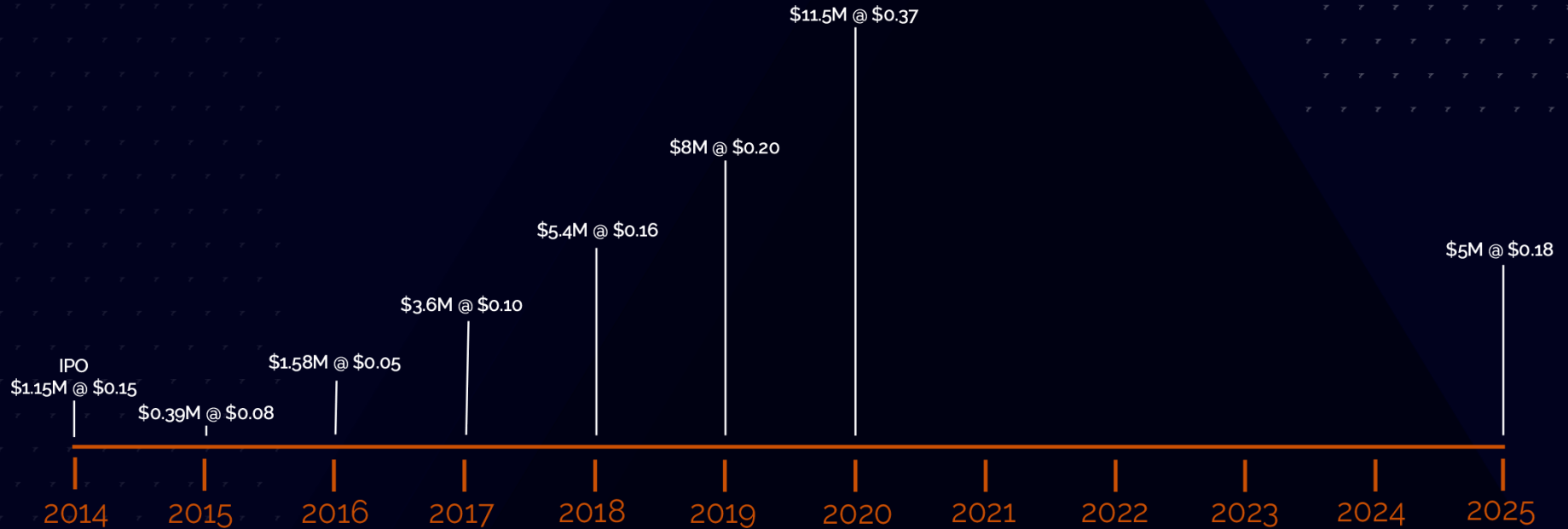
www.royalroadminerals.com

Capital Structure Overview

Shares Outstanding	294.72 Million
Employee Incentive Options	4.45 Million(\$.015)
Fully Diluted	299.17 Million(approx.)
Insider and Corporate Ownership	70%(approx.)
Exchange	TSXV(RYR), FSE(RLU), OTCQB(RRDMF)



Financing History



Ownership

RIO

15%



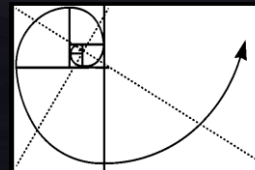
MACKENZIE
Investments

8%

Sprott | Global Resource
Investments Ltd.



PHOENIX
GOLD FUND



U.S. Global Investors

IXIOS
Asset Management



BANCA
CREDIINVEST

- 2 Shares Outstanding – 299.72M
- 2 Employee incentive options – 4.45M



Royal Road



BÖRSE
FRANKFURT

OTCQB

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