



Royal Road

**Capital Structure &
Financing History**

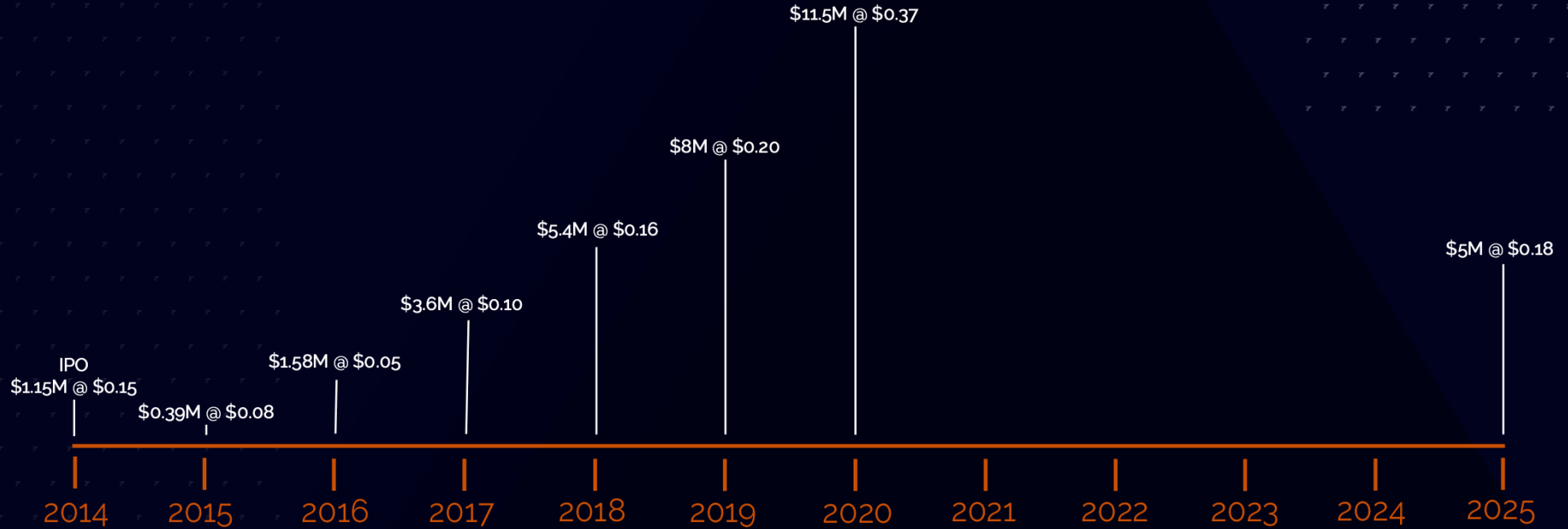
www.royalroadminerals.com

Capital Structure Overview

Shares Outstanding	294 Million
Employee Incentive Options	14 Million
Fully Diluted	308 Million(approx.)
Insider and Corporate Ownership	70%(approx.)
Exchange	TSXV(RYR), FSE(RLU), OTCQB(RRDMF)



Financing History



Ownership

RIO

15%



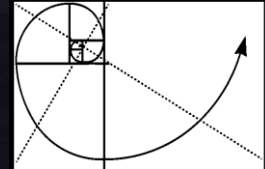
MACKENZIE
Investments

8%

Sprott | Global Resource
Investments Ltd.



PHOENIX
GOLD FUND



U.S. Global Investors

IXIOS
Asset Management



BANCA
CREDINVEST

- 2 Shares Outstanding – 294M
- 2 Employee incentive options – 14M



Royal Road



BÖRSE
FRANKFURT

OTCQB

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