



# Royal Road

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## Capital Structure & Financing History

[www.royalroadminerals.com](http://www.royalroadminerals.com)

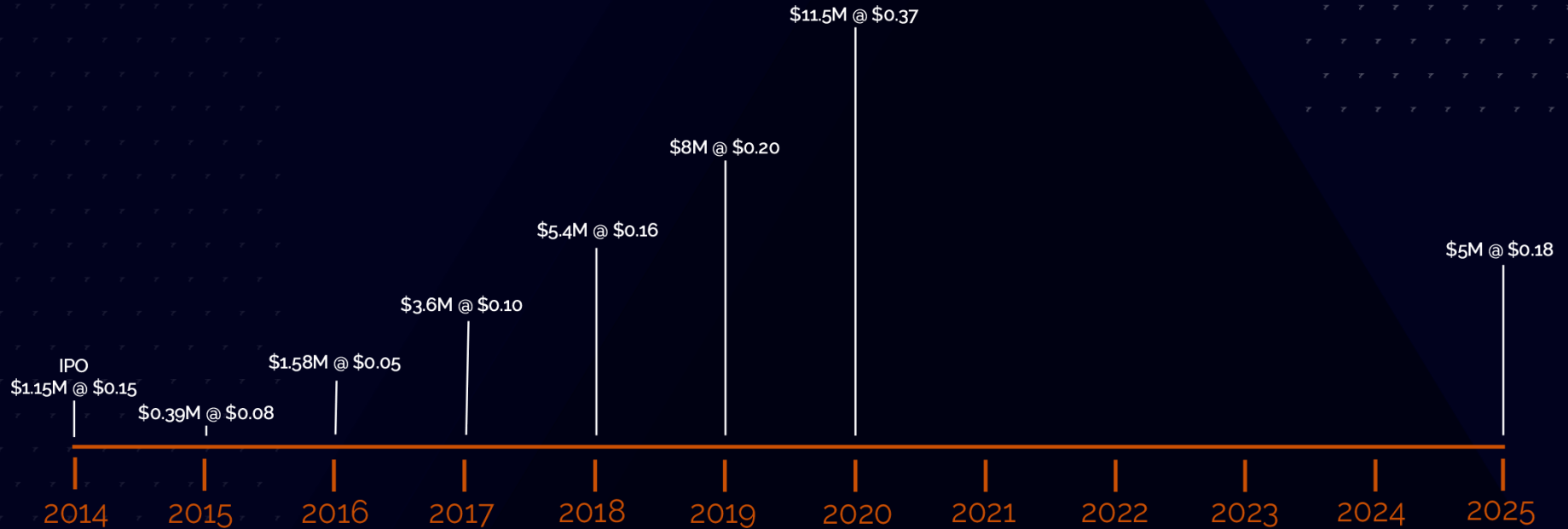
# Capital Structure Overview

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Shares Outstanding	294.72 Million
Employee Incentive Options	4.45 Million (\$015)
Fully Diluted	299.17 Million (approx.)
Insider and Corporate Ownership	70% (approx.)
Exchange	TSXV (RYY), FSE (RLU), OTCQB (RRDMF)



# Financing History



# Ownership

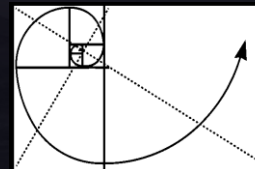
# RIO



**Sprott** | Global Resource  
Investments Ltd.



**PHOENIX  
GOLD FUND**



**U.S. Global Investors**



**BANCA  
CREDINVEST**

- ② Shares Outstanding – 294.72M
- ② Employee incentive options – 4.45M



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