



Royal Road

Capital Structure & Financing History

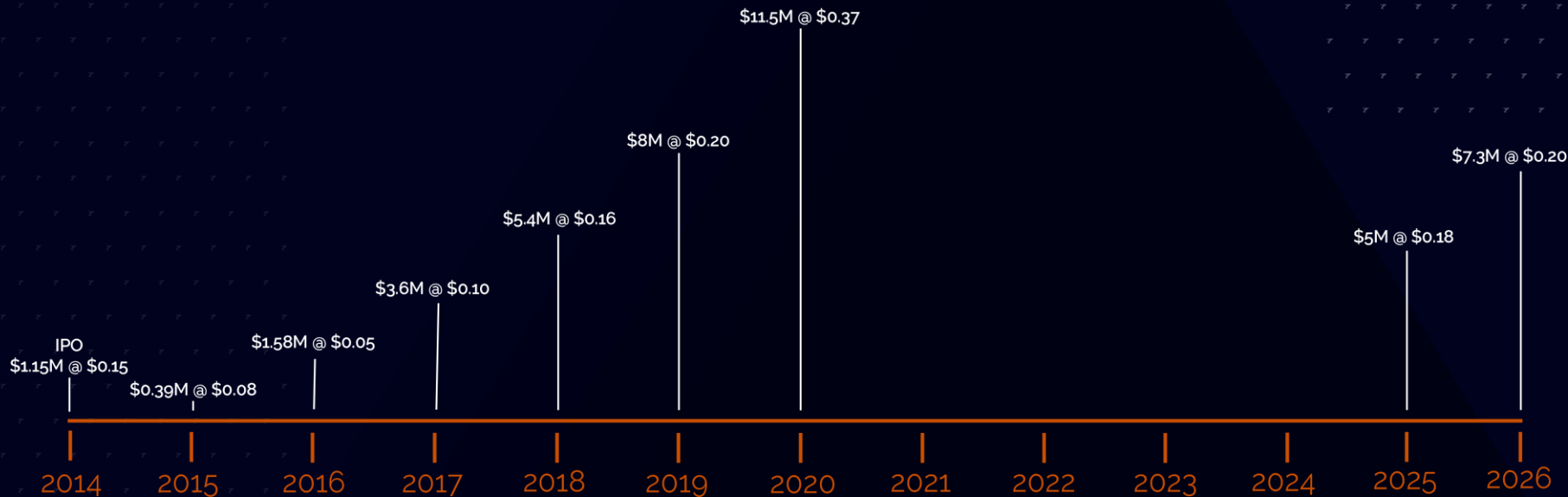
www.royalroadminerals.com

Capital Structure Overview

Shares Outstanding	331.24 Million
Employee Incentive Options	16.55 Million (\$.015, \$.025)
Fully Diluted	347.79 Million (approx.)
Insider and Corporate Ownership	70% (approx.)
Exchange	TSXV (RYY), FSE (RLU), OTCQB (RRDMF)



Financing History



Ownership

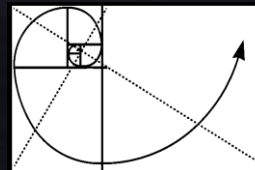
RIO



Sprott | Global Resource
Investments Ltd.



**PHOENIX
GOLD FUND**



U.S. Global Investors



**BANCA
CREDINVEST**



Royal Road

TSX
TORONTO STOCK
EXCHANGE



BÖRSE
FRANKFURT

OTCQB

Contact our Jersey Office
5 Seale Street
St Helier, Jersey, JE2 3QG

T: +44 (0) 1534 887 166

E: info@royalroadminerals.com

Follow us on

